

INVESTIGATING ON-BOARD FE FERTILIZATION EXPERIMENTS USING FAST
REPETITION RATE FLUOROMETRY IN THE SOUTHERN OCEAN.

By

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Abstract

In the face of increasing carbon dioxide (CO₂) accumulation in the atmosphere and associated climate change, an understanding of important global carbon sinks such as the Southern Ocean becomes imperative. Phytoplankton, being the major driver of the biological pump, need to be understood at the level of photosynthetic efficiency, especially in relation to growth limiting factors such as iron (Fe). This study reports both observational and experimental phytoplankton growth rate observations from the summer months of 2009/10 and 2010/11, focusing on the Southern Ocean area between South Africa, Acta Bukta (Antarctica) and South Georgia. The study includes six ship based Fe enrichment incubation experiments to examine the interaction of Fe and light controls on photosynthesis. This study focuses on the phytoplankton photosynthetic responses using Fast Repetition Rate fluorometry (FRRf). Throughout the study area phytoplankton photosynthetic efficiency (F_v/F_m) increases in response to Fe alleviation, as is the case in the on-deck Fe-supplemented incubations. Chlorophyll-a (chl-a) increase due to Fe alleviation is not guaranteed, however it is dependent on initial community structure, the light environment and grazing rates. This research implies that the majority of the Southern Ocean is Fe limited, and that an increase in Fe would lead to an increase in photosynthetic efficiency, but not necessarily biomass or carbon export.

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List of Abbreviations

| | |
|--|---|
| $\rho\text{NO}_3/\text{Total } \rho\text{N}$ | f-ratio calculation: (uptake Nitrate/total nitrogen uptake) |
| σ_{PSII} | The functional absorption cross section of photosystem II |
| $^{\circ}\text{C}$ | Degrees Celsius |
| AASW | Antarctic Surface Water |
| ACC | Antarctic Circumpolar Current |
| AOML | Atlantic Oceanographic and Meteorological Laboratory |
| APF | Antarctic Polar Front |
| APZ | Antarctic Polar Zone |
| ATP | Metabolic energy |
| CaCO_3 | Calcium carbonate |
| CH_2O | Glucose |
| chl-a | Chlorophyll-a |
| CO_2 | Carbon Dioxide |
| CROZEX | The Crozet Natural Iron Bloom and Export Experiment |
| CSIR | Council for Scientific and Industrial Research |
| CTD | Conductivity, Temperature and Depth |
| DIC | Dissolved Inorganic Carbon |
| DOC | Dissolved Organic Carbon |
| F_v/F_m | Photochemical efficiency |
| Fd | Ferredoxin |
| Fe | Iron |
| FeSO_4 | Iron Sulphate |
| FIRe | Fluorescence, Induction and Relaxation |

| | |
|--------------------|---|
| FRRf | Fast Repetition Rate fluorometry |
| Fuc:Hex | Fucoxanthin:19'-hexanoyloxyfucoxanthin |
| GF/F | Glass Fibre Filter |
| GtC | Giga tons of carbon |
| H ₂ O | Water |
| HNLC | High-Nutrient-Low-Chlorophyll |
| HPLC | High Performance Liquid Chromatography |
| IPCC | Intergovernmental Panel on Climate Change |
| IR | Infra-Red |
| Km | Kilometer |
| Kg m ⁻³ | Kilogram per cubic metre |
| NADPH | Nicotinamide Adenine Dinucleotide Phosphate |
| NH ₄ | Ammonium |
| Nm | Nautical miles |
| NO ₃ | Nitrate |
| NO ₂ | Nitrite |
| NOAA | National Oceanic and Atmospheric Administration |
| NOC | National Oceanography Centre |
| m | Metre |
| MATLAB | MATrix LABoratory |
| ml | Millilitres |
| MLD | Mixed Layer Depth |
| MTF | Length of the multi-turnover flash phase in msMultiple Turnover Flash |
| MTRI | The initial interval between relaxation pulses |
| MTRP | The number of pulses in the relaxation sequence |

| | |
|----------------------------------|--|
| O ₂ | Oxygen |
| PAR | Photosynthetically Active Radiation |
| Pc | Plastocyanin |
| PgC y ⁻¹ | Petagrams of carbon per year |
| pH | Measure of the acidity of a solution |
| PO ₄ | Phosphate |
| POC | Particulate Organic Carbon |
| PON | Particulate Organic Nitrogen |
| ppm | Parts per million |
| Pq | Plastoquinone |
| PS | Photosystem |
| PSU | Practical salinity unit |
| UCTD | Underway Conductivity, Temperature and Depth |
| µg.l ⁻¹ | Micrograms per litre |
| µmolL ⁻¹ | Micromoles per litre |
| VNO ₃ d ⁻¹ | Specific uptake rate of NO ₃ per day |
| s | Seconds |
| SACCF | Southern Antarctic Circumpolar Current Front |
| SAF | Subantarctic Front |
| SANAE | South African National Antarctica Expedition |
| SANAP | South African National Antarctic Program |
| SBdy | Southern Boundary of the Antarctic Circumpolar Current |
| Si | Silicon |
| SiO ₄ | Silicate |
| SOIREE | Southern Ocean Iron Release Experiment |

| | |
|------|---|
| LSTF | Length of a single turnover flash in μsec |
| STF | Subtropical Front |
| STRI | Initial interval between relaxation pulses in μsec |
| STRP | Number of pulses in the relaxation sequence |
| XBT | Expendable Bathythermograph |
| UCDW | Upper Circumpolar Deep Water |
| WOCE | World Ocean Circulation Experiment |
| WW | Winter Water |

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CHAPTER 1: INTRODUCTION

1.1) Climate change

The last century has seen a significant warming across the globe, with the global average temperature increasing by 0.76°C between 1850 and 1899 as well as between 2001 and 2005 (IPCC, 2007a). Although there is a natural background climatic variation, a substantial climate change signal has emerged from this natural variability (Field *et al.*, 2002; Sabine *et al.*, 2004b), with the warming trend increasing significantly over the second half of this century (IPCC, 2007a). Further indications of climate change have been observed in the oceans. The latent heat differences existing between water and gas, means that the oceans have heated 20 times more than the atmosphere since 1960 (Levitus *et al.*, 2005). This has been observed specifically in warming of Southern Ocean Mode Waters and the Upper Circumpolar Deep Waters over this time period. Apart from warming, climate change can be seen in changes in global precipitation, which along with melting of the ice caps (Haeberli *et al.*, 2005a; Haeberli *et al.*, 2005b; Kaser *et al.*, 2006) is linked to changes observed in ocean salinity. Between 1955 and 1998, freshening has occurred in subpolar latitudes and in the Pacific Ocean, while the Atlantic, Indian and shallower parts of the tropical and subtropical oceans have become saltier (IPCC, 2007d).

Geological and ice-core data provide our principle records of past climatic cycles, their changes and the long-term effects of climate change (Hughes *et al.*, 2003). These records reveal long-term cooling of Earth over the last 60 million years, while more recently cycles in global climate have resulted in regular shifts between ice ages and eras of warming. The past shifts in our climate are attributed to either natural climate variability or climate change (where the changes occur outside of the natural cycles). The natural climate

variability results from cyclical variations in earth's orbit around the sun, and in the angle of tilt of the earth's axis of rotation (MacCarthy and Rubidge, 2005), this effect on climate by the earth's movements are known as Milankovitch cycles which are clear throughout the earth's climate history. The less regular and modern variability since the 1750's is regarded as human-induced climate change.

Climate change can be (and has been in the past) caused by various factors such as volcanic eruptions, variability in solar luminosity, changes in the position of land masses, ocean currents due to plate tectonics, as well as Milankovitch forcing over longer periods (23 000, 40 000 and 100 000 years). New to this list since the 1750's is rapid human-forced change over tens to hundreds of years due to anthropogenic aerosols and greenhouse gas emissions that cause the corresponding greenhouse effect (Field *et al.*, 2002). There is mounting evidence (Robock, 1979; Wigley and Raper, 1990; Friis-Christensen and Lassen, 1991; Kelly and Wigley, 1992; Crowley and Kim, 1993; Rind and Overpeck, 1993; Cubasch *et al.*, 1997; Briffa *et al.*, 1998; Mann *et al.*, 1998; Crowley and Kim, 1999; Damon and Peristikh, 1999; Free and Robock, 1999; Lean and Rind, 1999) that volcanic activity significantly contributed to decadal-scale climate variability in the little ice age (Crowley, 2000). A prime example of the influence of volcanic eruptions on the world's climate was seen by the effects of the large dust cloud present in the stratosphere in the years following Mount Pinatubo's eruption (Bluth *et al.*, 1992; Krueger *et al.*, 1995), which cooled earth by about 0.5°C. Furthermore, volcanism in the Southern Hemisphere north of 20° S influences Northern Hemispheres temperatures (Crowley, 2000). Variation in solar luminosity caused by sun-spots is believed to affect the climate due to variations in the radiation entering the atmosphere (Hoyt, 1979).

However, neither of these natural processes can explain rapid global warming experienced since the 17th century (Foukall *et al.*, 2006). The tectonic movement over this time is not sufficient to alter the Earth's climate. Instead, anthropogenic influences provide the most plausible cause of recent global warming. The two principle causes are due to aerosols and greenhouse gases.

Anthropogenic aerosols pollute the atmosphere causing changes in the Earth's albedo (which alters the fraction of solar radiation reflected both back to earth and space). Aerosols are tiny liquid droplets in the air which cause the scattering of light, and affect cloud formation and hence, rain patterns. This without a doubt is a global problem, as seen by the many Clean Air Acts around the world; United States of America (Clean Air Act of 1963, amended in 1970, 1977 and 1990), South Africa (Air Pollution Prevention Act in 1965 and the National Environmental Management: Air Quality Act 2004), Philippine (Clean Air Act of 1999) and Britain (Clean Air Act of 1956, updated in 1993) all have individual Clean Air Acts. These acts were drafted in response to human health issues with amendments being adjusted to include the health of the atmosphere itself. It should be recognised that while some aerosols cause cooling (e.g. sulphate aerosols), others cause warming (e.g. dark soots). These contradictory effects are due mainly to the type of aerosol, their height in the atmosphere, as well as their light scattering or absorption properties. Either way, anthropogenic aerosols are not the main cause of current global warming trends, though they are responsible for effecting precipitation patterns (Ramanathan *et al.*, 2001; Menon *et al.*, 2002) and possibly enhancing bush encroachment (Wigley *et al.*, 2010).

More significant are the greenhouse gases. An *elevated* greenhouse effect is caused by elevated greenhouse gas concentrations of (e.g. carbon dioxide [CO₂], methane, nitrous oxide

and fluorocarbons) in the atmosphere, which in turn alters the balance between long-wave infra-red (IR) radiation lost to space, or re-radiated back to Earth (IPCC, 2007a). Where the radiation balance results in more reflected IR, this leads to an accumulation of excess heat within the atmosphere. The greenhouse effect is primarily anthropogenic, due to fossil fuels combustion, land use change (primarily in the tropics), as well as various industrial processes (Field *et al.*, 2002) such as cement production (Hendriks *et al.*, 2003). Although the causes of climate change over the last century are still argued, within scientific circles it is almost unanimously agreed that such changes stem from anthropogenic activities and that “*the link between greenhouse gases and observed climate change are now incontrovertible*” (Hoegh-Guldberg, 1999; IPCC, 2001).

Present atmospheric CO₂ concentration is rising between 10 and 100 times faster than at any other time in the past 420 000 years (Falkowski *et al.*, 2000). This is due to the rapid industrialization that occurred after the 1750’s, when burning fossil fuels provided the energy for great industrial advancements, but with corresponding growth in CO₂ emissions. This development has continued into the 21st century with “*56.6% of all anthropogenic greenhouse gas emissions coming from 85% of the global economies that are primarily energy driven through the consumption of fossil fuels*” (IPCC, 2011). At the end of 2010, atmospheric CO₂ exceeded pre-industrial levels by 39%. In the absence of any further climate change policies, climate models are predicting a global average surface temperature rise of 1.5 – 5°C (Field *et al.*, 2002; IPCC, 2007b) over the next century (relative to 1999).

“*Anthropogenic caused climate change is already having a significant impact on multiple systems globally*” (Rosenzweig *et al.*, 2008). These include melting Arctic ice, shrinking mountain glaciers (Haeberli *et al.*, 2005a; Haeberli *et al.*, 2005b; Kaser *et al.*,

2006), and more extreme weather patterns, with wet areas receiving more precipitation, and dry areas less, leading to the intensification and spread of deserts (Hillel and Rosenzweig, 2002; IPCC, 2007c).

Because modern societies are non-nomadic, climate change has important social and economic consequences. To reduce the impact of such threats, the Cancun agreement (2010) called for limiting the maximum global average temperature rise to 2°C above pre-industrial values. To achieve this, CO₂ would need to stabilize in the atmosphere between 445 - 490 ppm (at the end of 2010, atmospheric CO₂ was at 390 ppm) (IPCC, 2011). Current global agreements on CO₂ emissions are insufficient to limit us to such a goal (Cuypers *et al.*, 2011).

1.2) The carbon cycle

There is a continual carbon cycle that has existed throughout out Earth's history which has varied over time, in response to climate change (Barnola *et al.*, 1987; Petit *et al.*, 1999; IPCC, 2007a; Sundquist and Visser Ackerman, 2014). Industrialization has seen disruption in the natural carbon cycle (IPCC, 2013), with anthropogenic released carbon in to the atmosphere estimated at a net flux of 8.4 PgC y⁻¹ (Sabine *et al.*, 2004b) The oceans are naturally both a major source (~70.6 PgC y⁻¹) and sink (~70 PgC y⁻¹; Sabine *et al.*, 2004b), for atmospheric CO₂ (Siegenthaler, 1986). Human perturbations have altered this natural cycle by ~20 PgC y⁻¹ and ~21.9 PgC y⁻¹ for source and sink respectively, resulting in a net overall sink of ~1.3 PgC y⁻¹ (Sabine *et al.*, 2004b). The net uptake of carbon by the ocean since global industrialization had by 1994 increased the oceanic carbon inventory by 118 ± 19 GtC (IPCC, 2007d). Though the oceans continue to take up CO₂, the rate at which they succeed in doing so has decreased since the 1980's (IPCC, 2007d).

Trends in atmospheric CO₂, such as the slowing of emitted CO₂ (from 0.5% per year to 0.3% per year (Hansen *et al.*, 1998) in the late 1990's (despite a period of worldwide increased economic and industrial growth (Zagha and Nankani, 2005), puzzle the scientific community (Field *et al.*, 2002). Associated changes in the terrestrial carbon sinks such as bush encroachment in grasslands (Bond and Midgley, 2000; Morgan *et al.*, 2007; Kgope *et al.*, 2009; Wigley *et al.*, 2010) occurred at this time (Higgins *et al.*, 1999; Roques *et al.*, 2001; Moleele *et al.*, 2002). The economic and social consequences of such changes (Bond and Midgley, 2000) lead to the necessity of better understanding the carbon sinks, such as within the oceans. It is also key to understand processes that influence the carbon cycle, such as photosynthetic responses (Coale *et al.*, 1996), and how these respond to changing environmental conditions whether due to geo-engineering consequences or to natural changes that occurs with climate change or climate variability.

1.3) The role of the oceans

“Although the intricate two-way relationship existing between the Earth's oceans and climate is not fully understood” (Field *et al.*, 2002), the oceans have a fundamental influence on the global climate system with regard to both variability and change (Field *et al.*, 2002; IPCC, 2007d). The oceans have already reduced the magnitude of human-driven climate change (Fung *et al.*, 2005; Friedlingstein *et al.*, 2006) through the uptake of CO₂. Over the last two centuries, the oceans have been the primary sink for anthropogenic carbon, taking up ~23% of collective fossil fuel emissions in 2008 (anthropogenic atmospheric carbon 9.9 +/- 0.9 PgC y⁻¹ and CO₂ by ocean sinks 2.3 +/- 0.4 PgC y⁻¹) (Le Quere *et al.*, 2009), thus successfully slowing the growth rate of atmospheric CO₂ and its effects on the earth's climate.

The short and long term effects of the oceans on life on Earth can be seen in the transport of heat around the globe via the oceans and the corresponding weather patterns that are regulated by ocean-atmosphere coupling. The long-term effect of the oceans on climate however, is of vital interest. The CO₂ flux depicted in figure 1 represents the integrated relationship between the oceans and the atmosphere, which affects climate in the long term. With rising atmospheric CO₂ concentrations, the mechanisms affecting CO₂ flux, it's basic limitations and influencing features become key to understanding and making possible mitigation plans as “*alterations in these fluxes could buffer or enhance climate change*” (Field *et al.*, 2002).

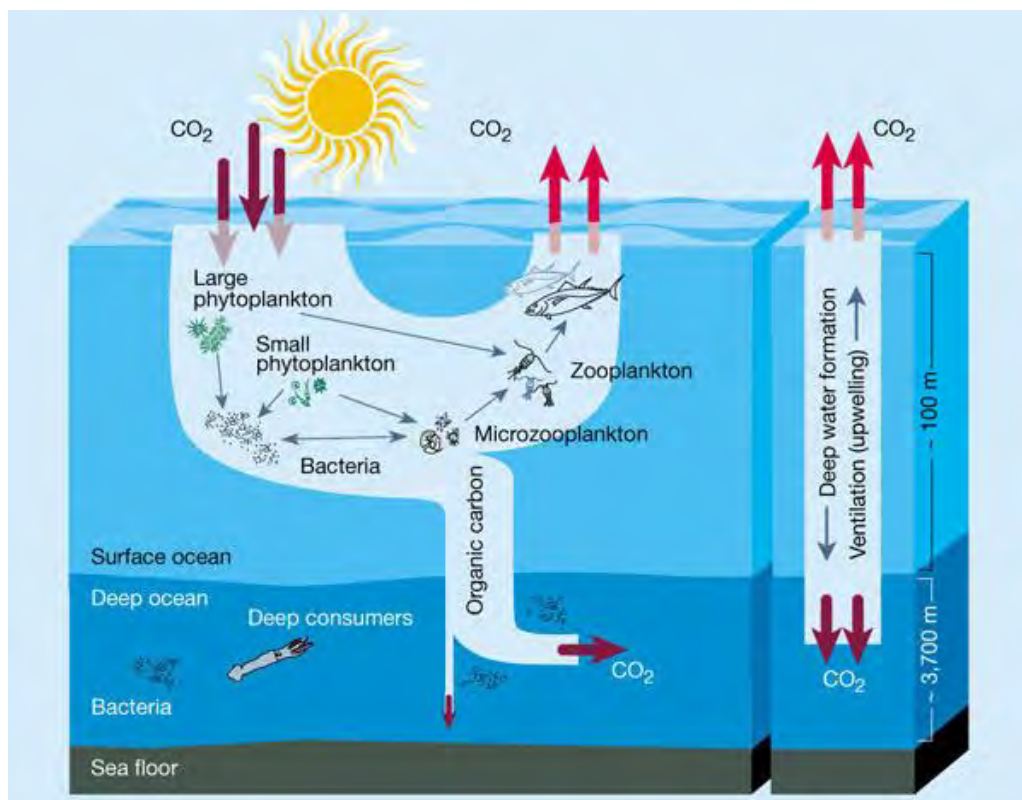


Figure 1: Ocean carbon flux (<http://www.acecrc.org.au/Research/Southern%20Ocean%20Carbon%20Sink>)

The oceans are an enormous reservoir for carbon (Field *et al.*, 2002), and are currently a net carbon sink of $\sim 1.3 \text{ PgCy}^{-1}$ (Sabine *et al.*, 2004b). CO₂ is drawn out of the atmosphere by two basic processes: the “physical solubility pump” and the “biological carbon pump”.

1.3.1) The physical solubility pump

The strength of the physical solubility pump is set primarily by temperature and the degree of warming and cooling that, together with salinity, regulates density and the rate of surface water sinking, taking with it atmospheric CO₂ (Watson and Orr, 2003). The expulsion of salt during winter seawater freezing and ice formation in Polar latitudes (Warren and Wunsch, 1981) leads to deep-water formation due to sinking of the resulting cold, dense water. Furthermore, as the waters cool, gases (including CO₂) become increasingly soluble in it (Cutnell and Johnson, 2007). Subduction of this water therefore carries with it the CO₂ signal of the atmosphere, carrying the CO₂ into deep reservoirs within the oceans. However, eventual over-turning of the ocean by the thermohaline circulation (Gordon, 1986; Broecker, 1991; Schmitz, 1995) will result in CO₂ ‘outgassing’ around 1 000 years later in the Equatorial Pacific, the largest ‘source’ of CO₂ to the atmosphere (Petit *et al.*, 1999; Toggweiler, 2008). Over such a long time scales, sequestered CO₂, is isolated from further interactions with the atmosphere (IPCC, 2007d).

Removal of CO₂ into the deep ocean lowers the concentration of CO₂ in surface layers, which creates an atmosphere-ocean concentration gradient that allows further uptake of CO₂ by the oceans. It is this physical process that forms part of the carbon sink within the oceans, termed the physical solubility pump.

The oceans have warmed since the 1950’s, with a rise in the average global surface (to 700m) ocean temperature of 0.10°C (IPCC, 2007b; IPCC, 2007d). This is a matter of concern, as the solubility of CO₂ in the ocean is an inverse function of temperature (Field *et al.*, 2002). Warming of the oceans therefore threatens the efficiency of the “physical solubility pump”. A thirty-year study currently by Rintoul *et al.*, (in press) further supports

this concern as it reveals that Antarctic Bottom Water formation has declined by up to 60% over that period.

Rising temperatures are less of a concern for phytoplankton communities (Chisholm *et al.*, 2001), which are affected more by other factors associated with temperature, rather than by small temperature changes themselves. However, as warming oceans lead to stronger stratification, which reduces upward nutrient flux, this will negatively influence the biological carbon pump.

1.3.2) The biological pump

The biological pump (Volk and Hoffert, 1985; Longhurst, 1991; Falkowski and Raven, 2007) refers to the transfer of CO₂, fixed during photosynthesis, into the deep ocean through the sinking of particulate detritus. Phytoplankton are responsible for approximately half of the carbon fixation on earth even though they make up less than 1% of the earth's photosynthetic biomass (Falkowski *et al.*, 2000). The fraction of this particulate organic carbon (POC) that is not respired back into surface waters as CO₂, sinks below the euphotic zone (Chisholm *et al.*, 2001) into the deep ocean, where it too no longer interacts with the atmosphere. But apart from POC, photosynthesis also produces dissolved organic carbon (DOC) that does not itself sink, but represents a principal store of organic carbon (Tranvik and Jansson, 2002). Where subduction occurs, DOC is exported into the deep ocean, where together with POC; both forms are re-mineralised by bacteria into dissolved inorganic carbon (DIC) (Orr *et al.*, 2005). The deep ocean contains the largest store of mobile carbon on Earth, amounting to about 38,110 PgC, or about 50 times more carbon than is present in the atmosphere (Sabine *et al.*, 2004b; Sabine and Tanhua, 2010), and 10 times more than the earth's plant and soil carbon stores (Sabine *et al.*, 2004b).

The vast expanse of the oceans, along with the presence of phytoplankton in surface waters ensures that the oceans play a key role in the global carbon cycle and hence climate regulation (Chisholm *et al.*, 2001; Sabine *et al.*, 2004a, 2004b; Orr *et al.*, 2005; Canadell *et al.*, 2007). Each year, about 45% of photosynthesis on Earth occurs in aquatic environments (Falkowski, 1994; Field *et al.*, 1998), the rate of which places an upper bound on the overall biomass and productivity of ecosystems (Falkowski and Raven, 2007). This in turn controls the potential of CO₂ uptake by photosynthetic organisms. The ability to influence the rate of photosynthesis thus becomes a relevant interest. As 23% of anthropogenic CO₂ is absorbed by the oceans (Le Quere *et al.*, 2009), this makes the oceans a key area of study as a CO₂ sink.

The geological record of past climate change (Hughes *et al.*, 2003) is limiting because it cannot predict what future changes in ocean chemistry, due to higher atmospheric CO₂, may have on the photosynthetic ability of phytoplankton. Current systems, their physical properties, the phytoplankton communities found within them, and their photosynthetic abilities provide different scenarios for predicting this response. Past climates suffered from unexpectedly rapid climatic shifts over decades or less. These changes were especially prominent at high latitudes, with ice-age transitions being linked to abrupt changes in the North Atlantic circulation (Broecker, 2000; Hughes *et al.*, 2003). As current climate change is approached with unprecedented interference in the atmosphere, there is uncertainty in relating the speed of predicted climate change to the past (Hughes *et al.*, 2003). As marine life is reliant on the biogeochemical status of the ocean, it is heavily influenced by changes in the physical state and circulation (IPCC, 2007d), this provides a further area of uncertainty that one must be aware of when considering climate change and oceanic research.

As the biological pump faces climate change the most pressing concern is the effects that changing surface temperatures will have on the system. Increases in surface temperatures affect the mixed layer depth (MLD) and stratification, which in turn affects the light environment, as well as upward nutrient supply. The interconnected relationship between light and nutrient supply controls the phytoplankton bloom, which regulates CO₂ export. Most studies of climate change on phytoplankton production are model based (Cox *et al.*, 2000; Bopp *et al.*, 2001; Fung *et al.*, 2005; Taucher and Oschlies, 2011), showing the same main result: an overall decrease in export production in response to global warming (Taucher and Oschlies, 2011). The metabolic sensitivity of individual phytoplankton species to temperature is also an important component to consider. However more research is needed in this field before conclusive conclusions can be drawn.

One area of concern is potential degradation in the functioning of the biological pump due to changes in ocean pH. Additional absorption of CO₂ by the ocean leads to an increase in ocean acidity, while the concentration of carbonate ions decreases. The exact effect of this on marine biology is poorly documented; however, there are two emerging effects. Firstly, as the saturation state of calcite and aragonite in the oceans fall, a community shift is seen away from the abundance of the most pH sensitive calcifying species. For example, the rate at which coral reefs and coccolithophores form Calcium carbonate (CaCO₃) decreases and the dissolution rate may increase. As coccolithophores act as 'ballast' for other less dense decaying matter, this may reduce carbon export into deeper waters (IPCC, 2007d; Archer, 2009); thus, decreasing the strength of the biological pump.

1.4) The Southern Ocean

The Southern Ocean is found south of 30° S - 40° S, uniquely connecting the Pacific, Atlantic and Indian Oceans. A combination of the active subduction of high latitude surface waters rich in CO₂ into the deeper ocean (IPCC, 2007d), and the region's strong biological carbon pump estimated to be 3 PgC (Schlitzer, 2002), accounting for 20% of the global annual phytoplankton production (Orr *et al.*, 2001; Hassler *et al.*, 2012), entitles the Southern Ocean to be viewed as one of the most important ocean sinks of anthropogenic CO₂ (Berger and Wefer, 1991; Caldeira and Duffy, 2000; Sigman and Boyle, 2000) with a disproportionate global impact (Boyd, 2002) on biogeochemical cycles, biodiversity and climate regulation (Hassler *et al.*, 2012).

Of all the world's oceans, the Southern Ocean contains the highest inventory of unused macronutrients (Levitus *et al.*, 1993; Boyd *et al.*, 2002), yet there is only low and varied phytoplankton biomass and productivity throughout the ocean (Sullivan *et al.*, 1993; Seeyave *et al.*, 2007). It is this high-nutrient-low-chlorophyll (HNLC) nature of the Southern Ocean that makes it so interesting. The limited biomass accumulation and hence limited export of CO₂ into deeper waters (de Baar *et al.*, 1997; Blain *et al.*, 2007; Pollard *et al.*, 2009) despite high residual nitrate (NO₃) concentrations has made the Southern Ocean a centre for many studies on primary production. One factor known to limit phytoplankton growth in this HNLC ocean is iron (Fe) (Pollard *et al.*, 2009). The absence of a continental land-masses in the Southern Hemisphere makes the Southern Ocean one of the most Fe-impooverished of the world's oceans (Duce and Tindale, 1991; de Baar *et al.*, 1995; de Baar *et al.*, 1997; de Baar and Boyd 2000; Mahowald *et al.*, 2005; Wagener *et al.*, 2008).

1.5) The role of Fe in the Southern Ocean

The ‘iron hypothesis,’ originally proposed by Martin (1990), espoused elevated phytoplankton production and enhanced carbon export during glacial-interglacial transitions (Sigman and Boyle 2000) due to Fe-stimulated growth. Antarctic and Greenland ice-cores dating from the Last Glacial Maximum revealed a 30x increase in Fe-rich dust flux (Yung *et al.*, 1996; Aumont *et al.*, 2008; Mackie *et al.*, 2008), prompting detailed studies on the role of Fe in the control of phytoplankton growth rates.

The HNLC status of the Southern Ocean is thought to be consistent with a Fe limited regime and this argument has been well documented (Martin and Fitzwater 1988; Martin, 1990; Martin, 1992; de Baar *et al.*, 1995; Coale *et al.*, 1996; Boyd *et al.*, 2000; de Baar and Boyd, 2000; Blain *et al.*, 2001; Gervais *et al.*, 2002; de Baar *et al.*, 2005; Blain *et al.*, 2008; Pollard *et al.*, 2009; Smetacek *et al.*, 2012).

Fe-limitation affects the efficient functioning of phytoplankton, both in terms of their photo-physiology and nitrogen metabolism (Raven, 1990; Cochlan *et al.*, 2008). Fe limitation impairs pigment synthesis, so reducing the efficiency of the electron transport system in photosystem (PS) I and PS II (Behrenfeld *et al.*, 1996). Fe is critical for the assimilation of NO_3 and is also needed in the biosynthesis of chlorophyll (Miller *et al.*, 1984), without which chlorosis occurs (Lawrence, 2005), substantially decreasing the photosynthetic energy conversion efficiency of the phytoplankton (Laws and Bannister, 1980; Kolber *et al.*, 1988), and so impairs the plants ability to fix carbon. The combination of the above severely affects Fe limited cells, particularly where there is potential light limitation (Sunda and Huntsman, 1997; Lindley and Barber, 1998; Timmermans *et al.*, 2001; Moore *et al.*, 2007a, 2007b). In

the high latitude South Ocean, with its low light levels and cloudy conditions, this is of particular importance.

Now, in the face of climate change, where current predictions forecast an increase in atmospheric dust (Hillel and Rosenzweig, 2002) and hence changes in Fe-flux, as well as deepening the MLD (Sarmiento *et al.*, 1998; Boyd, 2002) there are concerns that phytoplankton bloom productivity may decline (Smetacek and Nicol, 2005) concurrent with shifts in species composition; both affecting the efficiency of the “biological carbon pump”.

1.6) Experimental evidence supporting the importance of Fe

To determine whether Fe was indeed a limiting factor in HNLC oceans (Martin 1991, 1990), two forms of experiments began to occur: small-scale open ocean Fe fertilization experiments (Martin *et al.*, 1994; Coale *et al.*, 1996; Boyd *et al.*, 2000; Gervais *et al.*, 2002; Hoffmann *et al.*, 2006; Smetacek *et al.*, 2012), and on-board Fe enrichment experiments (Martin, 1990; Moore *et al.*, 2007a, 2007b). These experiments, summarised by De Baar *et al.*, (1995) and Boyd *et al.*, (2007) have confirmed that Fe limits phytoplankton growth in HNLC oceans.

The first open-ocean Fe enrichment experiment (IronEx1- Martin, *et al.*, 1994) occurred in 1993, in the eastern equatorial Pacific Ocean, showing a “*clear unambiguous physiological response to the addition of Fe, resulted in the doubling of biomass, tripling of chl-a [chlorophyll-a] - and quadrupling primary productivity*”. Unexpectedly, there was however, no observed NO₃ drawdown. Fe limitation of algae blooms in HNLC waters was further confirmed by Coale *et al.*, (1996) (IronEx II), however the link between NO₃ uptake

and Fe was found to be contradictory; with nutrient measurements by Martin *et al.*, (1994) indicating “*little or no systematic difference in nitrate*” while Coale *et al.*, (1996) reported “*a strong drawdown of approximately 5 μ M nitrate as the biological response developed*”.

The success of these experiments, was followed by two small-scale Fe fertilisation experiments in the Southern Ocean (Boyd and Law, 2001; Pollard *et al.*, 2007). Though both showed an increase in phytoplankton productivity in response to the addition of Fe (Chisholm *et al.*, 2001), these experiments differ fundamentally. The Southern Ocean Iron Release Experiment (SOIREE) (Boyd and Law, 2001) was the first *in situ* Fe fertilization experiment in the Southern Ocean (1999), which showed an increase in chlorophyll and a 10% increase in CO₂ draw down. The Crozet Natural Iron Bloom and Export Experiment (CROZEX) (Pollard *et al.*, 2007, 2009) differed in that it was the first planned natural Fe fertilization experiment, studying a natural Fe-enriched bloom off the Crozet Islands. These two studies are fundamentally important, as together they show an undeniable response, with increased chlorophyll and increased photosynthetic efficiency (Boyd and Abraham, 2001; Moore *et al.*, 2007a, 2007b) in response to both artificial and natural Fe fertilization in the Southern Ocean.

On board Fe enrichment experiments, such as those run in the Ross Sea by Martin, (1990), and on *RRS Discovery* during CROZEX (Moore *et al.*, 2007a, 2007b) and on *MV SA Agulhas* in the austral summer of 2010/11, allows phytoplankton responses to Fe and macronutrient additions to be carefully assessed.

1.7) Fe and light co-limitation in the Southern Ocean

The ‘iron hypothesis’ in the Southern Ocean, though strongly supported, is not sufficient to fully explain the dynamics of chlorophyll blooms that occur in this ocean. The

Southern Ocean, being so far South, and often under cloud cover is exposed to low yearly light. Additionally, the development of phytoplankton blooms increases light attenuation with depth, suggesting that light limitation becomes important in areas of deep MLD's, or near the bottom of the euphotic zone in stratified waters (Sunda and Huntsman, 1997). The co-limitation of Fe and light in the Southern Ocean was first proposed by Raven (1990), who anticipated that at low irradiances, the Fe requirement of phytoplankton would increase with the light-harvesting requirements (Boyd, 2002). This is due to the increased chlorophyll:carbon ratio needed to capture sufficient photons (Venables and Moore, 2010). This co-limitation was confirmed by Sunda and Huntsman, (1997), through culture experiments.

The variation of phytoplankton growth between night and day, highlights the importance of light (Hassler *et al.*, 2012). Using naturally Fe fertilized areas such as downstream of South Georgia, the Crozet and Kerguelen Islands as examples, Venables and Moore, (2010) conclude that although blooms in these areas only begin in spring when light is sufficient, they are not limited by light for the three months of summer.

Satellite imagery coupled with *in situ* measurements advocate that the Southern Ocean contains more phytoplankton than the available Fe can theoretically sustain, suggesting that Fe is recycled during bloom events. The development of small cells in Fe limited areas, and the resulting increased grazing by microzooplankton, is conducive to material and Fe recycling (Sunda and Huntsman, 1997). This yet unmeasured dynamic complicates the understanding of the Fe-light integration on phytoplankton (Strzepek *et al.*, 2005; Hassler *et al.*, 2012).

Southern Ocean phytoplankton blooms are still poorly understood, doubtless due to the complex and dynamic interplay between Fe availability, chemistry (whether Fe is biologically available or not) and biology in surface waters (Raven, 1990; Boyd *et al.*, 1999; Boyd, 2002; Hassler *et al.*, 2012). However, as current climate projections involving the Southern Ocean predict warming, causing “*stratification and an alteration of the MLD*” (Sarmiento *et al.*, 1998; Boyd, 2002). By contrast, MLD’s in mid-latitude regions of the Southern Ocean appear to be deepening because of increased wind stress. These projections highlight the importance of understanding the effect of Fe-light limitation in phytoplankton photosynthetic processes in the Southern Ocean.

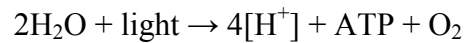
1.8) Understanding photosynthetic processes

Knowledge of photosynthetic processes in marine organisms provides an understanding of how they might respond to changes in the light environment they experience. Such interpretations are essential to understand the influence of community structure on global biogeochemical cycles in marine environments (Falkowski and Raven, 2007), and hence enhance predictions of possible changes in the future.

Photosynthesis is the process by which plants convert the sun’s energy into chemical energy, which is stored as sugars or other organic molecules. Species of phytoplankton require these organic compounds for phytoplankton growth and reproduction, as well as cellular tissue. The simplified equation of photosynthesis shows the carbon fixation process:



Photosynthesis is divided into two separate phases - the so-called 'light reactions' and the 'dark reactions'. In the 'light reactions', light is captured by plant pigments, notably by chl-a, a green pigment located in the chloroplasts. This 'light reaction' can be affected by light limitation as it converts solar energy into chemical energy in the form of ATP:



It is this reaction that allows fast repetition rate fluorometry (FRRf) to be used as a measure of the photosynthetic efficiency of phytoplankton. In the 'dark reactions', the ATP is used to fix inorganic CO₂ within the Calvin Cycle (Campbell and Reece, 2005), synthesising the production of sugars.



The effect of Fe limitation effects photosynthesis in two ways. Firstly, it is necessary in PS II and PS I. Secondly, it is needed in NO₃ assimilation.

1.8.1) The effect of Fe on PS II and PS I

PS II and PS I are concerned with the light phase of photosynthesis. As the majority of cellular Fe is contained in PS II and PS I, this is heavily affected by Fe-limitation (figure 2).

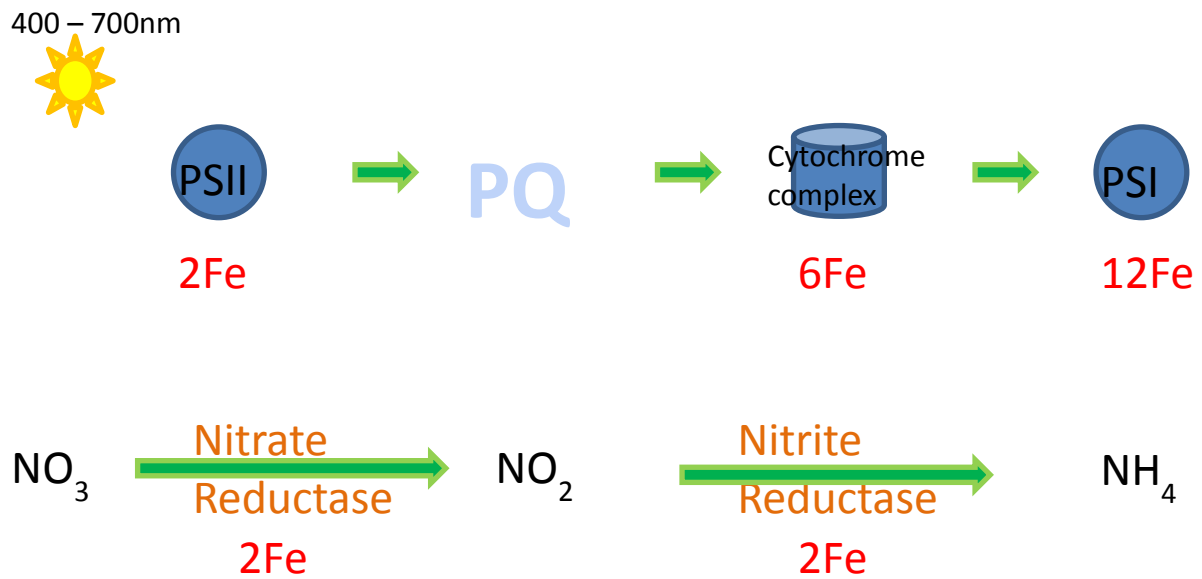


Figure 2: Light and Fe dependency of photosynthesis and NO₃ assimilation (Lucas, 2009).

Ultimately, light drives the synthesis of NADPH (Nicotinamide adenine dinucleotide phosphate) and ATP by energizing PS II and PS I, which are both found in the thylakoid membrane of chloroplasts. Non-cyclic flow is the primary pathway of energy transformation in light reactions (includes both PS's) and is shown in figure 3. This reaction begins with a light photon striking a pigment molecule in the light-harvesting complex of PS II. This photon is passed along the pigment molecules to the P680 chl-a molecule, exciting its electrons to a higher energy state. The excited electron is both captured by the primary acceptor, and replaced in the P680 molecule by splitting a water (H₂O) molecule into oxygen (O₂) and two hydrogen ions. The excited electron is passed from PS II's primary acceptor to PS I via an electron transfer chain consisting of the electron carrier plastoquinone (Pq), a cytochrome complex and a plastocyanin (Pc) protein. This transfer reduces the energy level of the electron, hence providing the energy needed for ATP synthesis. This electron replaces an electron captured from P700 by PS I's primary acceptor (P700 loses its electron through a pathway mirroring that of P680). Similarly, the new photoexcited electron moves down the second transport chain from PS I's primary acceptor through the ferredoxin (Fd) protein to be

one of the two electrons to connect with NADP^+ to form NADPH (Campbell and Reece, 2005).

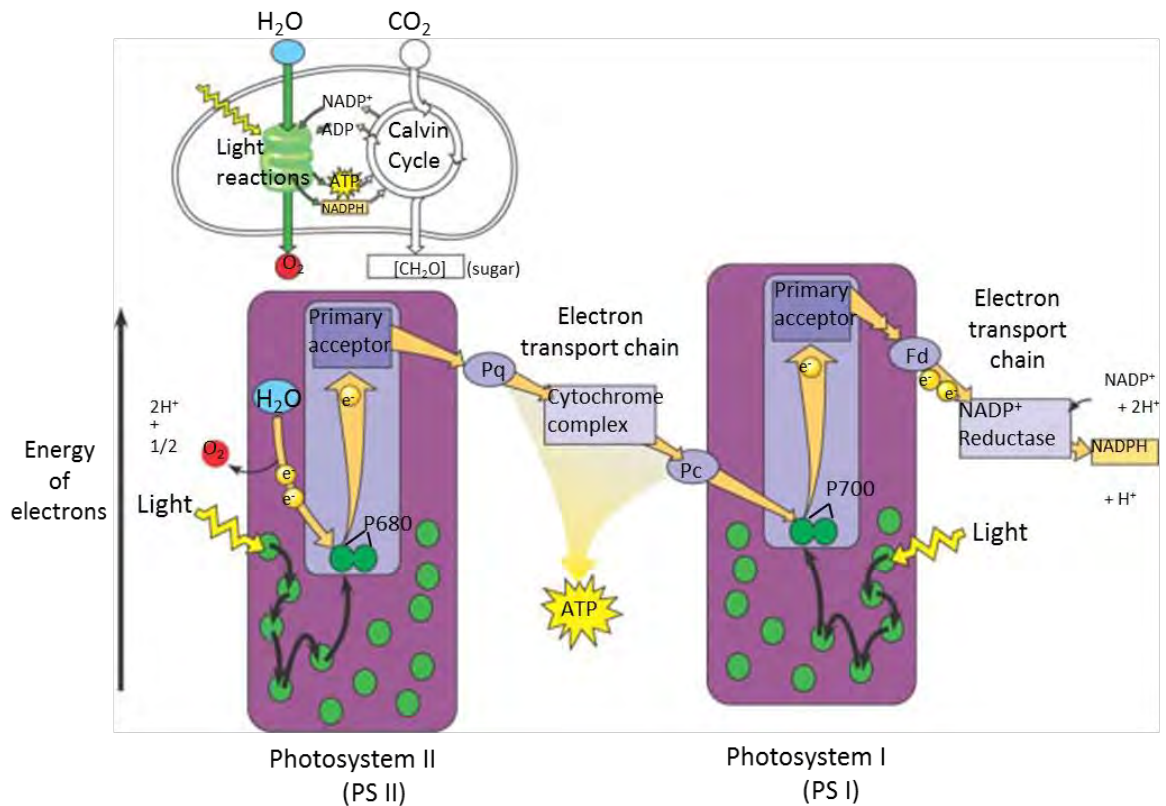


Figure 3: How noncyclic electrons flow during the light reaction that generates ATP and NADPH (Campbell and Reece, 2005).

The effect of Fe limitation on the photosynthetic apparatus means that not all available light can be used. When Fe deficient, phytoplankton not only decrease their absorption of light, but also dissipate (during the electron transfer chains) a large part of the light absorbed by the PS II antenna (Morales *et al.*, 1998).

1.8.2) The effect of Fe in nitrate assimilation

Fe is necessary in the enzymes involved in NO_3 reduction by plants (Raven, 1990; Sunda and Huntsman, 1997; Boyd *et al.*, 1999; De Baar *et al.*, 2005; Lucas *et al.*, 2007) as seen in figure 2.

It has been estimated that 80% of Fe required by phytoplankton is used in photosynthesis (Raven *et al.*, 1999). Fe is an essential element required in diverse metabolic pathways: Fe functions as a catalyst in electron transfer reactions, is needed in chlorophyll synthesis and is critically involved in the assimilation of nitrogen (the enzymes nitrate and nitrite reductase both contain Fe and are necessary to reduce NO_3 to ammonium (NH_4)). These combined processes limit the photosynthetic yield under Fe limited conditions (Hassler *et al.*, 2012).

1.8.3) Fast Repetition Rate Fluorometry

FRRf allows one to investigate the photosynthetic efficiency of phytoplankton in terms of PS I and PS II's electron transport system, indirectly measuring the phytoplankton's ability to utilize CO_2 in carbon fixation during photosynthesis. Thus it measures changes in the basic photosynthetic processes, which can loosely be related to carbon fixation by phytoplankton.

Changes in photochemical reactions and photosynthetic parameters measured by FRRf have been widely used as a diagnostic tool for nutrient-related changes in photosynthetic efficiency (Kolber *et al.*, 1988; Kolber and Falkowski, 1993). The FRRf protocol allows the simultaneous assessment of the parameters in phase two (light reactions) of photosynthesis: i.e. σ_{PSII} (the functional absorption cross section) and F_v/F_m (photochemical efficiency, as described by the relationship between variable fluorescence [F_v] relative to the maximum theoretical fluorescence [F_m]) (Suggett *et al.*, 2009). This method uses active chl-a fluorescence measurements to evaluate the efficiency by which absorbed light is utilized during photosynthesis (Suggett *et al.*, 2009). Chl-a fluorescence is a

biophysical bi-product re-emitting light not utilized in photosynthesis (Suggett *et al.*, 2009), and so provides a measure of how efficient phytoplankton are at using light.

FRRf measurements are strongly dependent on prior light exposure, thus after a period of dark acclimation, PS II photochemical efficiency is at its maximum, as the quinones (the primary acceptor molecules of PS II) are then fully oxidised. Since the maximum photosynthetic efficiency of phytoplankton decreases under stressful growth conditions (Kolber *et al.*, 1988), this concept has led to the use of FRRf to assess the large-scale photosynthetic condition of entire photosynthetic communities (Behrenfeld *et al.*, 1996; Moore *et al.*, 2005, 2006; Suggett *et al.*, 2006). High values of F_v/F_m and corresponding low values of σ_{PSII} indicate a high photosynthetic efficiency, whereas the inverse indicates that phytoplankton are experiencing physiological stress (Holeton *et al.*, 2005; Suggett *et al.*, 2006).

Variability of these parameters has in the past been attributed to two very different controls; the first being NO_3 or Fe stress (Kolber *et al.*, 1988; Greene *et al.*, 1991; Boyd and Abraham, 2001), and the second being the species composition of phytoplankton (Suggett *et al.*, 2004, 2009; Moore *et al.*, 2005). The high macronutrient concentrations found within the Southern Ocean (Levitus *et al.*, 1993) makes the direct effect of NO_3 limitation in this region obsolete. However, as Fe is required for the efficient uptake and utilization of NO_3 , in Fe limited seas, Fe limitation can directly influence photosynthetic efficiency.

1.9) Community structure

Southern Ocean phytoplankton communities are mostly dominated by diatoms and haptophytes, frequently *Phaeocystis antarctica* (Boyd, 2002; Hassler *et al.*, 2012). Diatoms dominate mainly near frontal zones (Sakshaug *et al.*, 1991; Laubscher *et al.*, 1993; Smetacek *et al.*, 1997) corresponding with relatively higher Fe concentrations found in these zones (Laubscher *et al.*, 1993; de Baar *et al.*, 1995; Boyd, 2002). There is contradictory information regarding the seasonal shifts in diatom-*Phaeocystis* community structure. In the Ross Sea, haptophytes are particularly noticeable during spring (Arrigo *et al.*, 1999) as *Phaeocystis antarctica*'s photo-physiology is efficient at low irradiance (Boyd, 2002), thus allowing these blooms to appear before those of diatoms. However, off sub Antarctic islands such as Crozet, a spring diatom dominated community is succeeded by smaller taxa in summer as Fe concentrations decline (de Baar and Boyd, 2000; Smetacek *et al.*, 2004; Seeyave *et al.*, 2007).

Limiting nutrient concentrations have a profound effect on the community structure of phytoplankton. Small phytoplankton thrive in Fe-limiting areas because their lower surface:volume ratio allows Fe to be scavenged at low concentrations. Even so, different phytoplankton taxa have various Fe requirements and are known to adapt to environmental changes (Strzepek *et al.*, 2011; Hassler *et al.*, 2012), for example, when facing depleting Fe conditions, diatoms shrink in size (Sunda and Huntsman, 1995). Modification of the light-harvesting antenna can also occur to maximize light photosynthetic efficiency (Michel and Pistorius, 2004). And as a balance between Fe and light efficiency, a decrease in pigment concentration can occur in low Fe conditions (Timmermans *et al.*, 2001).

A dominance by small phytoplankton classes is suggested (Price *et al.*, 1994) to indicate an Fe-limited ecosystem further controlled by microzooplankton grazers. Conversely, Fe alleviation promotes a disproportionate response from larger phytoplankton that can also escape the pressures of grazing (Cullen, 1991; Morel *et al.*, 1991; Price *et al.*, 1994; Hoffmann *et al.*, 2006; Moore *et al.*, 2007a).

“Diatoms appear to be primarily limited by iron supply, because in virtually all iron enrichments there has been a floristic shift toward this algal group” (de Baar and Boyd, 2000). This is further confirmed in a Pacific Ocean study by Coale *et al.*, (1996), where Fe enrichment favoured diatom production and a corresponding draw down of NO₃ and silicate (SiO₄). The response of *Phaeocystis antarctica* to Fe fertilization is however unknown (Boyd, 2002), although it may encourage colony formation (Lucas *et al.*, 2007).

As few Fe enrichment experiments have been carried out in relation to the vast expanse of the Southern Ocean, let alone the world's oceans, current knowledge on different community responses to Fe alleviation is relatively sparse. Moore *et al.*, (2007a) stated that the outcome of Fe alleviation experiments was strongly influenced by the initial community structure.

1.10) Rational for this investigation

FRRf allows one to investigate the photosynthetic efficiency of phytoplankton in terms of PS I and II's electron transport system, indirectly measuring the phytoplankton's ability to fix CO₂ during photosynthesis. Thus it allows measurement of changes in the basic

photosynthetic responses to light and Fe co-limitation and hence indirectly, assess the carbon fixation potential.

1.11) Research hypotheses:

The research carried out in this study strives to test three principal hypotheses:

- 1) The photosynthetic efficiency of phytoplankton within the Southern Ocean will increase with the addition of Fe. However, the degree to which it increases will differ, depending on the area within the Southern Ocean.
- 2) The nutrient uptake and chl-concentrations of phytoplankton within the Southern Ocean will increase with the addition of Fe. However, the degree to which it increases will differ, depending on the area within the Southern Ocean.
- 3) The response of phytoplankton in the Southern Ocean to Fe-fertilization is depended on the initial community structure.

CHAPTER 2: METHODS

2.1) General

All fieldwork was carried out on the South African polar resupply vessel, *MV SA Agulhas*. Data were collected over two summer cruises in 2009/10 and again in 2010/11. The first cruise occurred between Acta Bukta (Antarctica) and South Georgia (figure 4).

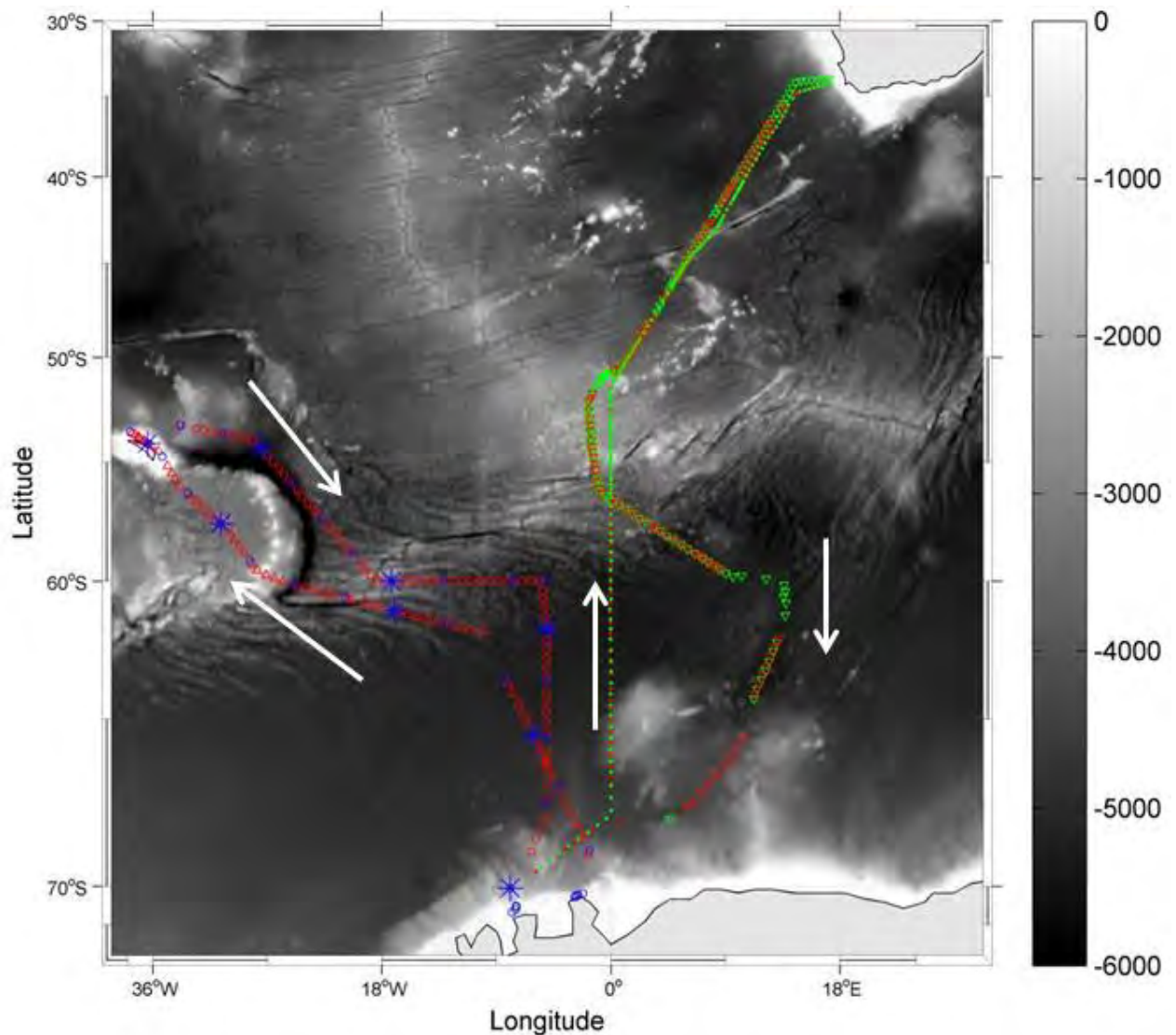


Figure 4: Chart of the research area occupied during SANA 49 in the austral summer of 2009/10. The following stations appear on the map; CTD (blue), productivity CTD stations (blue *), underway UCTD stations (red) and XBT stations (green). Legs are divided into southward (▼), north westward (Δ), south eastward (○) and northward (•). Background map data and script courtesy of Wessel and Smith (1996).

This cruise (AGU 148) was part of the SANAE (South African National Antarctica Expedition) 49 cruise from December - February, 2009/10. The cruise consisted of a Southward leg from Cape Town, South Africa to Acta Bukta, Antarctica (9 December - 22 December), a north westward leg from Acta Bukta to South Georgia (16 - 4 January) and back (25 January - 2 February), followed by a return journey to Cape Town (13 - 23 February).

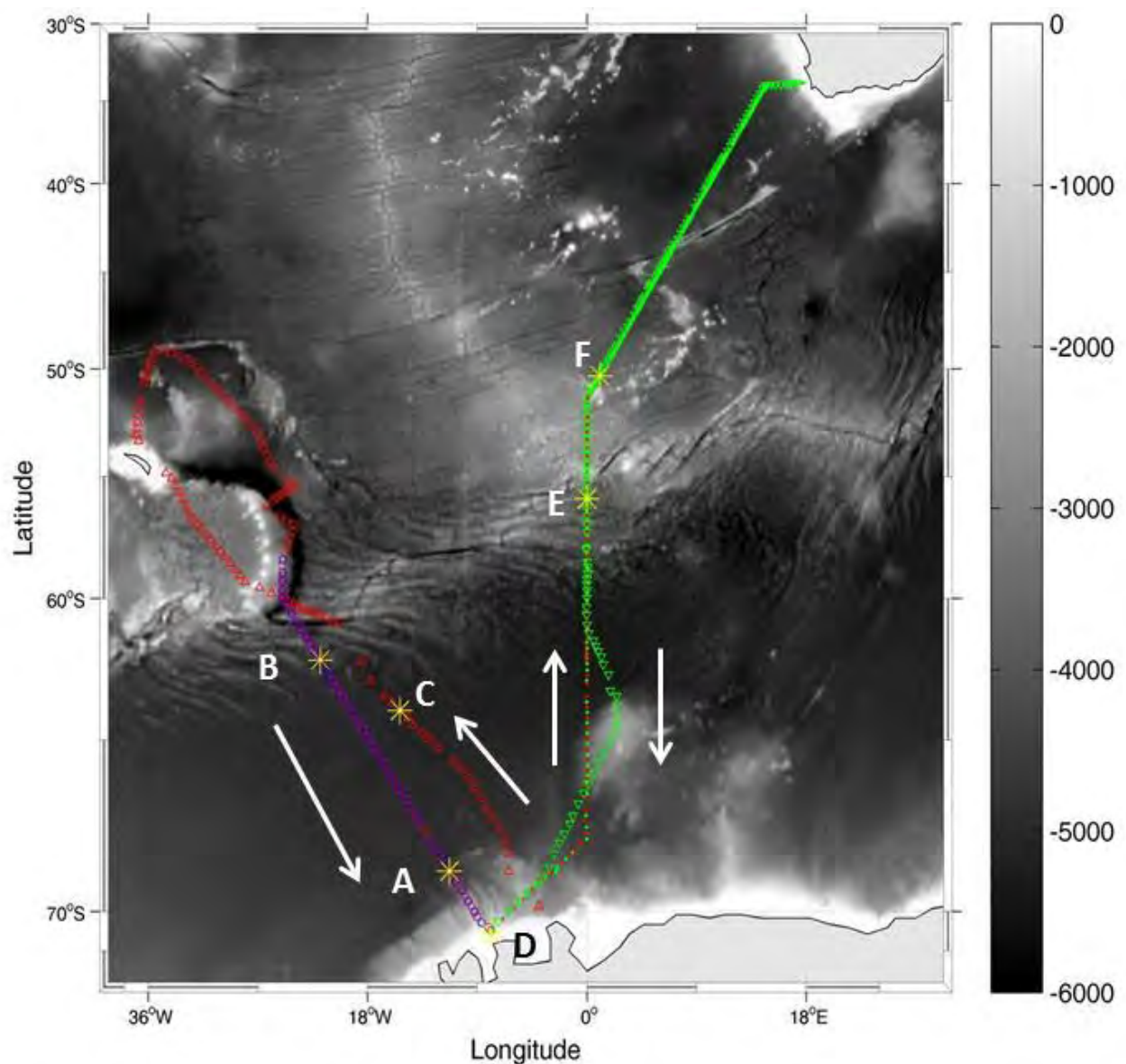


Figure 5: Chart of the research area occupied during SANAE 50 in the austral summer of 2010/11. With sites of the CTD (blue), underway UCTD (red) and XBT stations (green) marked on the map. Fe enrichment experiments are labelled and appear in (yellow *). Legs are divided into, into southward (▼), north westward (Δ), south eastward (○) and northward (•). Background map data and script courtesy of Wessel and Smith (1996).

The second cruise (AGU 153) was part of the SANAE 50 cruise from December 2010 - February 2011 (figure 5). This cruise consisted of four legs: a southward leg from Cape Town to Acta Bukta (8 - 19 December), a north westward leg from Acta Bukta to South Georgia (1 January - 10 January), a south eastward Leg from South Georgia to Akta Bukta (10 January - 20 January) and the Northward Good-hope line (5 February - 16 February), from Acta Bukta to Cape Town, South Africa.

2.2) In situ measurements and sample collection

2.2.1) *In situ measurements and sample collection: SANAE 49*

On the north westward and south eastward legs of SANAE 49, CTD (conductivity, temperature and [pressure] depth) profiles were conducted (using a Sea-Bird 911+ CTD) every day at 09:00 and at 21:00 for water column sampling to 500m. Water was collected for chemical and biological analysis on the upward cast using 6 x 12 litre Niskin bottles. Two *in situ* samples from the clean seawater inflow to the engine room were collected in-between each CTD cast. A Sippican Deep Blue Expendable Bathythermograph (XBT) and UCTD (underway CTD; produced by Ocean Science) were alternatively deployed every hour (at ~10nm intervals), with XBT deployments increasing to every hour (run concurrently with the UCTD) over main frontal and topographical features. Neither instrument could be used during sea ice conditions. The use of the XBT's formed part of the long term GoodHope program (funded NOAA's Office of Global Programs as part of their High Density XBT project at NOAA/AOML).

On the Northward leg of SANAE 49, *in situ* sampling occurred for chemical and biological analysis every four hours. Physical data were collected by alternate UCTD and

XBT's every hour, except over fronts where an XBT was also discharged concurrently with the UCTD.

On SANAE 49's Southward leg, *in situ* sampling or chemical and biological analysis took place every four hours.

2.2.2) In situ measurements and sample collection: SANAE 50

On SANAE 50, the sampling strategy varied greatly depending on the leg.

The north westward leg consisted of underway stations only. Biological and UCTD stations occurred every 40nm and 20nm respectively. Between 69° S - 71° S and around 62° S, UCTD deployments were interrupted by sea ice, while over the South Georgia shelf UCTD deployments ceased due to the shallow bathymetry.

The south eastward leg was divided into two sampling strategies. The first half of this leg consisted of underway stations and second half (from 58.5° S) consisted of CTD stations. For the CTD leg, CTD's were spaced 20nm apart with UCTDs deployed between each CTD station. CTDs sampled the water column to 500m, sampling a maximum of 13 depths. Water was collected during the upwards cast of the CTD with full biological and chemical sampling occurring at each CTD. Course changes seen south of 55° S were due to poor weather conditions.

For the northward leg, XBT and UCTD deployments were alternated and occurred every 10nm, increasing to every 5nm over main frontal regions. Biological stations occurred every 40nm, except over fronts where the resolution increased to 20nm. Due to winch

problems, UCTD measurements were only conducted to 50° S, after which XBT's replaced the use of UCTD's in this region.

2.2.3) Biological stations

All biological stations included samples for chl-a, High Performance Low Chromatography (HPLC), FRRf and nutrients.

Underway

Underway Biological: SANAE 49

Discrete underway biological samples on SANAE 49 were collected from the engine room clean water supply pump (approximately 5m below the ocean surface). These water samples were analysed for chl-a, HPLC and nutrients.

Underway Biological: SANAE 50

Water for discrete underway biological samples on SANAE 50 was collected from an uncontaminated surface sea water supply using the towed Fe-fish (approximately 1 -5m below the ocean surface, depending on swell conditions). When ice and bad weather prevented deployment of the Fe-fish, samples were collected from the clean engine room supply.

Sample variables from the two water sources were compared to see if there were any statistical differences. For chl-a there was no statistical difference, but there was however a

statistical difference between FRRf results. Thus, when the Fe-fish could not be deployed, FRRf samples were obtained from bucket samples, with no statistical difference from the Fe-fish supply.

Underway biological samples for SANAE 50 were analysed for chl-a, HPLC, and FRRf and nutrients. Nutrients sampled at night were filtered and frozen for analysis the following day.

CTD

CTD Biological: SANAE 49

Biological CTD stations consisted of the top 6 depths collected in the Niskin bottles. These depths included surface, thermocline and chl-a max depth determined on the downward cast. All biological depths were analysed for chl-a, FRRf and HPLC.

CTD Biological SANAE 50

The SANAE 50 CTD biological stations consisted of the top 6 depths collected in the Niskin bottles as before. These depths included surface, thermocline and chl-a max (top and bottom), as well as additional depths below the euphotic layer. All biological depths were analysed for chl-a, FRRf and HPLC.

2.3) On-deck Fe-light enrichment experiments

2.3.1) Setting up enrichment experiments

Six on-board Fe light incubation experiments were carried out during SANAE 50 (for positions see table 3, under results) to test phytoplankton responses to Fe and light. Experiment 8 and 9 were cut after day 3 and 2 respectively after the sea water supply cooling the incubations was compromised.

For each experiment, 13 x 2L clean, uncontaminated polycarbonate bottles were randomly filled in the Fe-free tent with water obtained from the towed Fe-fish). Six of these bottles were spiked with 100µl of 2µmol FeSO₄ (iron sulphate), while a further six were not spiked with Fe, so were control bottles. Three of the Fe spiked bottles and three of the controls were covered with a neutral density filter to provide 50% shading. A final (13th) bottle was filled with seawater, without any Fe supplement, and not reopened until day 5 of the experiment. This acted as a control to test for long-term contamination during sub-sampling.

All bottles were placed in an on-deck incubator covered in 50% neutral density filter and cooled by running surface (5m) seawater. Thus, on-deck incubations were performed for 5 days at two different irradiances as six bottles were exposed to 50% light and six bottles to ~25% light.

2.3.2) *Sampling enrichment experiments*

Every 24 hours, water was removed from 12 bottles for chl-a, nutrient and FRRf determinations. Samples for nutrient analysis were filtered, frozen and analysed back in Cape Town for NO_3 , SiO_4 and phosphate (PO_4). Triplicate samples were taken for time zero chl-a and FRRf analysis. Sub-sampling of the incubations occurred between midnight and dawn to avoid light-shock.

Chl-a and FRRf samples were analysed immediately using the methods described later. As the incubation stations were set up concurrently with full biological stations, the starts of each experiment corresponded with HPLC, chl-a, nutrient and FRRf measurements taken from the CTD bottles.

2.4) Analytical methods

2.4.1) *Water masses determined from CTD-profiles*

The SeaBird 911plus CTD sensors measured temperature and salinity with each cast. Using Ocean Data View (2008), water densities were determined to establish water mass characteristics based on T-S (temperature - salinity) plots (see Appendix A). Water masses were determined according to Park *et al.*, (1998), Orsi *et al.*, (1995) and Veth *et al.*, (1997).

The CTD's auxiliary sensors also included a SBE 43 dissolved oxygen and underwater PAR (photosynthetically active radiation) sensor. Dissolved oxygen was calibrated against water samples from selected depths from the CTD casts. These samples were run on a SiS Sensoren Instrumente automated dissolved oxygen system following the

Winkler method for dissolved oxygen measurements in discrete water samples (Carpenter, 1965) and in accordance with World Ocean Circulation Experiment (WOCE) standards.

2.4.2) *Phytoplankton photo-physiology (FRRf)*

A bench top Satlantic FRe (Fluorescence, Induction and Relaxation) System was used in discrete mode to measure a comprehensive suite of fluorescence parameters (F_v/F_m and σ_{PSII}). These photosynthetic physiological parameters can be used to provide highly sensitive and well-resolved data on phytoplankton community responses to light and nutrients. The system is well described in the Satlantic manual, and in several publications (e.g. Kolber *et al.*, 1998).

The parameters used specifically in this study are: F_v/F_m and σ_{PSII} . F_v/F_m represents the photochemical efficiency. This looks at the relationship between the variable fluorescence (F_v) and the maximum theoretical fluorescence (F_m). Calculations for F_v/F_m are as follows:

$$F_v/F_m = (F_m - F_o)/F_m$$

Where: F_v = variable fluorescence

F_m = Maximum theoretical fluorescence

F_o = minimum fluorescence yield

σ_{PSII} represents the functional absorption cross section, and is calculated as the slope between F_o and F_m . Figure 6 is an example of the FRe measurement protocol, showing the mathematical position so of above mentioned parameters.

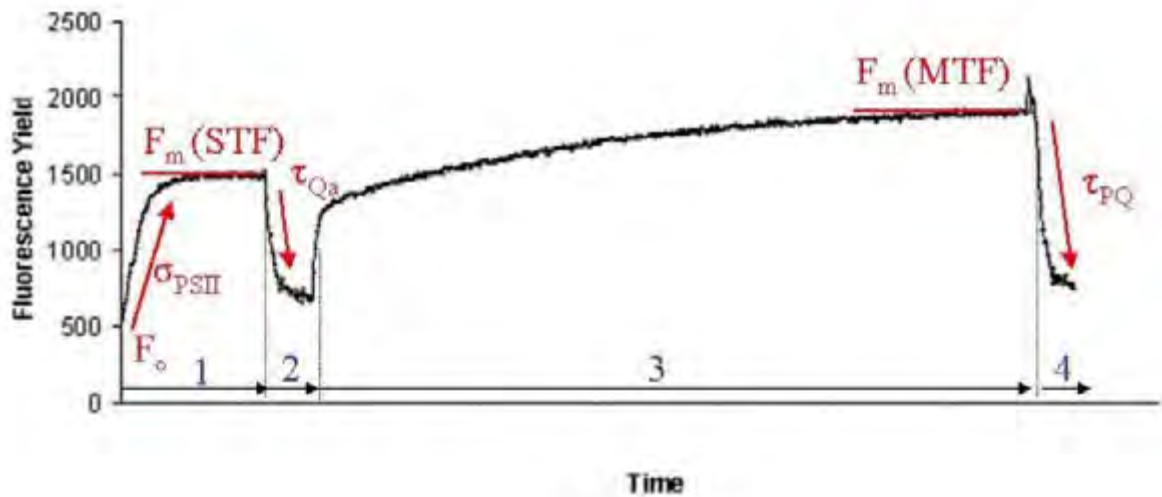


Figure 6: An example of the FRRf measurement protocol (Satlantic, 2010)

Each sample for FRRf measurements was collected in a clean dark plastic bottle and placed in a dark environment for half an hour prior to FRRf measurements in the FRRf cuvette (Behrenfeld *et al.*, 1996; Moore *et al.*, 2005, 2006; Suggett *et al.*, 2006). Just prior to placing the sample in the cuvette, the sample was inverted to ensure an even distribution of phytoplankton in each sample. These procedures ensured completion of the photosynthetic cycle at the time of collection so as not to interfere with the FRRf readings. The FRRf readings were also conducted in minimum light conditions to reduce outside light interference.

The Satlantic FRRf instrument was set at the following settings for each site:

Number of automatic samples: 16 (for SANAE 49) or 25 (for SANAE 50)

LSTF 100, STRP 60, STRI 60, MTF 600, MTRP 60, MTRI 100.

Values of F_v/F_m and σ_{PSII} were calculated by fitting a best-fit line to the measured saturation curves and by running the results through a MATLAB (MATrix LABoratory

R2008a) script code (see Appendix B) to remove the first measured value, as required by the bench top Satlantic FRe Systems calibration procedure. The script used (courtesy of Dr Brian Hopkinson) was validated against the one used by Dr Mark Moore (Appendix C) during CROZEX (Moore *et al.*, 2007b). A comparison of the two scripts confirmed that interpretations were independent of model choice. Any values above 10% error levels were removed from the data set.

Blanks were run (at the gain setting of that station) for each site to be included in the photosynthesis parameter calculations. These were done by filtering a fraction of each sample under positive pressure through a 25mm Whatman glass fibre filter (GF/F) to remove all biological material, and the filtrate was then run through the Satlantic FRe System at the same settings as its corresponding sample. Blanks were run both on board (SANAE 50 only) as well as back at the University of Cape Town (UCT) (SANAE 49 and SANAE 50). Sample fluorescence values were corrected for the blank values in MATLAB (Appendix B).

SANAE 49 Sampling

For the SANAE 49 cruise, water samples from the top six CTD depths were collected to measure active phytoplankton community fluorescence through the water column. At each depth, nine replicate samples were run on the FRe instrument.

SANAE 50 sampling

CTD

For the SANAE 50 cruise, water samples from the top six CTD depths were run as above. At each depth, three replicates samples were run on the FIRE instrument. The reason for the difference in number of replicates between SANAE 49 and SANAE 50 was time constraints. The large number of samples required to be run in the experimental stage of SANAE 50, the time it took, and available personnel, lead to the decrease in the number of replicates on SANAE 50 compared to SANAE 49.

Underway

In situ FRRf samples were taken as part of the biological sampling, every four hours. As for biological samples, water was collected from the uncontaminated surface Fe-fish supply. When, however, the Fe-fish could not be deployed, the FRRf sample was collected with bucket samples. Due to time and personnel constraints during the incubations, the FRRf 4am sample was not run. This corresponded with the biological station that did not include a Fe sample. At each station, three replicates samples were run on the FIRE instrument.

Fe Incubations

At the beginning of each Fe-incubation, three replicate samples were run on the FIRE instrument. Once the incubations were running, the sub sampling saw that one sample was run from each bottle, with a corresponding blank.

Background Statistical check

For the biological station data, a brief comparison between the F_v/F_m and σ_{PSII} parameters and the time of day was run to see if the phytoplankton were being negatively affected by radiation through photo-inhibition. It was found that the time of day did not influence the F_v/F_m and σ_{PSII} parameters.

2.4.3) Nutrients

Nutrients were analysed in two different ways on the two cruises. On SANAE 49 the nutrients were analysed manually, while on SANAE 50 they were analysed automatically.

SANAE 49: Manual analysis of nutrients

Samples for analysis of inorganic nutrients were drawn from Niskin bottles from all depths sampled and analysed immediately. Concentrations of SiO_4 , PO_4 , NO_3 , NH_4 and urea were analysed according to manual methods described in Grasshoff *et al.*, (1983) and Parsons *et al.*, (1984), scaled to 5 ml sample sizes.

Problems encountered with silicate on SANAE 49

Frozen back-up SiO_4 samples were re-run back at the UCT, using the automatic method after the manually run samples were found to be far too high. This occurred only for SiO_4 samples in very low SiO_4 regions, such as north of the Subtropical Front (STF).

Problems encountered with phosphate on SANA E 49

Manual analysis of PO_4 is run with a concurrent analysis of a standard solution. On SANA E 49, the originally standard solution of PO_4 was double the concentration that it was required to be. Due to the high concentration of this standard, and the sensitivity range of the test, one could not simply half the results of the standard. The standard is used in the calculation of the sample. Thus, to gain the true PO_4 value from the samples, a correction needed to be applied. This was corrected by using the average corrected standard ($0.92 \mu\text{mol.L}^{-1}$) from SANA E 48, the previous annual cruise run at the same time, using the same methods, through the same waters.

Problems encountered with nitrate on SANA E 49

On the Northward Leg, after 65.8°S , the ammonium chloride (used as a buffer for the cadmium column after it is repacked [Mostert, 1983]) ran out, although samples were still run. A comparison between SANA E 48 and SANA E 49 NO_3 and PO_4 data as well as the $\text{NO}_3:\text{PO}_4$ ratio (Appendix D) revealed that the exclusion of ammonium chloride in the method made a substantial difference (the greatest difference between the two years, at the same latitudes, reaching $20 \mu\text{mol l}^{-1}$). This difference was not initially picked up by the standard, due to the difference in pH between the fresh water standard and sea water samples. See Appendix D [a]) for the NO_3 readings. An attempt was made to rebuild the NO_3 data using the combined SANA E 48 and 49 $\text{NO}_3:\text{PO}_4$ ratio ($y = 0.0634x + 0.2041$, Appendix E). As the analysis of NO_3 is salt sensitive, this data had to be corrected using the above mentioned ratio. The combination of this correction and the PO_4 correction does undermine the quality of this data set.

SANAE 50: Automated nutrient analysis

The Lachat QuikChem 8500 series 2 Flow Injection Autoanalyzer was used to measure NO_3 and SiO_4 concentrations on SANAE 50. However PO_4 was still determined manually according to the method described in Grasshoff *et al.*, (1983) and Parsons *et al.*, (1984).

All nutrient samples were measured during the day. Hence samples taken during the day were analysed that same day, but nutrient samples collected at night were filtered and frozen to be analysed a few days later.

All incubation nutrient samples were filtered (through Whatman GF/F), frozen, and analysed at the UCT after the cruise. Unfortunately this process renders the SiO_4 analyses suspect at best, or simply invalid.

The differences in the time lines between the underway and incubation nutrient analysis was due to an unfortunate and frustrating set of personnel, political and funding events, both on the ship and on the land. It is understood that the delay in analysis of the incubation nutrient samples compromises this data sets quality (see appendix J).

2.4.4) Chlorophyll-a

Chl-a concentrations were determined for the top six CTD depths and for the *in situ* underway biological samples. Chl-a samples were collected by vacuum filtering 250 ml of seawater through 25 mm Whatman GF/F filters to trap phytoplankton cells. Chl-a pigment

was extracted from the filter with 7 ml (SANAE 49) or 8 ml (SANAE 50) of 90% acetone over a 12 - 24 hour period a dark fridge. Samples were then read on a Turner Designs Trilogy fluorometer that was calibrated with chl-a standards (Sigma, UK) before the voyage. The sample chl-a concentration ($\mu\text{g.l}^{-1}$) was derived using the calibration curve regression.

2.4.5) Community structure: (HPLC)

For both SANAE 49 and SANAE 50, community composition was estimated from diagnostic pigment composition and the pigment ratios measured using HPLC for both CTD and *in situ* underway samples. For HPLC analysis, water samples of 1 - 2 L (depending on particulate loads), were filtered under positive pressure through 25 mm Whatman GF/F filters to capture phytoplankton. These filters were then stored immediately in liquid nitrogen.

Post-cruise, HPLC samples were stored in a -80°C freezer. HPLC analyses were conducted at the National Oceanography Centre (NOC), Southampton. Phytoplankton cells were ruptured in 90% acetone in a Sonics & Materials Inc. Vibracell sonicator (run for 30 s). Pigments were extracted by centrifugation using a MSE Mistral 1000. After filtering through a $0.2\ \mu\text{m}$ filter, sample pigments were analysed on a thermo separation product following the protocol of Gibbs as described by Barlow *et al.*, (1997). This involves pigment separation through a $3\ \mu\text{m}$ Hypersil MOS2 C8 column, followed by detection by absorbance and identification by retention time and online diode array spectroscopy.

Analysis of raw pigment signatures was done using ChromQuest 4.1 software. Pigment information was to characterise phytoplankton species, described by Wright and Jeffery (2006) and Jeffery *et al.*, (1997) (see Appendix F). For each species, the average

percentage of occurrence in the population was determined. Only species that occurred on average in more than 5% of the population were included in this study.

2.4.7) Physics

UCTD and XBT's

XBT's and UCTD's produce salinity and temperature profiles and were used on the cruise to determine frontal positions. UCTD data were processed using SeaBird Seasoft, and validated against CTD measurements.

CTD's

CTD measurements included a SBE 43 Dissolved Oxygen Sensor, a fluorometer, an underwater PAR unit and a surface reference PAR sensor.

Underway PAR

The underway PAR sensor was mounted on the port side of the ships 'monkey island' and provided incoming irradiance measurements (every 30 seconds). Average PAR for each experiment was calculated using standard statistical methods (average = sum of irradiance for full experiment/number of observations). This was to calculate the full irradiance available per experiment.

2.4.8) Nitrogen uptake and f-ratio

To provide a measure of nitrogen and carbon export, the f-ratio (nitrate uptake /total nitrogen uptake [$\rho\text{NO}_3/\text{Total } \rho\text{N}$]) was calculated for the surface waters using stable isotope ^{15}N uptake techniques (see Dugdale and Goering, 1967 and Lucas *et al.*, 2007). Under appropriate time and space scales, the f-ratio represents the fraction of primary production (as PON [particulate organic carbon]), fuelled by NO_3 , that is potentially exported to the deep ocean through the sinking of phytoplankton particles. This can be translated into carbon (POC) export if the canonical Redfield Ratio of 6:1 (C:N) is adopted (Redfield, 1963). Uptake measurements were made at eight stations during the SANAE 49 cruise (Figure 4).

Underwater irradiance and sample depths

At each of the eight CTD stations, water samples were collected at the following light depths: 86%, 47%, 15%, 6%, 3.5% and 0.7% surface irradiance. These light depths were calculated using an underwater PAR sensor on the downward cast of the CTD. After converting PAR values into natural log values, the following equation was used to determine the depth for each sample:

$$w = (-1/k) \times \ln(\text{LD}/100)$$

where: k= the slope of the natural log of PAR vs. depth

LD=light depth (%)

W=depth which represents that light percentage (m)

The linear nature between PAR and depth plots within the Southern Ocean allowed k to be calculated as described above.

Sea-water samples from each depth were decanted into 3 x 1.0 L polycarbonate bottles. To measure simultaneous ρNO_3 and carbon fixation, one bottle from each depth was spiked with $^{15}\text{N}\text{-NO}_3$ (1 $\mu\text{mol K}^{15}\text{NO}_3$ / 100 μl) and with ^{13}C (49.4 μmol / 100 μl). To separate bottles at each depth, NH_4 (0.1 $\mu\text{mol } ^{15}\text{NH}_4\text{Cl}$ / 100 μl) and urea spikes (0.1 $\mu\text{mol CO}$ ($^{15}\text{NH}_2$)₂ / 100 μl) were also added at ~10% of ambient concentrations to avoid stimulating production.

After spiking, the bottles were placed in simulated *in situ* on-deck incubators for 24 hours, which were shaded to the appropriate light depth with neutral density filters, and cooled to ambient sea surface temperatures with running seawater.

At the end of the incubations, all samples were filtered onto pre-ashed Whatman GF/F filters (25 mm) and stored frozen prior to being run on UCT's Thermo Finnegan Mass Spectrometer in the Archaeometry Department. Calculation of uptake rates followed the protocol of Dugdale and Goering (1967), as well as Lucas *et al.*, (2007).

As calculation of uptake rates (and thus f-ratios) are strongly dependent on accurate nutrient measurements. A sensitivity study was undertaken, this sensitivity study looked at what changes would occur to the f-ratio if there was a 10% variation in the NO_3 data. Results of this study can be found under section 3.1.4.2.

2.5) Statistical analyses

2.5.1) *Statistical analyses of the controls on FRRf parameters*

To determine any factors that could be controlling the F_v/F_m and σ_{PSII} values (code in Appendix G), linear regressions between variables were run using the programme R (version 2.14.0, 2011). A comparison between the f-ratio, F_v/F_m and σ_{PSII} allowed one to search for a relationship between the photosynthetic “health” (F_v/F_m and σ_{PSII}) and carbon export to the deep ocean (f-ratio), based on the premise that healthy Fe-replete diatoms are likely to assimilate significant amounts of NO_3 , as reflected in a high f-ratio (Lucas *et al.*, 2007).

2.5.2) *Statistical analysis of results from Fe incubations experiments*

For the Fe enrichment experiments, a paired-sampled t-test was conducted to separately compare the F_v/F_m , σ_{PSII} and chl-a, values under the following conditions:

- 1) The control bottles and the Fe addition bottles at 50% light levels
- 2) The control bottles and the Fe addition bottles at 25% light levels
- 3) The control bottles at 50% light levels and 25% light levels
- 4) The Fe addition bottles at 50% light levels and 25% light levels
- 5) All the control bottles and all the Fe addition bottles
- 6) The contamination control bottle and the control bottle at 50% light level (this was only done for experiments: B, C and D).

This was done in Microsoft Excel (2010) to calculate any significant difference between the two light levels, for the Fe alleviated bottles and the controls.

CHAPTER 3: RESULTS

SECTION 1: Observational Results

3.1.1) Antarctic Sea Ice Data

Table 1: A comparison of the total sea Antarctic sea ice area for the duration of the SANAE 49 and SANAE 50 cruises (NSIDC, 2012)

| | Antarctic Sea Ice Area (million square km) | |
|----------|--|---------------------|
| | SANAE 49: 2009/2010 | SANAE 50: 2010/2011 |
| December | 6.9 | 6.7 |
| January | 3.2 | 2.9 |
| February | 2 | 1.8 |

Table 1 reveals that the area covered by sea ice was greater for the full three months duration of the SANAE 49 (2009/10 cruise) compared to SANAE 50 (2010/11).

3.1.2) Water masses

The temperature sections (figures 7, 8) from the north westward legs of both SANAE 49 and SANAE 50, between Antarctica and South Georgia (see figure 4), show evidence of a subsurface temperature minimum layer. This Winter Water (WW) is cold, fresh and oxygen rich (Park *et al.*, 1998). There is a strong thermocline dividing this water from the Antarctic Surface Water (AASW) and Upper Circumpolar Deep Water (UCDW). The UCDW and Lower Circumpolar Deep Water (LCDW) is distinguished by salinity differences, with UCDW having low salinity water found between densities of $27.35 \text{ kg m}^{-3} - 27.75 \text{ kg m}^{-3}$, while the younger, LCDW has low salinity water with a density above 27.75 kg m^{-3} (Veth *et al.*, 1997).

On the north westward leg of SANAE 49 (figure 7), the southern boundary of the Antarctic Circumpolar Current (SBdy) is positioned at 60.45° S, with the Southern Antarctic Circumpolar Current Front (SACCF) at 57.97° S. On the south eastward leg, the SBdy and SACCF shifted to 58.8° S and 58.97° S respectively. On SANAE 50 the SBdy and SACCF, although less distinct, were placed at 56.7° S or 57.3° S and 50.17° S on the south eastward leg respectively.

MLD is deeper for the south eastward legs than the north westward legs of both SANAE 49 and 50. This is specifically noticeable south of the SBdy (figures 7 and 8).

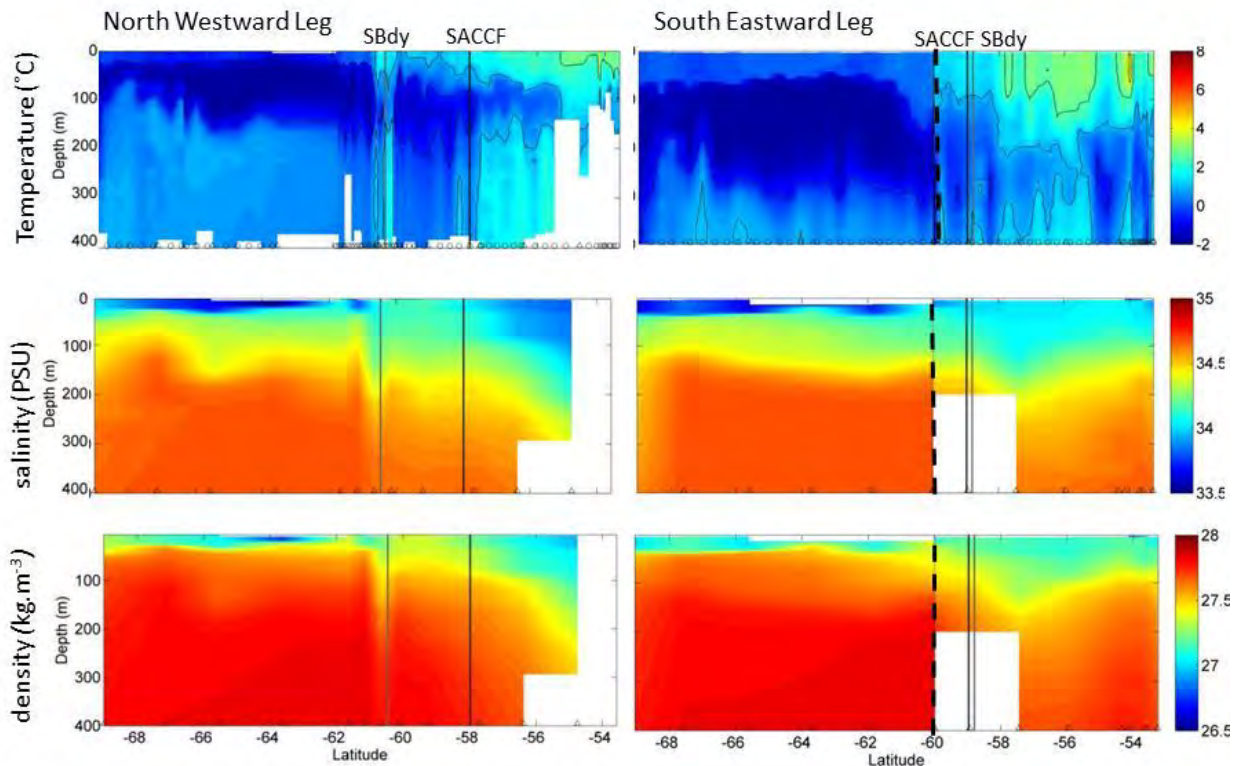


Figure 7: Vertical Temperature ($^{\circ}\text{C}$) salinity (PSU) and density (kg m^{-3}) sections on the north westward (left) and south eastward (right) legs of SANAE 49. The positions of the SBdy and the SACCF are shown with a grey and black lines respectively. The dotted black line at 60°S on SANAE 49's south eastward leg represents more than one CTD deployment at that latitude (see figure 4). CTD and UCTD stations are marked with a triangle and circle respectively.

Any discontinuity seen in the plots around 60° S on the south eastward leg of SANAE 49 (figure 7) were due to numerous CTD's been conducted at one latitude (different

longitudes). This was due to an unfortunate set of weather conditions which forced the ship to follow this particular route (see figure 4).

The northward legs, from Antarctica to Cape Town, show little variability between the two years (figure 9). The presence of WW is still evident close to Antarctica, with waters warming as one approached South Africa. The presence of Agulhas Rings south of South Africa is evident during SANA E 50's northward leg south of the Southern STF (figure 9). During SANA E 50, the Northern STF (39.33° S), Southern STF (40.56° S), Subantarctic Front (SAF) (44.01° S), Antarctic Polar Front (APF) (49.36° S), SACCF (53.22° S), SBdy (55.41° S) of the Antarctic Circumpolar Current (ACC) fronts were clearly present at the latitudes indicated. During SANA E 49, the fronts were positioned as follows: Southern STF (41.59° S), SAF (43.96° S), APF (50.08° S), SACCF (53.39° S) and SBdy (55.62° S).

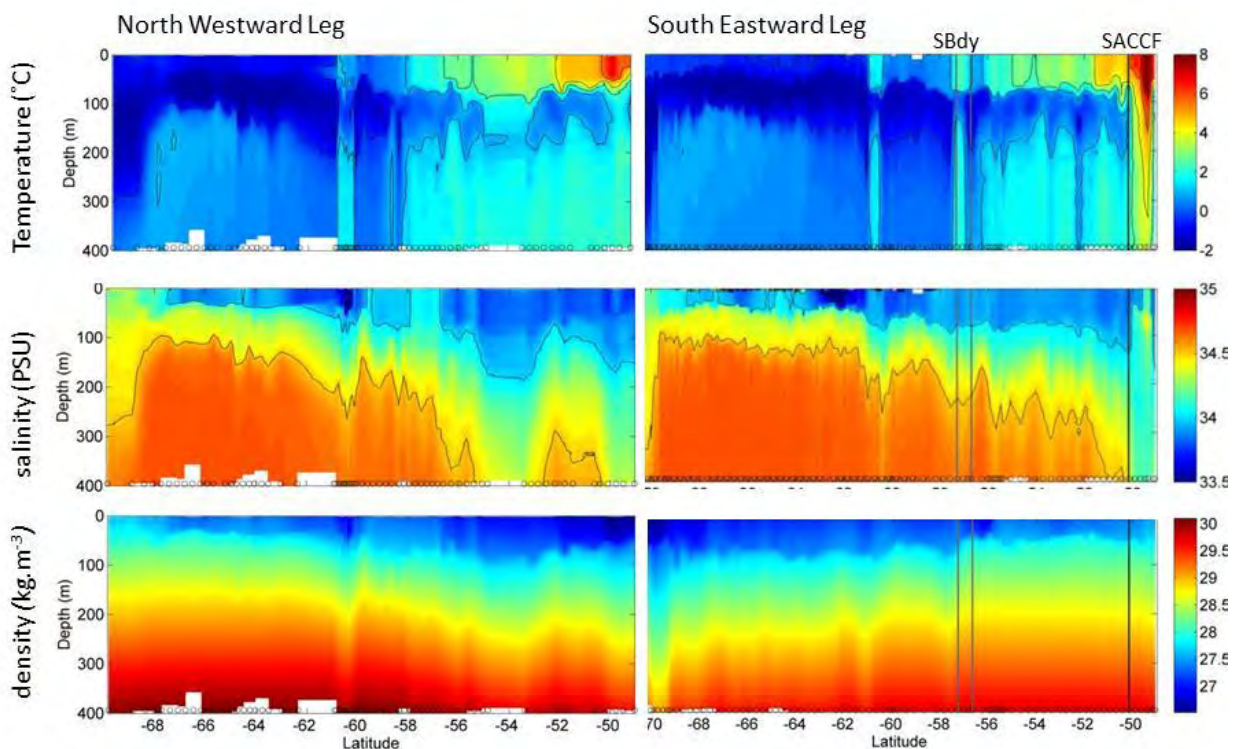


Figure 8: Vertical Temperature ($^{\circ}\text{C}$) salinity (PSU) and density (kg m^{-3}) sections on the north westward (left) and south eastward (right) legs of SANA E 50. The positions of the SBdy and the SACCF are shown with a grey and black line respectively. CTD and UCTD stations are marked with a triangle and circle respectively.

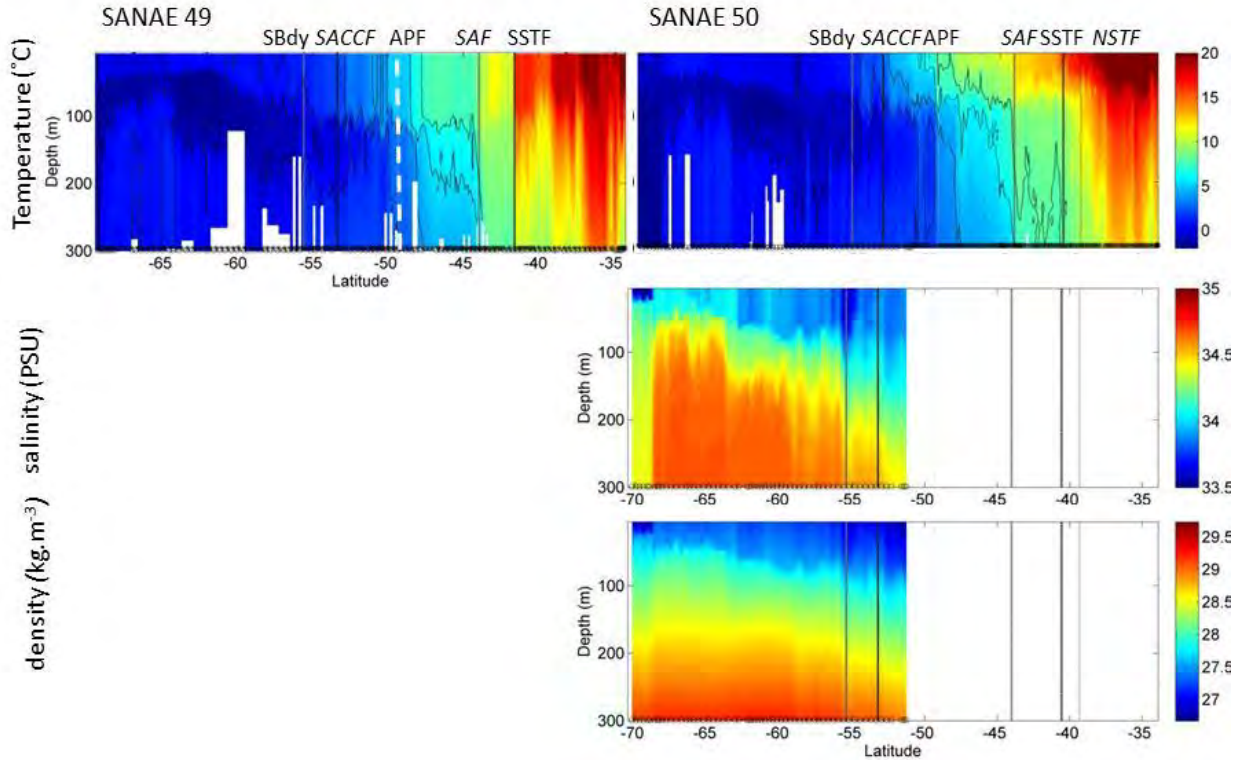


Figure 9: Vertical Temperature ($^{\circ}\text{C}$), salinity (PSU) and density (kg m^{-3}) sections on the northward legs of SANA E 49 (right) and SANA E 50 (left). The positions of the Northern STF (black dotted line), the Southern STF (black dashed line), the SAF (grey dashed line), the APF (white dotted line), the SACCf (black solid line) and the SBdy (grey solid line) are shown. XBT and UCTD stations are marked with a star and a circle respectively.

3.1.3) Nutrient concentrations

3.1.3.1) Nitrate

NO_3 concentrations in surface waters (AASW and upwelled UCDW) of the north westward leg of both cruises (Figures 10, 11) exceeded $25 \mu\text{mol l}^{-1}$.

During SANA E 49, a NO_3 maximum ($34.87 \mu\text{mol l}^{-1}$) penetrated into AASW near South Georgia (figure 10), extending to just north of the SACCf (north westward leg). LCDW (lower circumpolar deep water) also contained high concentrations of NO_3 , which mixed into the WW layer, reaching a maximum concentration ($> 34.9 \mu\text{mol l}^{-1}$) at about 60° S. NO_3 concentrations for AASW along the south eastward leg exceeded $16.7 \mu\text{mol l}^{-1}$, with

minima concentrations occurring between 65.1° S and 62° S, as well as between 54° S - 56° S. On this leg the NO₃ concentrations increased substantially (>30 µmol l⁻¹) in deep waters (> 500m). In increase in NO₃ concentrations is noted in the deeper waters between 62° S and 66° S on the south eastward leg.

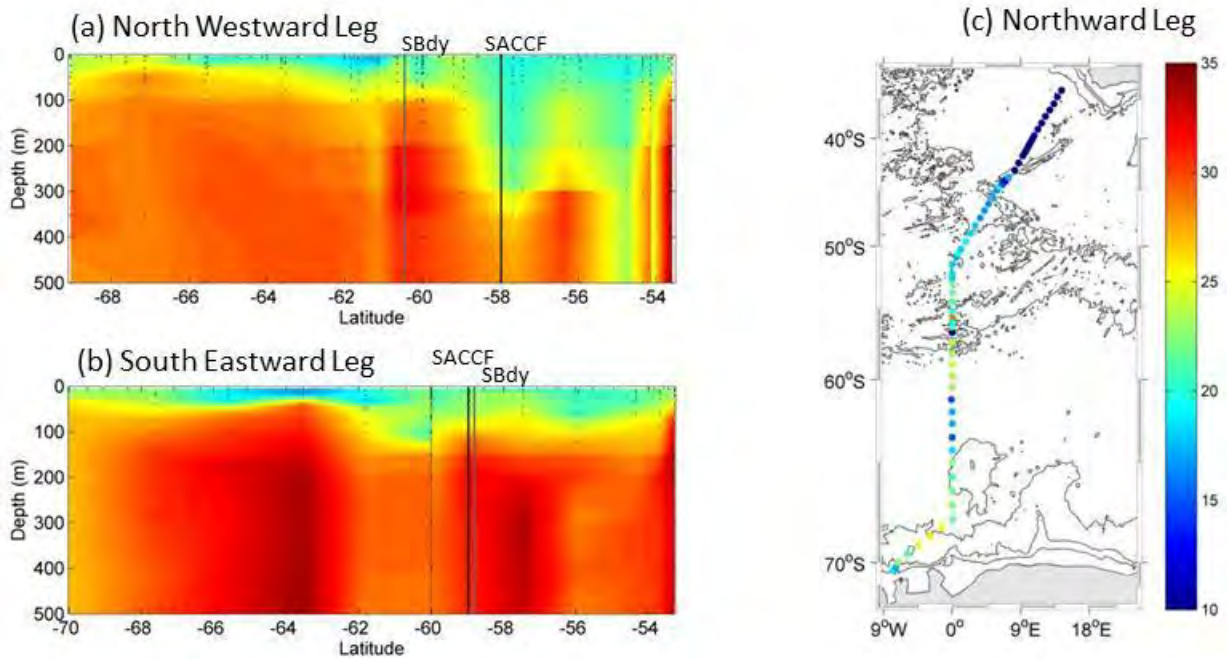


Figure 10: Vertical section of a) NO₃ (µmol l⁻¹) from the north westward, b) south eastward and c) northward legs of SANA 49. The SBdy and the SACCF are shown in (a) and (b) with a grey and black line respectively. The thin black line in (b) represents the region where more than one station occurred at 60° S on the south eastward leg.

During SANA 50 along the south eastward leg, NO₃ concentrations decreased throughout the water column between 67° and 61.5° S, where surface concentrations were 15 µmol l⁻¹ (figure 11). Similar concentrations were evident in the surface waters just off Antarctica.

Along the northward legs of both SANA 49 and SANA 50 cruises, there were clear southward increases in NO₃ concentrations. Notable increases occurred before the fronts (figure 10 and 11), specifically at the SAF.

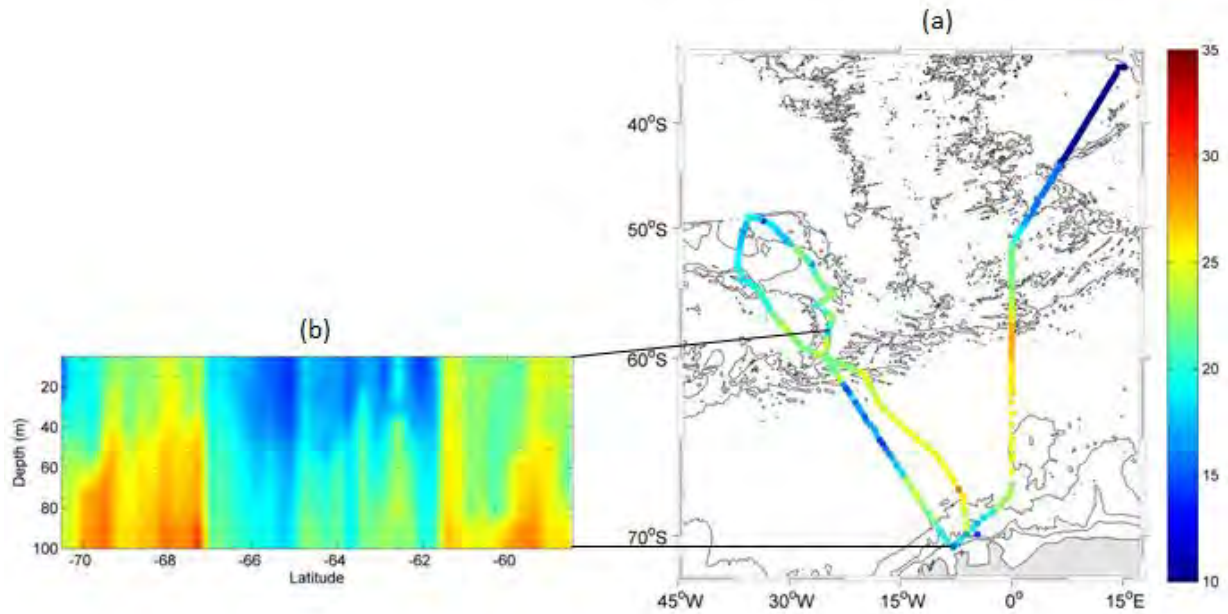


Figure 11: a) Surface distribution of NO_3 ($\mu\text{mol l}^{-1}$) for the north westward, south eastward and northward legs of SANAE 50 and b) vertical section of NO_3 from the CTD line during the south eastward leg.

3.1.3.2) Silicate

SiO_4 concentrations observed during SANAE 49 varied little between the north westward and south eastward legs (figure 12). Concentrations generally exceeded $40 \mu\text{mol l}^{-1}$, with maximum concentrations ($>70 \mu\text{mol l}^{-1}$) evident below 350m between the SBdy and SACCF, as well as below 450m north of 55°S . Minimum values ($5.45 \mu\text{mol l}^{-1}$) were observed in the AASW near South Georgia on the north westward leg, steadily increasing with depth to 150m.

In surface waters between Antarctica and South Georgia, SiO_4 concentrations exceeded $70 \mu\text{mol l}^{-1}$ south of the SACCF (figure 13). Between this front, and South Georgia, concentrations decreased sharply to a minimum of $4.45 \mu\text{mol l}^{-1}$. Along the south eastward leg of SANAE 49, maximum SiO_4 concentrations reached $150 \mu\text{mol l}^{-1}$ below 150m between 67° and 61.5°S .

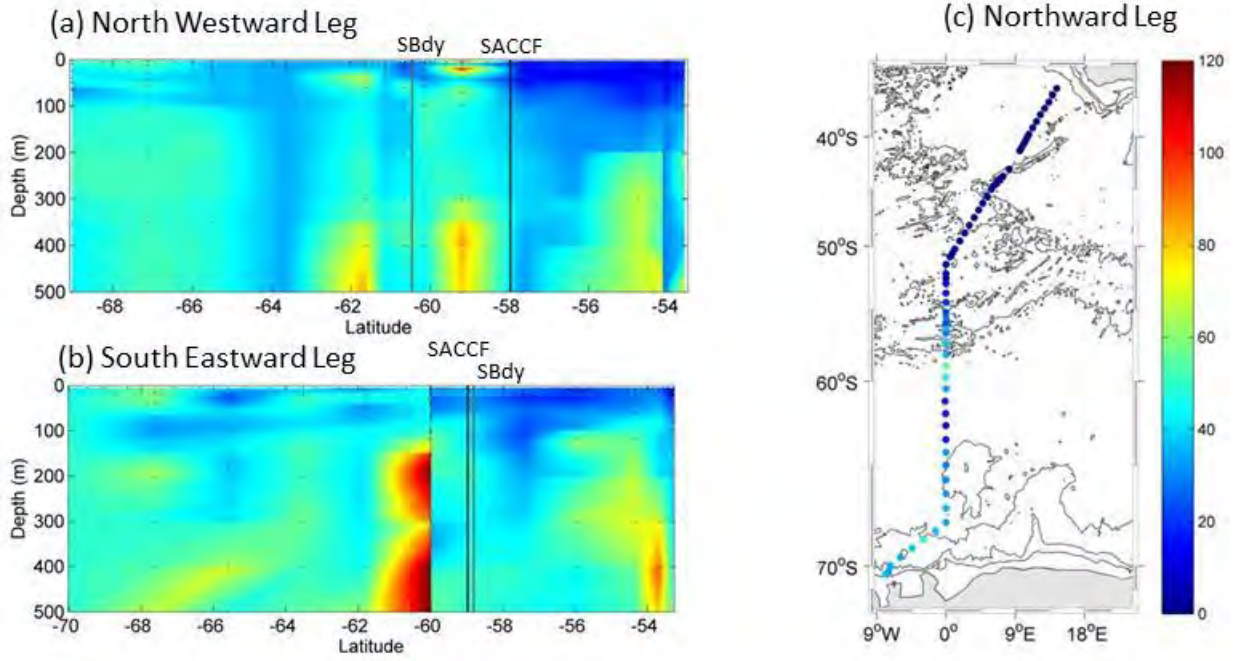


Figure 12: Vertical section showing SiO_4 ($\mu\text{mol l}^{-1}$) distributed on a) the north westward, b) the south eastward leg and c) the northward legs of SANA 49. The SBdy and the SACCF are shown in (a) and (b) with a grey and black line respectively. The thin black line in (b) represents the region where more than one station occurred at 60°S on the south eastward leg.

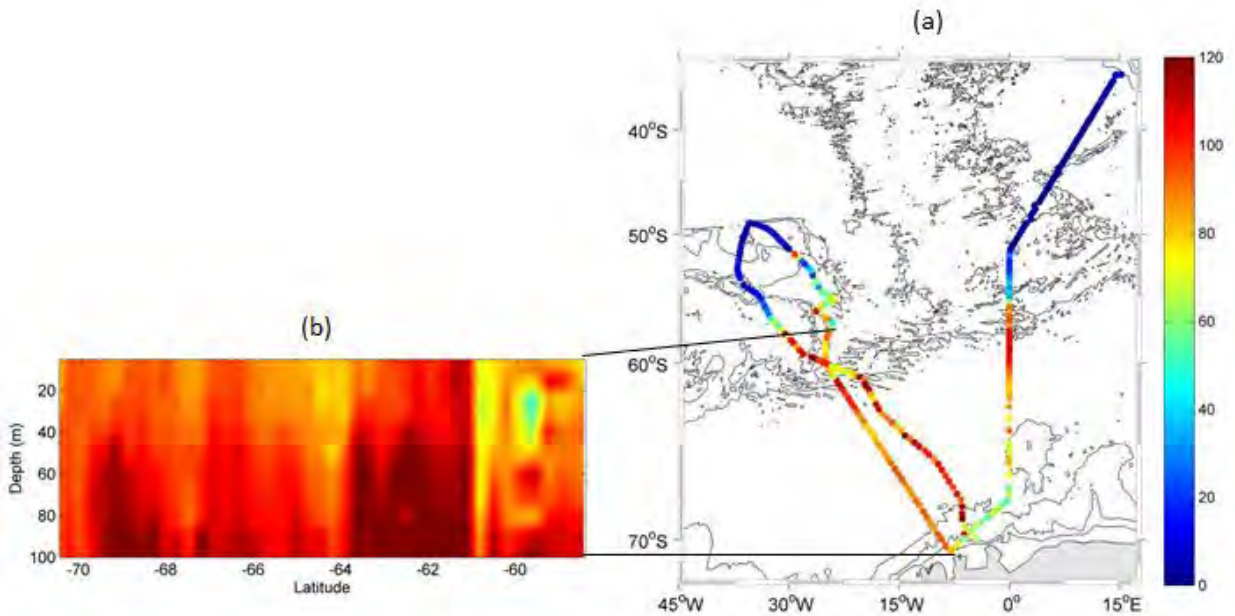


Figure 13: Surface distribution of SiO_4 ($\mu\text{mol l}^{-1}$) along SANA 50's north westward, south eastward and northward legs. Vertical section of SiO_4 was obtained from the CTD line during the south eastward leg.

Low values of SiO_4 ($<40 \mu\text{mol l}^{-1}$) were found north of the APF on the northward legs of both SANA 50 and SANA 49 cruises, as well as north of the SACCF on the other legs (figures 13, 12).

3.1.4) Phytoplankton

3.1.4.1) *Chlorophyll-a*

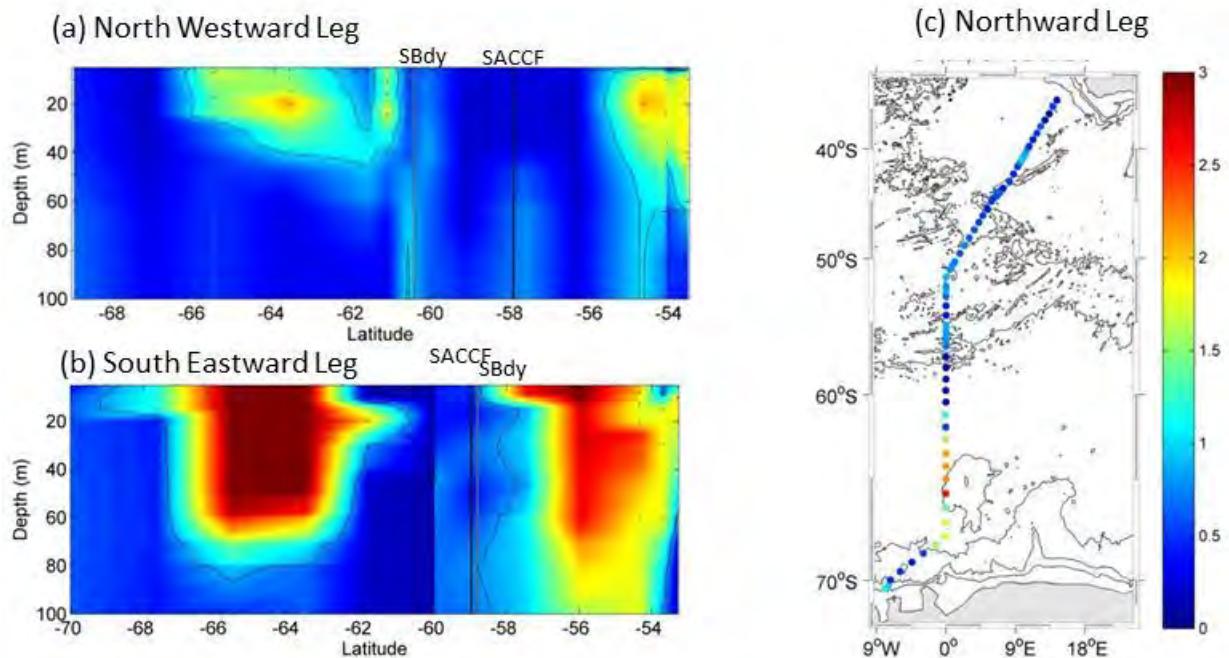


Figure 14: Vertical sections of chlorophyll ($\mu\text{g.l}^{-1}$) distribution on a) the north westward, b) the south eastward and c) the northward leg of SANAE 49. The SBdy and the SACCF are shown in (a) and (b) with a grey and black line respectively. The thin black line in (b) represents the region where more than one station occurred at 60° S on the south eastward leg.

Between Antarctica and South Georgia (SANAE 49) there were two main areas of moderate chl-a concentrations ($>1 \mu\text{g.l}^{-1}$) (figure 14). These blooms, although apparent on both legs, were deeper ($>100\text{m}$), with a higher chl-a maxima ($2.5 - 3 \mu\text{g.l}^{-1}$) on the south eastward leg. These blooms occurred in surface waters from 67° S to just South of 60° S and again near South Georgia. Chl-a concentrations (SANAE 50; figure 15) and (SANAE 49; figure 14) between Antarctica and South Georgia were not similar. Though, SANAE 50's south eastward leg revealed a chl-a bloom between 67° S and 62° S (similar in position to one of the SANAE 49 blooms), the north westward leg of SANAE 50 does not reveal a bloom in this position (figure 15). Both the north westward and south eastward legs of SANAE 50 see an increase in chl-a near South Georgia.

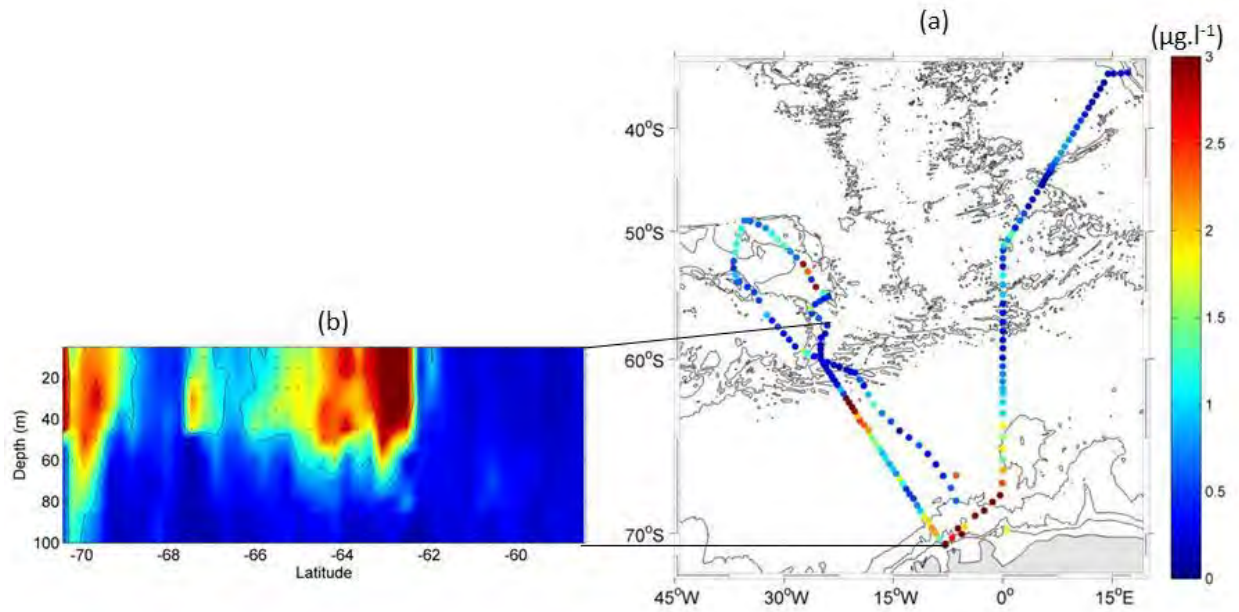


Figure 15: a) Surface distribution of chl-a ($\mu\text{g.l}^{-1}$) concentrations from SANA 50's north westward, south eastward and northward legs. b) Vertical section of chl-a distribution from the CTD line on the south eastward leg of SANA 50.

Along the northward legs of SANA 49 (figure 14) and SANA 50 cruises (figure 15), chl-a concentration decreased (from 2.57 to 0.03 $\mu\text{g.l}^{-1}$ and from 3.65 to 0.26 $\mu\text{g.l}^{-1}$ respectively) with distance away from Antarctica, but increased at each of the fronts.

3.1.4.2) Nitrogen uptake and *f*-ratio

The *f*-ratio is only available on the SANA 49 cruise. On the north westward leg; low *f*-ratios (0.022 to 0.06) characterised deeper waters towards South Georgia, while the highest *f*-ratio ($f = 0.37$) present in AASW (>20m depth) near Antarctica (figure 16). On the south eastward leg, low (0.016 to 0.06) *f*-ratios characterised the water column between the SBdy and 65° S, with increasing *f*-ratios (up to 0.22) on either side.

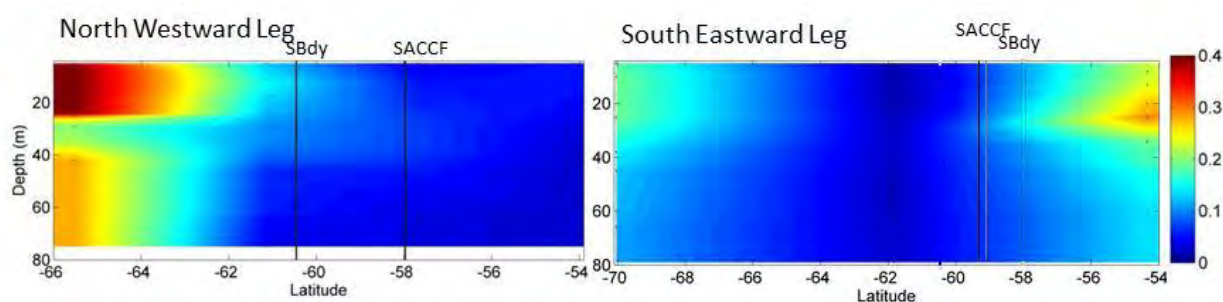


Figure 16: Vertical sections of f-ratios measured on the north westward (left) and south eastward (right) legs of SANAE 49. The SBdy and the SACCF are indicated using a grey and black lines respectively.

Table 2: f-ratio sensitivity test results, showing changes in f-ratio caused by a +/-10% variation in ambient NO_3

| Station | latitude | Longitude | depth | Fratio | | | % difference in F ratio |
|---------|----------|-----------|-------|-----------------------------|-----------------------|-----------------------------|-------------------------|
| | | | | - 10% ambient NO_3 | ambient NO_3 | + 10% ambient NO_3 | |
| BR-10 | -65.52 | -6.06 | 42 | 0.35 | 0.37 | 0.39 | 5% |
| BR-22 | -61.15 | -17.00 | 40 | 0.09 | 0.10 | 0.11 | 8% |
| BR-34 | -57.68 | -30.66 | 63 | 0.06 | 0.06 | 0.07 | 9% |
| BR-44 | -54.14 | -36.41 | 64 | 0.04 | 0.04 | 0.05 | 9% |
| BR-52 | -54.34 | -27.50 | 34 | 0.20 | 0.22 | 0.24 | 7% |
| BR-64 | -60.00 | -17.25 | 63 | 0.07 | 0.07 | 0.08 | 8% |
| BR-76 | -61.83 | -5.00 | 79 | 0.03 | 0.03 | 0.03 | 9% |
| BR-89 | -70.04 | -7.93 | 66 | 0.14 | 0.16 | 0.17 | 7% |

Table 2 shows that a 10% variation in ambient NO_3 causes a less than 10% (5-9%) change in the f-ratio.

3.1.4.3) Phytoplankton Community Composition from HPLC

The community structure is reported here for dominant phytoplankton groups: i.e. those that represent more than 5% of the population on average. The data reveals only the north westward, south eastward (figure 17) legs of the SANAE 49 cruise. The data are unfortunately patchy due to loss of samples that were stored with the SANAE 50 samples, which were lost due to thawing.

Diatoms

Diatoms dominated much of the Southern Ocean between Antarctica and South Georgia, where they made up 80% of the populations.

Diatoms were abundant on both the north westward (45 - 88%) and south eastward (43 - 79%) legs from South Georgia to the SBdy (figure 17). Higher diatom abundance (73 - 60% and reaching 65% respectively) was evident closer to Antarctica. Relatively lower diatom abundances (>40%) characterised the open-ocean basin between the fronts, with a maximum (71%) just north of 64° S on the north westward leg.

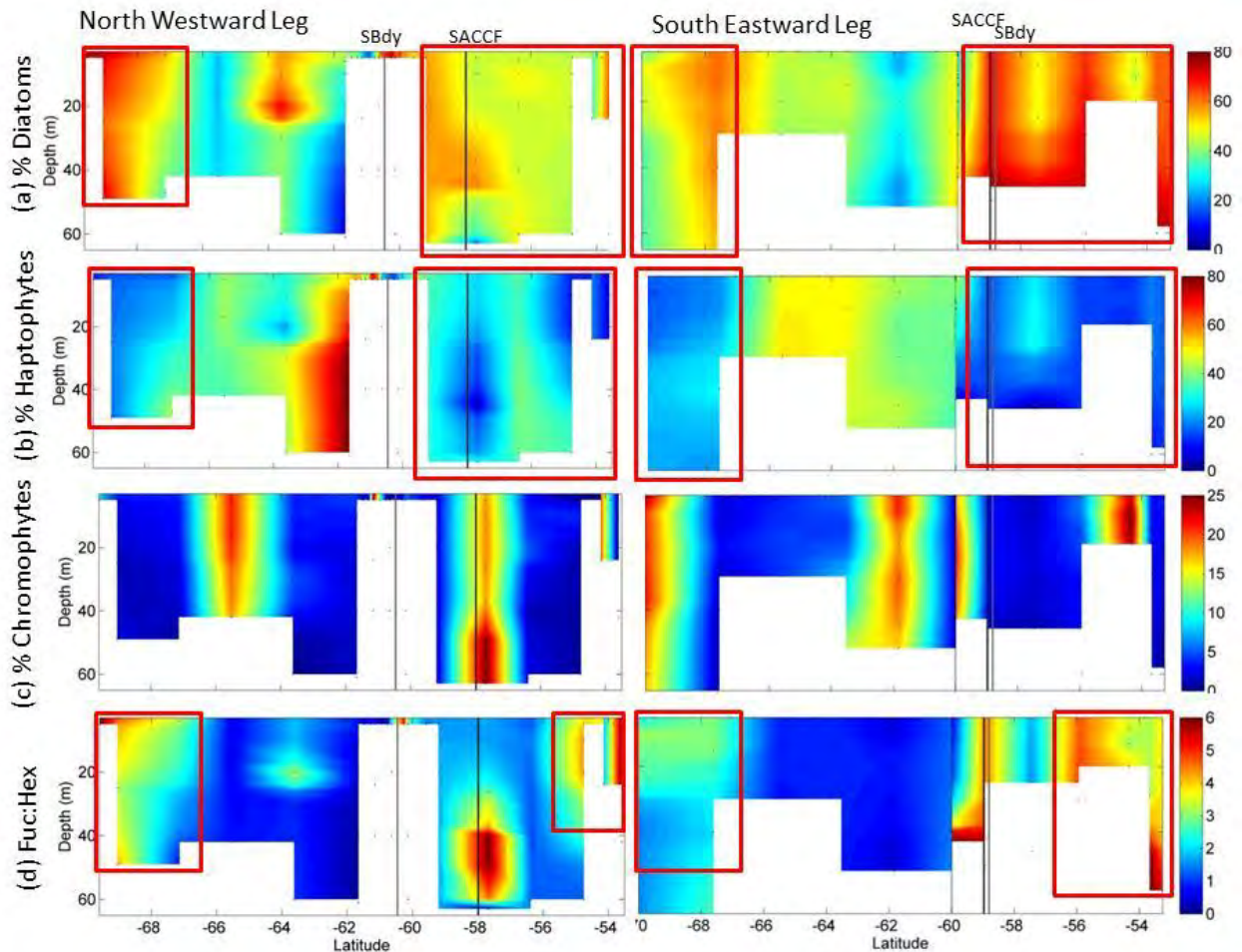


Figure 17: Vertical section of a) diatoms, b) haptophytes, c) chromophytes and d) Fuc:Hex from the north westward (left) and south eastward (right) legs of SANA 49. The SBdy and the SACCF are indicated using a grey and black line respectively. The dotted line represents the region where more than one station occurred at 60° S on the south eastward leg. Red squares are used to highlight areas of interest.

Haptophytes

Inversely to diatoms, haptophytes were least abundant near South Georgia and Antarctica (<30%), with their highest abundances (53 - 88%) found in the open ocean south of the SBdy (figure 17), specifically on the north westward leg.

Chromophytes

Chromophytes made up a much smaller proportion (0.1 - 25%) of the phytoplankton community structure, compared to diatoms and haptophytes. This group rose in proportion close to Antarctica (reaching 25% on the south eastward leg only), South Georgia (20% and 25% for the north westward and south eastward legs respectively), on the SACCF (~20%), south of the SBdy (~20%) and in the case of the north westward leg, just north of 66° S (21%) (figure 17).

Fuc:Hex

The diatom to haptophyte ratio (Fuc:Hex [Fucoxanthin:19'-hexanoyloxyfucoxanthin]) rose close to South Georgia (reaching 8.8 and 11) and Antarctica (6.5 and 4.8) on both the north westward and south eastward legs respectively (figure 17). This increase in Fuc:Hex ratio extended further south (from South Georgia) on the south eastward leg, compared to the north westward leg. On the north westward leg, this ratio also increases in the subsurface waters just north of 64° S, and on the SACCF.

3.1.4.4) Phytoplankton photo-physiology (FRRf)

F_v/F_m

The photo-physiological health of phytoplankton in this study is represented by characteristic F_v/F_m and σ_{PSII} values, as shown in the SANAE 49 (figures 18 and 20 respectively) and SANAE 50 sections (figures 19 and 21).

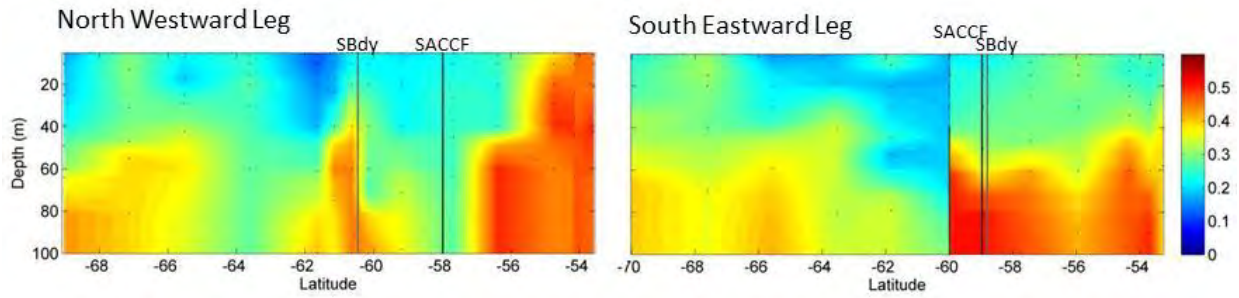


Figure 18: Vertical section of F_v/F_m values from the north westward (left) and south eastward (right) legs of SANAE 49. The SBdy and the SACCF are indicated using a grey and black lines respectively. The dotted line represents the region where more than one station occurred at 60° S on the south eastward leg.

On SANAE 49 the highest F_v/F_m values (0.50 ± 0.012) were found near South Georgia, on the south eastward leg (figure 18). The distribution of the F_v/F_m maxima (~ 0.45) around South Georgia differed between the south eastward and north westward legs. The north westward leg revealed that this maximum extended from South Georgia to just beyond 55° S, and throughout the water column to below 100m depth. On the south eastward leg, this maximum (~ 0.45) was present only below 50m, from South Georgia to 60° S. The F_v/F_m values along the north westward leg, near Antarctica, revealed a similar pattern to the south eastward leg, though with more moderate values (0.22 ± 0.017 - 0.43 ± 0.023) than the south eastward leg. Low F_v/F_m values (~ 0.12) were evident in the surface waters near Antarctica and in the middle of both legs. At about 60° S on the north westward leg, an increase in the F_v/F_m values (0.45 ± 0.02) in deeper waters was apparent.

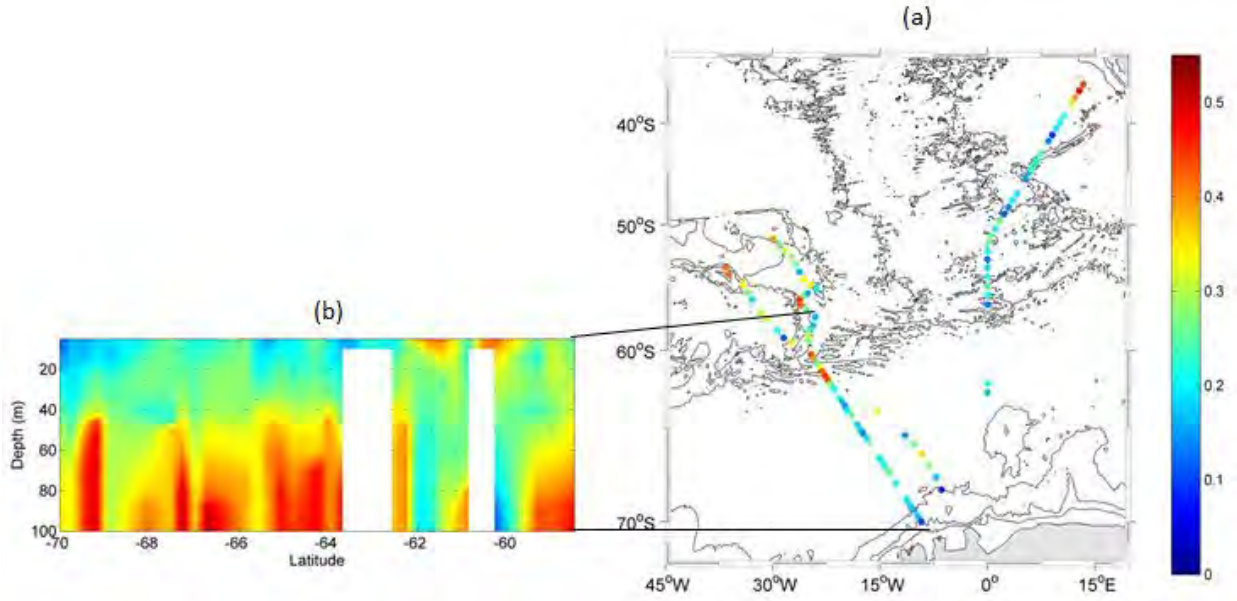


Figure 19: a) Surface distribution of F_v/F_m from SANA 50's north westward, south eastward and northward legs. b) Vertical section of F_v/F_m from the CTD line of the south eastward leg.

The surface F_v/F_m values on SANA 50 (figure 19) are continuously moderate to low (<0.2), with an exception of near South Africa ($0.38 \pm 0.063 - 0.49 \pm 0.023$), on the northward leg, around South Georgia (reaching 0.42 ± 0.007) on both the north westward and south eastward legs, as well as South of 60° S on the south eastward leg (reaching 0.43 ± 0.048) above topographical features, all of which show high F_v/F_m values. The deeper F_v/F_m values seen on the south eastward leg shows pulses of increased F_v/F_m values under 40m (>0.35) between 61° and 70° S.

σ_{PSII}

On the north westward leg of SANA 49 (figure 20), minimum σ_{PSII} values ($152 \pm 6.5 - 185 \pm 7$) were found near South Georgia where σ_{PSII} remained below 200 over the full 100m depth until $\sim 55^\circ$ S. Such minimum values were also evident in the surface waters between 65° S and 67° S and below 30m between 62° S and 63° S. Maximum values of σ_{PSII} (>260) were

found north of the SBdy until $\sim 57^\circ$ S; crossing both sides of the SACCF. These values were also present below 60m between $65^\circ - 70^\circ$ S, and in surface waters close to Antarctica and between $62^\circ - 65^\circ$ S.

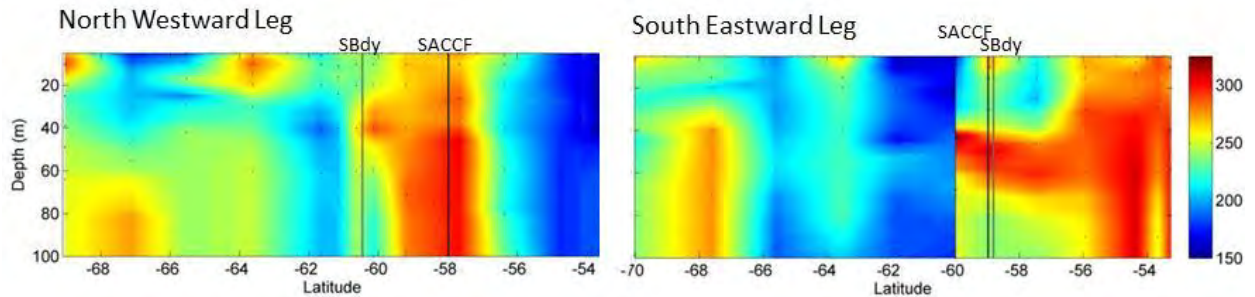


Figure 20: Vertical section of σ_{PSII} from the north westward (left) and south eastward (right) legs of SANAE 49. The SBdy and the SACCF are indicated using grey and black lines respectively. The dotted line represents the region where more than one station occurred at 60° S on the south eastward leg.

On SANAE 49, the south eastward leg (figure 20), minimum values of σ_{PSII} ($162 \pm 38.2 - 200 \pm 49$) were evident in surface waters between $65^\circ - 67^\circ$ S, and at 60° S. Lowest values ($156 \pm 81 - 200 \pm 49$) were found at 50m depth, south of the SBdy. Maximum σ_{PSII} values ($253 \pm 17.6 - 308 \pm 73.6$) occurred closest to South Georgia and below 30m between $65^\circ - 70^\circ$ S, as well as in surface waters near Antarctica and between $62^\circ - 65^\circ$ S.

There is less evidence of a pattern of σ_{PSII} from SANAE 50 (figure 21). σ_{PSII} Values varied between 102 ± 51.1 and 336 ± 17.1 . On the northward leg, these surface values are low (<200) north of 50° S. In the depth profile on the south eastward leg, there is an overall increase in σ_{PSII} values as one moves south from $\sim 63^\circ$ S (~ 200 to ~ 300).

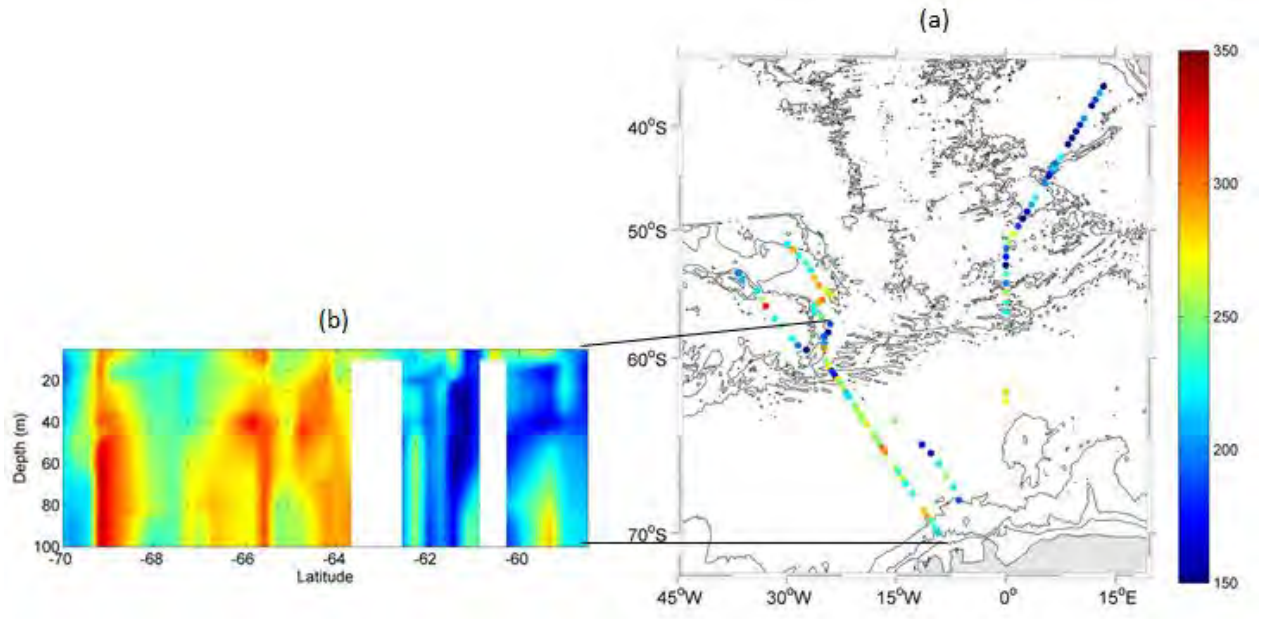


Figure 21: a) Surface distribution of σ_{PSII} from SANA 50's north westward, south eastward and northward legs. b) Vertical section of ρ_{PSII} from the CTD part of the south eastward leg.

3.1.5) $\text{SiO}_4:\text{NO}_3$ Ratios

3.1.5.1) $\text{SiO}_4:\text{NO}_3$ Ratios: SANA 49

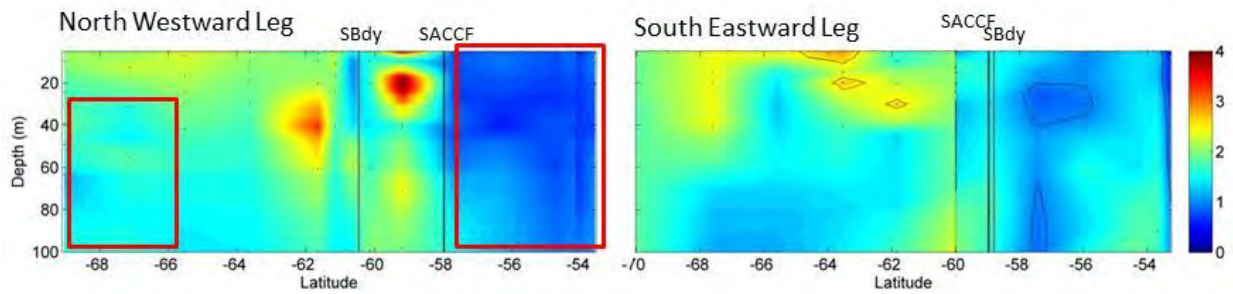


Figure 22: Vertical section of $\text{SiO}_4:\text{NO}_3$ ratios from the north westward (left) and south eastward (right) legs of SANA 49. The SBdy and the SACCF are indicated using grey and black lines respectively. The dotted line represents the region where more than one station occurred at 60° S on the south eastward leg. Red squares are used to highlight areas of interest.

For SANA 49, the combined north westward and south eastward legs (figures 22) reveal a distinct drop in $\text{SiO}_4:\text{NO}_3$ ratio (dropping below 1) around South Georgia.

3.1.5.2) $\text{SiO}_4:\text{NO}_3$ Ratios: SANAE 50

Table 3 Shows the $\text{SiO}_4:\text{NO}_3$ ratio, SiO_4 difference and NO_3 difference in different ocean regions (divided by fronts) in the different legs on SANAE 50

| Ocean Region | $\text{SiO}_4:\text{NO}_3$ | | | | difference in SiO_4 | | Difference in NO_3 | |
|---------------------------------------|----------------------------|---------------|-------------------|-------------------|------------------------------|--------------------------------------|------------------------------|--------------------------------------|
| | Southward leg | Northward leg | Northwestward leg | Southeastward leg | Southward and northward legs | Northwestward and southeastward legs | Southward and northward legs | Northwestward and southeastward legs |
| Between South Africa and northern STF | 1.62 | 4.77 | - | - | -0.75 | - | 1.17 | - |
| Between northern STF and southern STF | 0.39 | 0.38 | - | - | 0.38 | - | 0.87 | - |
| Between southern STF and SAF | 0.22 | 0.16 | - | - | 1.38 | - | 3.76 | - |
| Between SAF and APF | 0.39 | 0.12 | - | - | 5.12 | - | 2.19 | - |
| Between APF and SACCF | 1.55 | 0.50 | 0.25 | 0.32 | 25.48 | -1.45 | 2.56 | -0.76 |
| Between SACCF and Sbdy | 2.87 | 1.45 | 2.48 | 2.38 | 41.47 | 2.45 | 3.50 | 0.11 |
| Between Sbdy and 69° S | 4.21 | 3.65 | 3.96 | 4.40 | 30.71 | 10.54 | 4.31 | 4.83 |
| Between 69° S and the iceshelf | 6.01 | 3.28 | 4.30 | 4.52 | 31.59 | 2.24 | -25.01 | 1.55 |

Combined north westward and south eastward legs of SANAE 50

There is a high (>1.5) $\text{SiO}_4:\text{NO}_3$ ratio throughout this region except around South Georgia (between the APF and SACCF) where the average $\text{SiO}_4:\text{NO}_3$ ratio for this region is 0.25 and 0.32 for the north westward and south eastward legs respectively.

The difference between the early north westward leg and the later south eastward leg's SiO_4 and NO_3 is positive in all regions except around South Georgia ($-1.45 \mu\text{mol l}^{-1}$ and $-0.76 \mu\text{mol l}^{-1}$ for SiO_4 and NO_3 respectively).

Combined northward and southward legs of SANAE 50

There is a high (>1.5) $\text{SiO}_4:\text{NO}_3$ ratio between South Africa and the northern STF as well as south of the SACCF. Regions between the northern STF and APF have low (<1.5)

SiO₄:NO₃ ratio. In the region between the APF and SACCF, the ratio changed from a high (1.55) to a low (0.50) ratio between the southward and northward legs

The difference between the early southward leg and the later northward leg's SiO₄ and NO₃ is positive for all regions, except between South Africa and the northern STF for SiO₄ (-0.75 $\mu\text{mol l}^{-1}$), and south of 69° S for NO₃ (-25.01 $\mu\text{mol l}^{-1}$).

3.1.6) Statistical analyses

3.1.6.1) *linear regression*

To determine whether various factors that might be influence F_v/F_m and ϕ_{PSII} values were significant, linear regressions were performed for a number of variables from the SANAE 49 cruise only, since this is the most complete data set. Two alternative linear regressions were run. The first (tests a and b) included the dominant phytoplankton groups that on average made up more than 5% of the population. The second (tests c and d) used the Fux:Hex ratio.

Test a)

$$Y(F_v/F_m) = 3.385e+00 + (-1.175e-03)SiO_4 + (-9.648e-03)PO_4 + (6.800e-03)NO_3 + (4.049e-02)chlorophyll + (-6.515e-03)temperature + (-7.500e-02)salinity + (-6.959e-02)oxygen + (-2.280e-02)fluorescence + (-2.604e-04) PAR + (-8.572e-04)diatoms + (-2.174e-03)haptophytes + (-2.051e-03)chromophytes$$

P value <0.001 (chlorophyll, PAR)

P value <0.01 (SiO₄, oxygen, fluorescence)

P value <0.05(haptophytes)

Test b)

$$Y(\acute{o}_{\text{PSII}}) = -2.001\text{e}+03 + (1.061\text{e}-01)\text{SiO}_4 + (2.089\text{e}+00)\text{PO}_4 + (-4.732\text{e}+00)\text{NO}_3 + (-1.858\text{e}+01)\text{chlorophyll} + (-2.241\text{e}+00)\text{temperature} + (7.177\text{e}+01)\text{salinity} + (-2.120\text{e}+01)\text{oxygen} + (2.013\text{e}+01)\text{fluorescence} + (1.549\text{e}-02)\text{PAR} + (1.176\text{e}+00)\text{diatoms} + (-8.329\text{e}-01)\text{haptophytes} + (1.567\text{e}+00)\text{Chromophytes}$$

P value < 0.001 (fluorescence)
P value < 0.01 (chlorophyll, salinity)
P value < 0.05(NO₃, diatoms, chromophyte)

Test c)

$$Y(F_v/F_m) = 5.020\text{e}+00 + (-1.041\text{e}-03)\text{SiO}_4 + (-6.409\text{e}-03)\text{PO}_4 + (8.141\text{e}-03)\text{NO}_3 + (3.330\text{e}-02)\text{chlorophyll} + (1.524\text{e}-03)\text{temperature} + (-1.230\text{e}-01)\text{salinity} + (-9.384\text{e}-02)\text{oxygen} + (-2.005\text{e}-02)\text{fluorescence} + (2.615\text{e}-04)\text{PAR} + (7.083\text{e}-03)\text{Fuc:Hex}$$

P value < 0.0001 (Fuc:Hex)
P value < 0.001 (oxygen, PAR)
P value < 0.01 (chlorophyll, salinity)
P value < 0.05(SiO₄, NO₃, fluorescence)

Test d)

$$Y(\acute{o}_{\text{PSII}}) = -1.809\text{e}+03 + (-2.255\text{e}-01)\text{SiO}_4 + (9.016\text{e}+00)\text{PO}_4 + (-1.999\text{e}-01)\text{NO}_3 + (-1.804\text{e}+01)\text{chlorophyll} + (5.458\text{e}+00)\text{temperature} + (5.935\text{e}+01)\text{salinity} + (6.992\text{e}-02)\text{oxygen} + (1.740\text{e}+01)\text{fluorescence} + (6.170\text{e}-02)\text{PAR} + (3.266\text{e}+00)\text{Fuc:Hex}$$

P value < 0.01 (fluorescence, Fuc:Hex)
P value < 0.05(chlorophyll, salinity)

3.1.6.2) Specific parameter comparison

Specific parameter comparisons with F_v/F_m show a positive relationship with F_v/F_m and NO_3 , PO_4 , % diatoms, $\text{SiO}_4:\text{NO}_3$, while showing a negative relationship between F_v/F_m

and SiO_4 , f-ratio (Figure 23). However, in this analysis, due to the complexity of the system, these trends have a very low gradient (R^2 ranges between 0.081 and 0.2055).

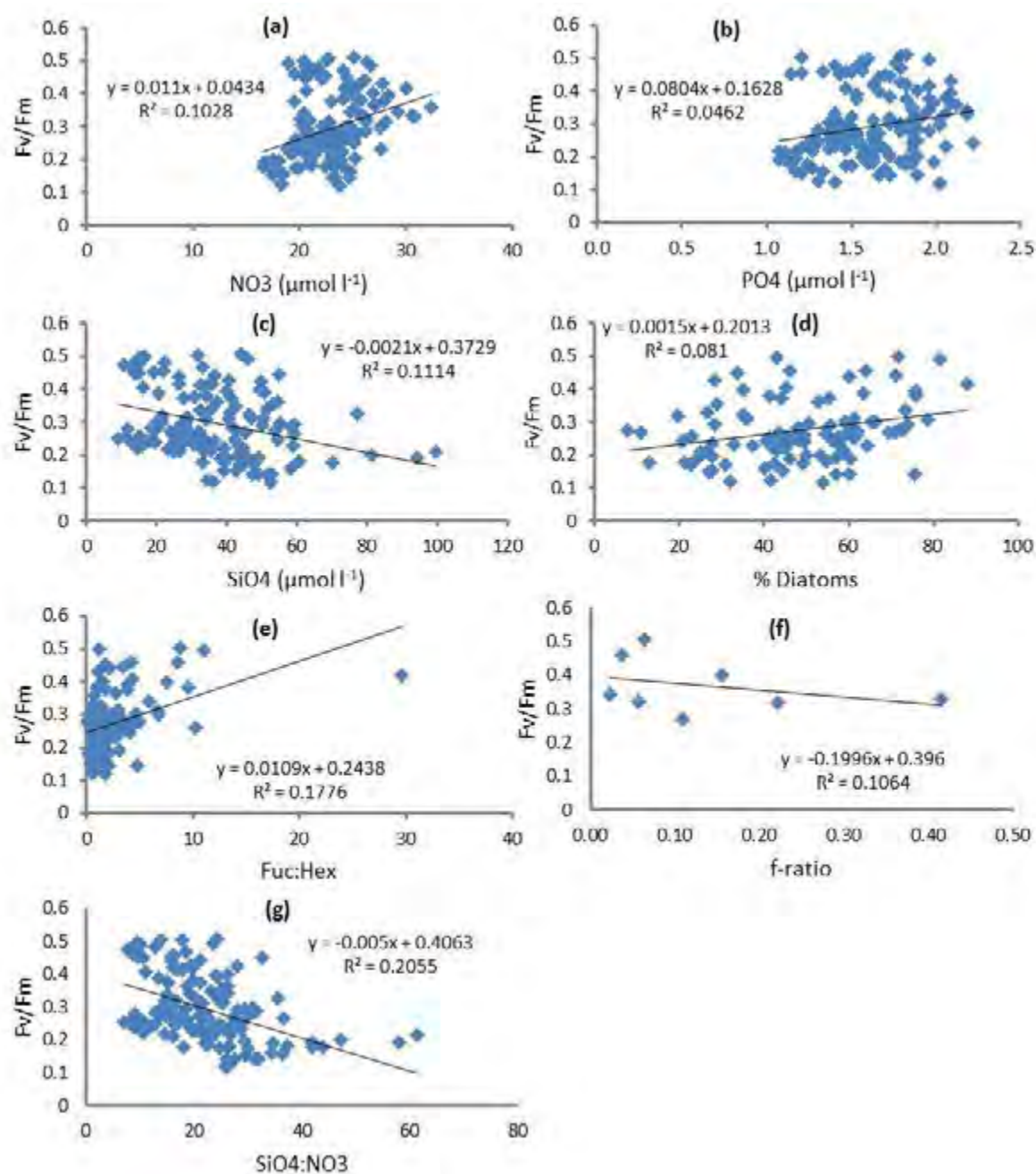


Figure 23: Graphs showing SANA E 49 F_v/F_m in relation to individual parameters namely: NO_3 (a), PO_4 (b), SiO_4 (c), % Diatoms (d), Fuc:hex ratio (e), f-ratio (f) and $\text{SiO}_4:\text{NO}_3$ (g).

SECTION 2: Bio-Assay Experiment Results

Due to logistical reasons each experiment was started on a different day, thus experiencing a range of conditions, reflecting both spatial and temporal variability within the Southern Ocean (table 4).

3.2.1) Initial conditions of bio-assay experiments

Table 4: The position and associated water mass for each on board Fe-light incubation experiment on SANAE 50. The positions for the 6 experiments are marked on figure 5.

| Exp. | Sampling Date | Latitude | Longitude | SST (°C) | Nitrate (uM) | Silicate (uM) | Phosphate (uM) | SiO ₄ :NO ₃ for region | Chl-a (µg.l ⁻¹) | Comments |
|------|---------------|----------|-----------|----------|--------------|---------------|----------------|--|-----------------------------|---|
| A | 04-Jan | -64.021 | -15.3282 | -0.82 | 24.49 | 80.87 | 1.44 | 3.96 | 0.58 ± 0.014 | North-Eastern leg, South of the southern boundary, still icebergs and growlers around |
| B | 15-Jan | -62.276 | -21.8786 | -0.55 | 15.77 | 103.00 | 1.35 | 3.96 | 0.56 ± 0.093 | South-Western leg, South of the southern boundary |
| C | 19-Jan | -68.911 | -11.2692 | -0.30 | 22.02 | 92.60 | 1.57 | 4.40 | 1 ± 0.000 | South-Western leg, icebergs, South of the Southern Boundary |
| D | 26-Jan | -70.545 | -7.867 | 0.28 | 17.76 | 81.69 | 1.35 | 4.52 | 1.93 ± 0.077 | South of the polar circle, marginal ice zone. High productive area with a lot of top predators e.g. killer whales, minke whales, humpback whales and leopard seals |
| E | 09-Feb | -55.962 | 0.0203 | 0.88 | 24.67 | 90.36 | 1.81 | 1.45 | 0.77 ± 0.028 | Northward leg, between SBdy and SACCF, water blue, low productivity, miserable, cloudy weather. 1-3 m swell. Weather cleared a bit during the day. Whales and albatrosses sighted |
| F | 11-Feb | -50.335 | 1.0675 | 6.79 | 19.00 | 0.29 | 1.02 | 0.12 | 1.28 ± 0.042 | Northward leg, in the APZ, after the Polar Front. Highly productive warm waters |

3.2.2) Physical changes experienced by Fe incubations

Table 5: Average (graphically depicted) sea temperature and PAR (ambient, high and low light bottles) for each Fe-light experiment on SANAE 50. Columns from left to right show: average, standard deviation and range. The logging of the data is explained in the methods section (page 41).

| experiment | average sea temperature (°C) | | | average par (W/m ²) | | | average par for high light (W/m ²) | | | average par for low light (W/m ²) | | |
|------------|------------------------------|----------|------------|---------------------------------|----------|-----------|--|----------|----------|---|----------|----------|
| A | 1.3 | (+/-1.6) | (-1.4-4.5) | 449 | (+/-534) | (0-3804) | 224 | (+/-267) | (0-19) | 112 | (+/-133) | (0-951) |
| B | -0.5 | (+/-0.1) | (-1-0) | 264 | (+/-241) | (0-909) | 132 | (+/-120) | (0-454) | 66 | (+/-60) | (0-227) |
| C | 0.1 | (+/-0.5) | (-1.5-1.6) | 1001 | (+/-885) | (6-35670) | 501 | (+/-442) | (3-1783) | 250 | (+/-221) | (1-892) |
| D | 0.1 | (+/-0.4) | (-1.2-0.8) | 971 | (+/-783) | (16-2870) | 486 | (+/-391) | (8-1435) | 243 | (+/-196) | (4-717) |
| E | 7.5 | (+/-3.3) | (1.3-13) | 478 | (+/-678) | (0-3865) | 239 | (+/-339) | (0-1932) | 119 | (+/-169) | (0-966) |
| F | 10.1 | (+/-1.8) | (5.9-13.2) | 560 | (+/-772) | (0-3865) | 280 | (+/-386) | (0-1932) | 140 | (+/-193) | (0-9660) |

3.2.2.1) Sea temperature changes

Experiments E (7.5 ± 3.3 °C) and F (10.1 ± 1.8 °C) were characterised by the greatest average sea temperatures as well as the greatest ranges in temperature (1.3 - 13 °C and 5.9 -

13.2 °C respectively) the other four experiments had very low sea temperatures and ranges of: -1.4 °C to 4.5 °C for experiment A, -1 °C to 0 °C for experiment B, -1.5 °C to 1.6 °C for experiment C and -1.2 °C to 0.8 °C for experiment D (table 5).

3.2.2.2) PAR readings

Average PAR for 'high' and 'low' light incubations represented 50% and 25% of ambient irradiance respectively.

Experiment C experienced the highest average PAR of $1001 \pm 885 \mu\text{E.m}^{-2}.\text{s}^{-1}$ (table 5). Experiment D experienced $971 \pm 783 \mu\text{E.m}^{-2}.\text{s}^{-1}$; experiment A $449 \pm 534 \mu\text{E.m}^{-2}.\text{s}^{-1}$; experiment E $478 \pm 678 \mu\text{E.m}^{-2}.\text{s}^{-1}$ and F $(560 \pm 772 \mu\text{E.m}^{-2}.\text{s}^{-1})$. Experiment B experienced notably lower irradiances $264 \pm 772 \mu\text{E.m}^{-2}.\text{s}^{-1}$ than any other experiment.

3.2.2.3) Summary of weather observations

As is clear from the PAR values, experiment A was overcast throughout the experiment except for the evening of the second day until 6am on the third day.

Experiment B experienced mostly overcast weather, except for 2 hours at 20:00 on the second day, and full sunshine on the last day.

Experiment C experienced mostly full sunshine except for day 1, which was overcast, with heavy clouds, rain, and snow.

Experiment D started off sunny, becoming overcast by 8am on day 1, but the dull weather cleared by the end of day 2, only to return in the latter half of day 3 with snow.

Experiment E and F remained overcast except for an hour or two of patchy sunshine every day.

3.2.3) Experiment results

3.2.3.1) *Variation in physiological response time*

Experiment A showed a change in the photo-physiological response from day 2 and 3 for ϕ_{PSII} and F_v/F_m respectively (figure 24). Experiment B responded quickly from day 1 and also showed the greatest change. Photo-physiological responses for Experiments C, E and F also started on day 1, with experiment D starting at days 0 and 1 for F_v/F_m and ϕ_{PSII} respectively.

3.2.3.2) *Variation in ranges*

Experiment B shows the greatest response to Fe alleviation (figure 24). This is evident especially through the F_v/F_m response. Experiment B began at a F_v/F_m value of 0.27 ± 0.000 . By the end of day 5, the Fe addition bottles reached 0.47 ± 0.014 and 0.47 ± 0.016 for 50% and 25% light respectively, while the control bottles for 50% and 25% light were at 0.29 ± 0.049 and 0.28 ± 0.031 respectively.

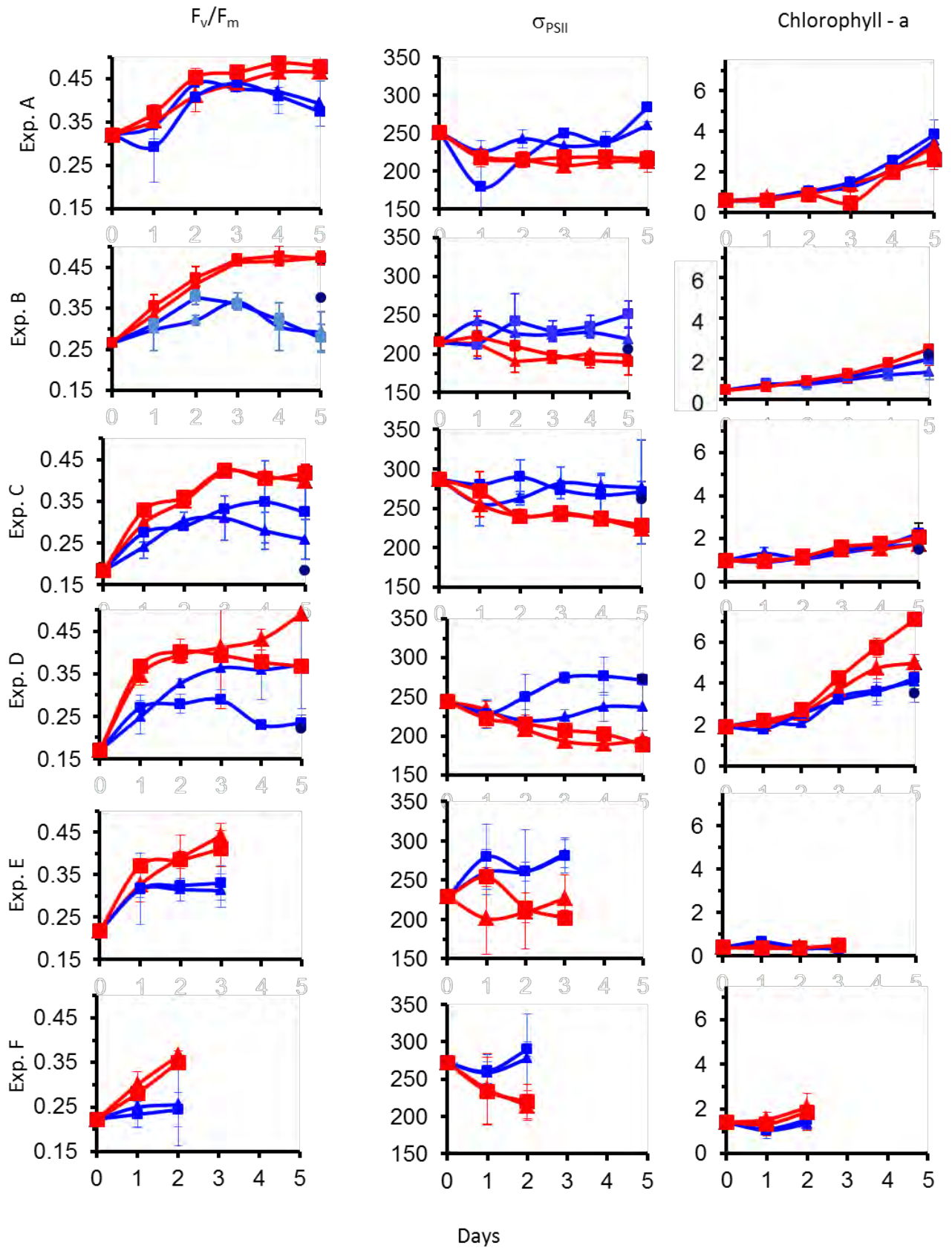


Figure 24: Averaged F_v/F_m (left), σ_{PSII} (middle) and chl-a (right) results for Fe incubation experiments on SANA E 50. Red represents the Fe addition bottles. Blue represents the control bottles. A triangle and square represents 50% and 25% light respectively. Circles symbolise the overall control.

Despite huge variation in starting photosynthetic parameters, by day 5 (excluding experiments E and F, which didn't reach day 5) each experimental Fe addition bottles reached values ~ 0.4 and ~ 200 for F_v/F_m and ϕ_{PSII} respectively, while the control bottles were below these values for F_v/F_m and above for ϕ_{PSII} .

3.2.3.3) *FIRe*

A paired-samples t-test was conducted to separately compare the F_v/F_m and ϕ_{PSII} values under the following conditions:

- 1) All the control bottles + the Fe addition bottles
- 2) The control bottles + the Fe addition bottles at 50% irradiance
- 3) The control bottles + the Fe addition bottles at 25% irradiance
- 4) The control bottles at 50% irradiance and 25% light irradiance
- 5) The Fe addition bottles at 50% irradiance and 25% irradiance
- 6) The contamination control bottle and the control bottle at 50% irradiance (Experiments B, C and D only)

Summary: *FRRf* responses to Fe additions

All experiments showed an increase in F_v/F_m and a decrease in ϕ_{PSII} for bottles with Fe additions (figure 24). The degree to which this occurred was highly variable.

Experiment B showed the greatest statistically significant response (table 6) to Fe alleviation with both F_v/F_m and ϕ_{PSII} responding significantly under both high light (50%) and low light (25%) conditions ($P < 0.001$ for all). Experiment C showed a full response at high irradiance ($P = 0.0031$, and $P = 0.0005$ for F_v/F_m and ϕ_{PSII} respectively), while experiments D

($P < 0.001$ for F_v/F_m and ϕ_{PSII}) and F ($P = 0.0288$; $P = 0.0148$ for F_v/F_m and ϕ_{PSII} respectively) showed statistically significant responses at low irradiances.

Table 6: The F_v/F_m , ϕ_{PSII} and chl-a results for all the Fe-light incubation experiments. X is used to show no significant difference

| experiments | response measured | All the control bottles and all the Fe addition bottles | The control bottles and the Fe addition bottles at 50 % light levels | The control bottles and the Fe addition bottles at 25 % light levels | The control bottles at 50 % light levels and 25% light levels | The Fe addition bottles at 50 % light levels and 25% light levels |
|-------------|-------------------|---|--|--|---|---|
| A | F_v/F_m | Significant difference ($p=0.0092$) | x | Significant difference ($p=0.0105$) | x | x |
| A | ϕ_{PSII} | Significant difference ($p=0.0064$) | Significant difference ($p=0.0003$) | x | x | x |
| A | Chlorophyll-a | x | x | x | x | x |
| B | F_v/F_m | Significant difference ($p=0.0000001$) | Significant difference ($p=0.00019$) | significant difference ($p=0.0003$) | x | x |
| B | ϕ_{PSII} | Significant difference ($p=0.000000017$) | Significant difference ($p=0.0000008$) | Significant difference ($p=0.0001$) | x | x |
| B | Chlorophyll-a | x | x | x | x | x |
| C | F_v/F_m | Significant difference ($p=0.0003$) | Significant difference ($p=0.0031$) | x | x | x |
| C | ϕ_{PSII} | Significant difference ($p=0.00001$) | Significant difference ($p=0.0005$) | x | x | x |
| C | Chlorophyll-a | x | x | x | x | x |
| D | F_v/F_m | Significant difference ($p=0.0003$) | x | Significant difference ($p=0.0001$) | Significant difference ($p=0.0157$) | x |
| D | ϕ_{PSII} | Significant difference ($p=0.00000003$) | Significant difference ($p=0.0025$) | Significant difference ($p=0.0000005$) | Significant difference ($p=0.0007$) | x |
| D | Chlorophyll-a | Significant difference ($p=0.0193$) | x | Significant difference ($p=0.0411$) | x | x |
| E | F_v/F_m | Significant difference ($p=0.0181$) | x | x | x | x |
| E | ϕ_{PSII} | Significant difference ($p=0.00003$) | Significant difference ($p=0.0022$) | Significant difference ($p=0.0074$) | x | x |
| E | Chlorophyll-a | x | Significant difference ($p=0.0175$) | x | x | x |
| F | F_v/F_m | Significant difference ($p=0.0037$) | x | Significant difference ($p=0.0288$) | x | x |
| F | ϕ_{PSII} | Significant difference ($p=0.0034$) | x | Significant difference ($p=0.0148$) | x | x |
| F | Chlorophyll-a | Significant difference ($p=0.0190$) | Significant difference ($p=0.0092$) | x | x | x |

Experiment C shows no significant statistical photo-physical response to Fe addition in low light levels; however a significant statistical photo-physical response was seen in high light conditions. Experiment F shows no significant statistical photo-physical response to Fe addition in high light levels; however a significant statistical photo-physical response was seen in low light conditions. In experiments A, D, E (high light) a significant difference between Fe supplemented bottles and controls without Fe was only shown by ϕ_{PSII} ($P = 0.0003$, $P = 0.0025$, $P = 0.0022$ for A, D and E respectively). Under low light in experiment

A, F_v/F_m responded significantly ($P = 0.0105$) to Fe addition, while in experiment E, ϕ_{PSII} responded significantly ($P = 0.0074$) under low light to Fe alleviation.

Experiment D was the only experiment where the controls between light levels differed.

3.2.3.4) Chlorophyll-a

Similarly to the Fire data (section 3.1.1), a paired-samples t-test was conducted to separately compare chl-a under the same conditions.

Although there was an observable increase seen in chl-a concentrations in response to Fe additions (figure 24) in all experiments this was only significantly different from the controls in experiments D ($P = 0.041$; 25% light), E ($P = 0.0175$; 50% light) and F ($P = 0.0092$; 50% light) (see table 6).

3.2.3.5) Nutrient concentrations

Unfortunately, the experimental nutrients values were incomprehensible and unrealistic (see appendix I for example), almost certainly due to poor on-board analyses combined with poor storage options (See appendix J for critique on these methods).

CHAPTER 4: DISCUSSION

Although the Southern Ocean is a HNLC ecosystem (Levitus *et al.*, 1993; Sullivan *et al.*, 1993; Moore and Abbott, 2000; Boyd *et al.*, 2002; Seeyave *et al.*, 2007), intense and sporadic chl-a blooms do occur (Arrigo *et al.*, 2008) and their presence is controlled by the oceans physical and chemical environment. The open ocean north of the ice zone, away from fronts and shallow topography tends to have low primary production that has been attributed to Fe limitation (Sunda and Huntsman, 1997; Boyd *et al.*, 2000; Sokolov and Rintoul, 2007). However blooms are known to form around frontal zones (Laubscher *et al.*, 1993; Joubert *et al.*, 2011), sub-Antarctic islands (Blain *et al.*, 2001; Seeyave *et al.*, 2007) and in the marginal ice zone (Boyd, 2002; Dierssen *et al.*, 2002; Lannuzel *et al.*, 2006).

Given the important contribution of these phytoplankton blooms to the Southern Ocean biological pump (Longhurst, 1991; Schlitzer, 2002), it is important for us to observe and characterise variability in both the physical mechanisms controlling primary production and the biological response to these forcing mechanisms.

The following section describes the physical and chemical environment encountered in the South Atlantic sector of the Southern Ocean in the austral summers of 2009 (SANAE 49) and 2010 (SANAE 50) together with the biological response in chlorophyll. In addition it makes inter-annual comparisons between the two years describing notable inter-annual variability in the physical and chemical environment as well as the biological response.

I: Physical, chemical and biological environment

4.1.1) Hydrography

Phytoplankton distribution, diversity, biomass and production depend on the physiological responses of phytoplankton to the often extreme conditions under which they live. The hydrography of the Southern Ocean is a key determinate of phytoplankton distribution via its effects on the light environment (through changes in the MLD) and the nutrient supply (through adjustments in stratification and mixing).

4.1.1.1) Hydrography between Antarctica and South Georgia

WW, the relatively homogeneous, subsurface temperature minimum layer (Park *et al.*, 1998), is evident on both cruises. This water originates from cooling in the previous winters mixed layer and is capped by seasonal warming and ice melt in the summer. UCDW and Lower Circumpolar Deep Water (LCDW) were present (below ~100m north of SACCF) in both years (figure 7 and 8). UCDW originates from the Indian and Pacific basin and is characterised by relatively warm, highly saline waters that are nutrient rich but low in oxygen (Callahan, 1972; Orsi *et al.*, 1995; Veth *et al.*, 1997; Park *et al.*, 1998). Conversely, LCDW (below ~200m south of the SBdy) is nutrient poor and denser (figure 7 and 8); hence its position below UCDW.

4.1.1.2) Hydrography from Antarctica to Cape Town

The very distinctive temperature increase seen just south of South Africa is caused by the Agulhas Current, originating in the Indian Ocean. The warm ($\geq 18^{\circ}\text{C}$), salty (≥ 35.5 PSU), subtropical surface water of the Agulhas Current interacts with and warms the South Atlantic

through both anticyclonic ring (averaged 50 km wide, 50m deep) shedding from the Agulhas Retroflection Region and warm filaments of Agulhas Current Water (Gordon *et al.*, 1987; Lutjeharms and Cooper, 1996).

Temperatures decrease significantly as one moves south towards Antarctica. The deeper, colder, sinking WW can be seen in both years south of 50° S (figure 9).

4.1.1.3) Inter-annual variability in hydrography

Although frontal positions remained consistent within the property ranges given by Orsi *et al.*, (1995), some variability in position was observed between years. The SACCF moved from ~58° S to ~50° S from SANAE 49 to SANAE 50. The SBdy showed a slight northward movement between years moving from between ~59° S and ~60° S to ~57° S. On the northward leg, between the summers of 2009 (SANAE 49) and 2010 (SANAE 50) the STF and APF moved ~1° north, the SAF moved ~1° south, while the SACCF and SBdy moved <1° south and north respectively. As frontal regions are areas associated with increased chl-a (due to the upwelling of deep nutrient rich waters caused by diverging surface waters), slight movement of these fronts influences the distribution of chl-a blooms.

Changes in the MLD play a particularly important role in the Southern Ocean's biology due to its influence on the light environment that phytoplankton are exposed to. A deep mixed layer relative to the euphotic zone means that phytoplankton will be mixed outside of a favourable light environment, therefore negatively impacting photosynthesis. MLD's were deeper on the south eastward legs compared to the north westward legs of both SANAE 49 and 50. This is specifically noticeable south of the SBdy (figures 7 and 8).

Deeper MLD's later in the summer season are counter-intuitive given that MLD's are expected to shoal with seasonal warming. As such the deeper MLD's south of the SBdy on the south eastward legs are likely the result of localised wind events deepening the mixed layer.

4.1.1.4) Inter-annual variability in sea ice

As Southern Ocean blooms are tied to the timing between seasonal ice melt and available sunlight (Moore and Abbott, 2000), an overall comparison between the two years is useful. Melting ice is known to release Fe into surface waters (Dierssen *et al.*, 2002), additionally the increase in buoyancy from the input of fresh melt water leads to increased stratification in the water column, allowing the phytoplankton to experience favourable light conditions. These combined features allow both sufficient Fe and light needed for the formation of a phytoplankton bloom event. Sea surface conditions between the two consecutive summers were remarkably different, notably in terms of seasonal ice coverage. In 2009, extensive and thick ice was evident, while in 2010, sea-ice cover was minimal (table 1; NSIDC, 2012). This highlights inter-annual-variability, as frequently noted for example by Murphy *et al.*, (1998) and Reid and Croxall (2001).

A consequence of variable sea ice cover is that the warm surface waters that were observed stretching southwards from South Georgia extended further south in 2010 (SANAE 50, figure 8) than they did in 2009 (SANAE 49, figure 7).

4.1.2) Nutrients

Nutrient concentrations are known to limit the growth of phytoplankton. This affects both the size (Sunda and Huntsman, 1995) and community structure (de Baar and Boyd, 2000; Smetacek *et al.*, 2004; Seeyave *et al.*, 2007) of the phytoplankton community. The most important limiting nutrients are Fe, NO₃ and SiO₄ (Boyd, 2002; Arrigo *et al.*, 2008).

Fe is known to be limiting within the Southern Ocean, specifically in open ocean conditions north of the sea ice zone, away from fronts and continental land masses (Boyd *et al.*, 2000; Sokolov and Rintoul, 2007). As the Fe data (responsibility of the CSIR and the University of Stellenbosch) remain unavailable at the time of writing, secondary indicators of Fe availability have been used.

Although all Southern Ocean waters are known to have high concentrations of NO₃ and PO₄, concentrations of SiO₄ are known to differ markedly from north to south. Subantarctic waters north of the Antarctic Polar Frontal (APF) have low SiO₄ concentrations (1 to 5 µmol l⁻¹), whereas high SiO₄ concentrations (> 60 µmol l⁻¹) are found south of the APF (Coale *et al.*, 2004).

4.1.2.1) Nutrients between Antarctica and South Georgia

Neither NO₃ (>10 µmol l⁻¹) nor SiO₄ (>15 µmol l⁻¹) concentrations were limiting between Antarctica and South Georgia on either SANAE 49 or SANAE 50.

Both NO₃ and SiO₄ show an increase in concentrations with depth, and a decrease in concentration in the surface waters around South Georgia. This indicates the use of these

nutrients (by phytoplankton) in the surface waters, specifically around South Georgia (figures 10, 11, 12 and 13).

In increase in NO_3 concentrations is noted in the deeper waters between 62°S and 66°S on the south eastward leg of SANAE 49 (figure 10).

4.1.2.2) Nutrients from Antarctica to Cape Town

On both Antarctica to Cape Town transects neither NO_3 ($>1 \mu\text{mol l}^{-1}$) nor SiO_4 ($>2 \mu\text{mol l}^{-1}$) were limiting south of $\sim 50^\circ \text{S}$ (figure 10, 11, 12 and 13), however north of the APF (found at 50.08°S and 49.36°S on SANAE 49 and SANAE 50 respectively), SiO_4 concentrations dropped to below $<2 \mu\text{mol l}^{-1}$ a concentration that is often considered limiting for diatom growth (Ragueneau *et al.*, 2000; Peterson *et al.*, 2005; Whitney *et al.*, 2005). North of the northern STF at Northern STF $\sim 39^\circ \text{S}$ NO_3 concentrations fell to $<1 \mu\text{mol l}^{-1}$, limiting phytoplankton growth in these subtropical waters (e.g. Joubert *et al.*, 2011).

4.1.2.3) Inter-annual variability in nutrients

Although, the relative geographic distribution of nutrients was similar for both SANAE 49 and 50, there were inter-annual differences between minima and maxima. On SANAE 49, the SiO_4 minimum was $0.09 \mu\text{mol l}^{-1}$ lower than on SANAE 50, whereas the NO_3 minimum was $0.36 \mu\text{mol l}^{-1}$ higher on SANAE 49. On SANAE 49, the SiO_4 maximum was $52.15 \mu\text{mol l}^{-1}$ lower than on SANAE 50, whereas the NO_3 maximum was $2.44 \mu\text{mol l}^{-1}$ higher on SANAE 49 (figures 10, 11, 12 and 13). Differences in nutrient concentrations can

be accounted for by natural variability and by differences in biological uptake and physical replenishment.

4.1.3) Chlorophyll-a

Chl-a is used as a proxy for phytoplankton biomass. As a complex interplay between nutrient availability and light controls the formation of chl-a blooms in the Southern Ocean (Raven, 1990; Sunda and Huntsman, 1997; Boyd *et al.*, 1999; Boyd, 2002; Hassler *et al.*, 2012), interpreting phytoplankton distribution in relation to the physical and chemical environment is key to understanding the mechanisms leading to phytoplankton adaptations and distributions in the oceans. This understanding becomes an imperative, as climate projections predict changes in the MLD and stratification, both of which influence nutrient and light availability (Greenblatt and Sarmiento, 2004).

4.1.3.1) Chlorophyll-a between Antarctica and South Georgia

There were two main areas containing chl-a blooms (here described as chl-a > 1 $\mu\text{g.l}^{-1}$) between Antarctica and South Georgia (figure 14 and 15). These blooms occurred around South Georgia as well as between $\sim 67^\circ \text{S}$ and $\sim 61^\circ \text{S}$. A third bloom was present in SANAE 50 at $\sim 70^\circ \text{S}$ (figure 15).

Both years saw an increase (reaching a maximum of 2.5 - 3 $\mu\text{g.l}^{-1}$ and 3.8 $\mu\text{g.l}^{-1}$ for 2009 and 2010 respectively) in chl-a associated with South Georgia (figure 14 and 15) which is likely due to natural Fe fertilization from shallow sediments associated with sub Antarctic islands (De Baar *et al.*, 1995; Blain *et al.*, 2001; Holeton *et al.*, 2005; Seeyave *et al.*, 2007) as

well as increased stratification due to increase buoyancy from fresh-water runoff (Joubert *et al.*, 2011).

The blooms occurring between $\sim 67^\circ$ S and $\sim 61^\circ$ S are in the open ocean, largely away from divergent fronts. However in this region of marginal ice zone melting, which extends to $\sim 55^\circ$ S (at 10° E) in winter (NSIDC, 2012) is known to increase Fe in surface waters and improve light conditions through increased buoyancy (Joubert *et al.*, 2011). This likely explains the presence of these blooms. In addition, during SANAE 49, it is noticeable that on the south eastward leg, the chl-a bloom at $\sim 61^\circ$ S (figure 14) corresponded with an increase in deeper NO_3 concentrations (figure 10). The deeper mixed layer on this return leg could account for mixing of this increased nutrient concentration in to the surface water, thus aiding this chl-a bloom.

4.1.3.2) Inter-annual variability in Chlorophyll-a

There were some substantial differences in the distribution and abundance of chl-a between 2009 (figure 14) and 2010 (figure 15). Although both years showed a general northward decrease in chl-a biomass between Antarctica and South Africa, this decrease differed slightly in both concentration (SANAE 49's maximum was higher than SANAE 50 by $0.68 \mu\text{g.l}^{-1}$) and distribution of chl-a maxima. The distribution of the high chl-a region varied from 65.8° S to 57.5° S and from 70.6° S to 59.3° S for 2009 and 2010 respectively (figures 14 and 15). On SANAE 50, the maximum was higher ($3.65 \mu\text{g.l}^{-1}$) and further south (70.6° S) compared to SANAE 49 ($2.57 \mu\text{g.l}^{-1}$ at 65.8° S). A likely explanation of the more southward peak in chl-a on SANAE 50 was the ice conditions. SANAE 50 saw a smaller area

of sea ice cover (table 1) than during SANAE 49, thus allowing the formation of a more southerly bloom.

The chl-a blooms associated with South Georgia on the two years were different in that chl-a maxima were higher in 2010 (3.8 ug l^{-1}) than in 2009 ($2.5\text{-}3.0 \text{ ug l}^{-1}$) (figure 15 and 14 respectively). Other differences include the notable lack of a bloom event on SANAE 50's north westward leg at 67° S and 62° S (figure 15). Chl-a blooms were evident at these positions on all three of the other transects (figures 14 and 15) namely SANAE 50's south eastward leg, as well as both of SANAE 49's legs to and from South Georgia. These differences could be due to a lack of a localised wind event on SANAE 50's north westward leg. In the Southern Ocean one expects the phytoplankton to bloom in spring with the release from light limitation (Venables and Moore, 2010), with these blooms decreasing in intensity as nutrients become limiting over summer. The deeper MLD's on the south eastward legs (of SANAE 49 and 50) compared to the north westward legs suggest increased wind events on the later south eastward legs that potentially mixed limiting nutrients into the surface waters accounting for the increase in Chl-a concentrations found later in the season.

II: Phytoplankton photo-physiology

Variability in FRRf values as a measure of physiological competency has been attributed to differences in phytoplankton community structure (Suggett *et al.*, 2004, 2009; Moore *et al.*, 2005), as well as light and Fe co-limitation (Greene *et al.*, 1991; Boyd and Abraham, 2001). Meanwhile macronutrient availability, temperature and salinity play lesser roles in regulating the FRRf response (Kolber *et al.*, 1988; Boyd and Abraham, 2001).

A low F_v/F_m and high σ_{PSII} reveals physiological stress brought on by environmental parameters, while the inverse reveals a healthy, efficient phytoplankton population (Holeton *et al.*, 2005; Suggett *et al.*, 2006; Moore *et al.*, 2007b). This section focuses on discussing the photo-physiological “health” of phytoplankton based on FRRf measurements during SANAE 49 and 50 and assesses the environmental controls potentially accounting for differences in the measured photo-physiological responses.

4.2.1.1) Observed phytoplankton photo-physiology (FRRf)

Corresponding with past literature (Holeton *et al.*, 2005; Moore *et al.*, 2007b), F_v/F_m and σ_{PSII} values were the converse of each other (figures 18 and 20) throughout the summer of 2009. Over the summer of 2010, F_v/F_m and σ_{PSII} values were largely the converse of each other (figures 19 and 21), with corresponding inverse values (of F_v/F_m and σ_{PSII}) north of 63° S (figure 19 b and 21 b), north of 40° S and around South Georgia (on the north westward leg) (figure 19 a and 21 a). During SANAE 49, there was however, one notable difference near South Georgia (on the south eastward leg), where the F_v/F_m values were high (reaching a maximum of ~ 0.45), indicating physiologically healthy cells, but σ_{PSII} values were also unexpectedly high ($253 \pm 17.6 - 308 \pm 73.6$), rather than low as anticipated. This suggests that although the high F_v/F_m shows an increase in photosynthetic efficiency, part of the photosynthetic process is undergoing photosynthetic stress (high σ_{PSII}). Hence it is possible that the population in this region is undergoing change, either in photosynthetic health or in community structure. Considering the photosynthetic health, enough Fe could be allowing F_v/F_m to function efficiently, but with insufficient Fe for this to apply to σ_{PSII} as well. However, considering that both parameters are an indication of the functioning of PS II, this explanation is unlikely. Alternatively, the low light, storm conditions that occurred during

this section of the transect supports the notion that though some Fe alleviation occurred, the phytoplankton were still struggling to function efficiently under low light conditions. Considering community structure, the data (figure 17) shows an increase in diatom dominance (from $\pm 45\%$ to $>60\%$, figure 17 a) as well as an increase in the diatom to haptophyte ratio (showing a move towards diatom dominance) on the south eastward leg around South Georgia (figure 17 d). This dominance corresponds with that found by Gibberd *et al.*, (2013), who studied the same area, the previous year. It is possible that the changing phytoplankton community was receiving enough Fe to increase its photosynthetic efficiency through F_v/F_m and become a diatom dominated community, despite the still prevalent inefficiency in ϕ_{PSII} .

The phytoplankton photo-physiology FRRf parameters of F_v/F_m were remarkably similar between the austral summers of 2009 and 2010. High F_v/F_m (reaching a maximum of >0.4 for both years) characterised the region around South Georgia and South of 60° S, although highest F_v/F_m values were at depth in 2009, but on the surface in 2010. The moderate to low values (<0.2) in the remaining areas between Antarctica and South Georgia were also consistent for both years.

From these data, the areas of high photosynthetic efficiency are near South Georgia, in the deeper waters near Antarctica and to a lesser extent around the SBdy and SACCF. These are areas known for elevated Fe concentrations (Laubscher *et al.*, 1993; Blain *et al.*, 2001; Seeyave *et al.*, 2007; Joubert *et al.*, 2011) and as such, Fe alleviation is thought to be the main driver of the high, efficient FRRf values found here. Conversely, the areas between these high photosynthetic efficiency regions are typically low in Fe as they are distant from fronts and shallow topography and terrestrial sources (Sunda and Huntsman, 1997; Boyd *et*

al., 2000; Sokolov and Rintoul, 2007) such that Fe limitation is the likely cause of low photosynthetic efficiency values found here.

4.2.2) Statistical evidence for controls on photo-physiology

To identify the major controlling factors behind the FRRf values, two main statistical tests were carried out to relate the photosynthetic parameters (F_v/F_m and σ_{PSII}) to environmental factors. These tests focused on the SANAE 49 (2009) cruise only due to the more complete nature of this data set, which included HPLC. The first test was a linear analysis that compared F_v/F_m and σ_{PSII} to a number of environmental factors (temperature, salinity, PAR, SiO_4 , NO_3 , oxygen) and phytoplankton indices (chl-a, fluorescence, community structure). The community structure was classified according to three main phytoplankton groups (diatoms, 49%; haptophytes, 29%; and chromophytes, 8%).

The following variables were all significantly related to values of F_v/F_m : chl-a and PAR ($P < 0.001$), SiO_4 , oxygen and fluorescence ($P < 0.01$) and haptophytes ($P < 0.05$).

Whereas the following were all significantly related to σ_{PSII} : Fluorescence ($P < 0.001$), chl-a and salinity ($P < 0.01$), NO_3 , diatoms and chromophytes ($P < 0.05$).

In the second test, the community structure data was replaced with the Fuc:Hex ratio (as used by: Barlow *et al.*, 1998; Smith and Asper, 2001; Hirata *et al.*, 2008; Feng *et al.*, 2010; Alderkamp *et al.*, 2012). Fuc:Hex ratio is used to determine the relative abundance of diatoms to *P. antarctica* within Antarctic phytoplankton populations (Alderkamp *et al.*, 2012). If the Fuc:Hex ratio increases, there are more diatoms relative to *P. antarctica* and

vice versa. The main known cause of a shift towards a diatom-dominated community is Fe alleviation (Boyd *et al.*, 2000). Within Fe fertilised areas diatom growth can be further increased by increased light and SiO₄ concentrations (Boyd, 2002), as well as increased CO₂ concentrations (Tortell *et al.*, 2008). Increased stratification of surface waters is also known to favour an increase in the Fuc:Hex ratio (Arrigo *et al.*, 1999). Furthermore, an increase in diatoms relative to *P. antarctica* implies major changes in the heterotrophic community. This likely results in an increase in downward carbon fluxes due to an increase in the efficiency of the herbivorous food web, thus enhancing the export of CO₂ into the deeper ocean (Fonda Umani *et al.*, 2002, 2005).

The community structure in this instance now gains the most significant influence; with F_v/F_m now significantly related to Fuc:Hex ($P < 0.0001$), oxygen and PAR ($P < 0.001$), chl-a and salinity ($P < 0.01$), SiO₄, NO₃ and fluorescence ($P < 0.05$).

The statistical relationship with ϕ_{PSII} and community structure also improved as follows: Fuc:Hex and fluorescence ($P < 0.01$), chl-a and salinity ($P < 0.05$).

Though strongly significant relationships can be drawn between F_v/F_m and ϕ_{PSII} in the linear regressions (section 3.1.6.2), the complexity of the South Ocean system, in relation to photosynthetic efficiency, is highlighted by Figure 23 where individual parameter comparison is inconclusive.

The results of the linear regression statistical tests are elaborated on in the following sections, explaining the role of the various environmental and biological factors influencing the statistical relationships between phytoplankton photo-physiology and the environment.

4.2.2.1) *Fe availability as a driver of photo-physiology*

Past literature shows that the most influential factors behind phytoplankton's photosynthetic efficiency are known to be Fe and taxonomic community structure (Suggett *et al.*, 2009). Unfortunately, the Fe data for this investigation is not available at this time, hence the interpretations presented here between photo-physiology and Fe are speculative, but based on published observations.

Indirect indicators for the presence of Fe in the HNLC waters of the Southern Ocean include: phytoplankton community structure and NO_3 uptake. Haptophyte dominance is found in areas of limiting Fe, while diatom dominated communities are found in regions of sufficient Fe (Sakshaug *et al.*, 1991; Laubscher *et al.*, 1993; de Baar *et al.*, 1995; Smetacek *et al.*, 1997; Boyd, 2002; Gibberd *et al.*, 2013). In addition, f-ratios typically increase with increasing Fe availability (Lucas *et al.*, 2007) due to the high Fe demand of NO_3 reduction (Lucas, 2009). Conversely, where Fe is limited, NO_3 uptake and its intracellular reduction to NH_4 via the Fe dependent enzymes nitrate and nitrite reductase is compromised (Lehninger, 1975), resulting in low f-ratios (<0.2) and low specific uptake rates (VNO_3) despite high ambient NO_3 concentrations (Lucas *et al.*, 2007).

NO_3 uptake in the Southern Ocean may also be inferred by changes in the $\text{SiO}_4:\text{NO}_3$ ratios. If the $\text{SiO}_4:\text{NO}_3$ ratio becomes high (>1.5), there is little SiO_4 removed relative to NO_3 . This occurs in Fe limiting regions. On the other hand, increased uptake rates of SiO_4 to an equal uptake rate of SiO_4 and NO_3 in the presence of sufficient Fe can shift the ambient $\text{SiO}_4:\text{NO}_3$ ratios towards a low ratio of 1.1. Although not conclusive, increased concentrations of NO_3 and SiO_4 in surface waters can imply upwelling of deeper nutrient rich

waters with similarly increased Fe concentrations. Such combined upwelling of Fe and other macronutrients has been found off Peru (Bruland *et al.*, 2005).

Following this argument, on the south eastward leg from 58° S to 54° S (figure 16) high f-ratios (up to 0.22) suggests the presence of Fe associated with South Georgia. Similarly, Fe limitation is thought to account for the low f-ratios (<0.06) found in the middle of the ocean away from known Fe sources (Boyd *et al.*, 2000; Sokolov and Rintoul, 2007). On the north westward leg from 66° S to 62° S high f-ratios (reaching 0.37) similarly reveal a likely Fe source in surface waters off Antarctica. Fe enrichment in these waters is known to occur through upwelling of Fe rich water along the continental margin (Lannuzel *et al.*, 2006) that is enriched by glacial scouring of underlying rocks (Dierssen *et al.*, 2002) and by accumulation from atmospheric deposition of dust that is released into the surface ocean during ice melt (Dierssen *et al.*, 2002; Lannuzel *et al.*, 2006). F-ratios decreased with depth, most notably below 30m on the north westward leg, nearing South Georgia (figure 16). This finding of low f-ratios at depth can be explained by light limitation rather than Fe limitation, as NO₃ uptake is energy expensive and has a high light demand (as seen by the Michaelis-Menten equation [MacIsaac and Dugdale, 1972; Kudela *et al.*, 1997]). Rather than low Fe concentrations, low f-ratios found near South Georgia likely reveal phytoplankton's preference for reduced nitrogen in the form of NH₄ (Eppley and Peterso, 1979; Lucas *et al.*, 2007; Joubert *et al.*, 2011), which is often abundant in surface waters of subantarctic archipelago's due to high annual rainfall transporting terrestrial sources offshore (Ismail, 1990).

As f-ratios are dependent on ambient NO₃ data, it should be remembered here that the SANAE 49 NO₃ data underwent a correction. However, table 2 reveal that a 10% change in

ambient NO_3 leads to a 5-9% change in f-ratio. This shows a low sensitivity to variation in NO_3 .

Increases in NO_3 concentrations (figure 10) corresponded with increases in F_v/F_m (figure 18), specifically near South Georgia, implying that upwelled waters are enriched by both NO_3 and Fe (Hiscock, 2004), where elevated F_v/F_m values are likely due to enhanced Fe availability (Suggett *et al.*, 2009). Similar results were found in a study by Fung *et al.*, (2000) and Pollard *et al.*, (2009) where Fe was made available to phytoplankton around Crozet, from a shallow sedimentary source and from island runoff, resulting in high values of F_v/F_m , characteristic of Fe-replete cells (Suggett *et al.*, 2009). This conclusion is statistically supported by the significant positive correlation between NO_3 and F_v/F_m in test c (methods section 3.1.5) ($P < 0.05$) and the significant negative correlation between NO_3 and ϕ_{PSII} in tests b ($P < 0.05$). These observations suggest a benthic or sedimentary source of Fe into surface waters around South Georgia, as with the Crozet Islands (Pollard *et al.*, 2009; Venables and Moore, 2010). Increased NO_3 concentrations (figure 10) corresponding with increases in F_v/F_m (figure 18) were also noted below 40m around the SBdy on both legs where frontal upwelling is expected to increase Fe supply to surface waters (Laubscher *et al.*, 1993; Joubert *et al.*, 2011). Similarly, near Antarctica photo-physiological responses were improved at depth where F_v/F_m increased suggest upwelling of Fe along the continental shelf.

The presence of Fe downstream of South Georgia and adjacent to Antarctica is also indicated through relative SiO_4 depletion (which implies active diatom growth) and community structure adjustments to a diatom dominated community (figure 17). Diatoms thrive in Fe alleviated waters (Coale *et al.*, 1996; de Baar and Boyd, 2000) and correspond with the drawdown of SiO_4 (Coale *et al.*, 1996). In the Southern Ocean, between Antarctica

and South Georgia, SiO_4 is never limiting (Timmermans, 2004 and figure 12), and so not expected to negatively control diatom growth. However, low SiO_4 concentrations ($5.45 \mu\text{mol l}^{-1}$) in surface waters downstream of South Georgia (figure 12) statistically correlate negatively ($P < 0.01$ and < 0.05 for tests a and c respectively) with high F_v/F_m (figure 18) and positively with low ϕ_{PSII} (figure 20). This indicates that where F_v/F_m values were high SiO_4 concentrations were lowered, such that an Fe-replete diatom community was responsible for the reduction in SiO_4 concentrations. Community structure data and *in situ* $\text{SiO}_4:\text{NO}_3$ ratios further support this argument with diatoms dominating the community structure close to Antarctica and near South Georgia (figure 17), while lower $\text{SiO}_4:\text{NO}_3$ ratios (figure 22) found in surface waters around South Georgia support either a terrestrial runoff source of Fe or upwelling very close to the island that supports diatom growth. Similarly, the lower $\text{SiO}_4:\text{NO}_3$ ratios in deeper waters off Antarctica support Fe upwelling in this region. Though unusual to have enhanced diatom growth at depth, SANA 49 HPLC data (figure 17) shows it can occur off South Georgia. Higher $\text{SiO}_4:\text{NO}_3$ removal ratios that depart from 1:1 towards 3:1 or more, as one moves away from South Georgia and Antarctica into open waters, implies increased Fe-limitation of diatom growth as well as a shift towards NO_3 uptake by phytoplankton other than diatoms. A similar scenario was observed in studies around the Crozet Islands (Moore *et al.*, 2007a, 2007b).

4.2.2.2) Community structure as a driver of photo-physiology

The development of different phytoplankton under various environmental conditions ensures adaptation, through evolution, of taxa. As different taxa are exposed to different yearly light and nutrient conditions, their photo-physiology will vary. This section looks at the community structure (though HPLC data), and the influence it has on the photosynthetic parameters over the summer of 2009.

It has already been shown that the ratio of diatoms to haptophytes significantly ($P < 0.0001$) controls F_v/F_m , where the presence of actively growing diatoms elevate F_v/F_m , and less significantly ($P < 0.01$) ϕ_{PSII} values.

Individually the three predominant phytoplankton groups (diatoms, haptophytes and chromophytes) have a less significant effect on the photosynthetic parameters compared to the Fuc:Hex ratio. An increase in haptophytes sees a significant decrease ($P < 0.05$) in F_v/F_m , while an increase in diatoms and chromophyte both see a slight significant (both $P < 0.05$) increase in ϕ_{PSII} .

These statistical results show that when looking at photo-physiology and community structure; it is the population as a whole (seen by Fuc:Hex ratio) which is important in influencing the photosynthetic efficiency, rather than the individual phytoplankton groups.

The best-known haptophytes are coccolithophores and *Phaeocystis* species. Coccolithophores, with their calcareous ‘liths’, are key particulate inorganic carbon (PIC) exporters in the biological pump, despite CO_2 being released to the atmosphere during the process of $CaCO_3$ formation, (Poulton *et al.*, 2007). Coccolithophores tend to occupy the open ocean basins north of the APF, in warmer temperatures and lower calcite saturation states (Poulton *et al.*, 2007, 2010). *Phaeocystis* species occurs in the open ocean basins south of the APF where low SiO_4 concentrations limit diatom growth, with the exception of the Ross Sea, where the *Phaeocystis*’s efficient photo-physiology allows an early spring bloom (Arrigo *et al.*, 1999; Boyd, 2002). *Phaeocystis* species are also dominant in the Atlantic section of the Southern Ocean near the ice shelf (Gibberd *et al.*, 2013). Diatoms are found in

Fe alleviated area such as around fronts and islands (Sakshaug *et al.*, 1991; Laubscher *et al.*, 1993; de Baar *et al.*, 1995; Smetacek *et al.*, 1997; Boyd, 2002; Gibberd *et al.*, 2013). Diatoms, with their silica ballast, are also important exporters of carbon through the biological pump. Diatoms and *Phaeocystis* species are often the dominant phytoplankton taxa in Southern Ocean waters (Arrigo *et al.*, 1999; Boyd, 2002; Poulton *et al.*, 2007; Hassler *et al.*, 2012). Chromophytes on the other hand are scarce in the Southern Ocean relative to diatoms and haptophytes and are more usually dominated by brown seaweeds (Jeffrey *et al.*, 1997).

The simplified statement that diatoms dominate around South Georgia and adjacent to Antarctica, while haptophytes occupy in the open ocean basins, can be explained through the Fe hypothesis. This hypothesis states that the physiological nature of phytoplankton and the environment in which they live will determine their distribution. The Fe hypothesis, first proposed by Martin *et al.*, in 1990, explains the dominance of smaller pico- and nano phytoplankton (Gervais *et al.*, 2002) such as haptophytes in Fe limited seas. Unlike larger phytoplankton (e.g. large diatoms), smaller species have high surface to volume ratios facilitating the uptake of Fe at low concentrations (Sunda and Huntsman, 1995). Smaller species, with lower overall demands for Fe, are likely to have higher photosynthetic efficiency under low Fe conditions, compared to larger phytoplankton, which cannot function optimally under the same low Fe conditions. When an area is freed from Fe limitation the community structure changes, becoming dominated by larger phytoplankton species such as diatoms (de Baar and Boyd, 2000; Smetacek *et al.*, 2004; Seeyave *et al.*, 2007). Apart from increased growth rates in Fe-replete waters, larger phytoplankton are less prone to grazing pressure (Hoffmann *et al.*, 2006), so emerge as a dominant group. Herbivorous mesozooplankton that feed on large cells including large diatoms have a relatively long

generation time and therefore cannot control a fast growing phytoplankton biomass where doubling times are measured in hours rather than days. On the other hand, microzooplankton have a short generation time, and so are able to control the biomass of smaller phytoplankton species (Coale *et al.*, 1996).

Unlike the other diatom patches near South Georgia and the Antarctic continent mentioned earlier, which all corresponded with high F_v/F_m values, a more unusual diatom patch was encountered just north of 64° S (figure 17) where F_v/F_m values were relatively low (~0.3) (figure 18). A possible explanation for the low photo-physiological efficiency of this particular patch of diatoms is that it developed previously due to an input of Fe into the system, which has now been exhausted. At low Fe concentrations the diatoms start becoming less photosynthetically efficient (Greene *et al.*, 1991), but have not yet decreased in dominance. The weakening of this populations photosynthetic efficiency will likely result in a decrease in their dominance, and a shift towards a smaller phytoplankton population that is more efficient at taking up Fe at lower concentrations such that the F_v/F_m values will once again increase, though this is not yet apparent in this patch. Hence, phytoplankton efficiency increases in response to both Fe alleviation and an associated shift in community structure; however the photosynthetic parameters indicate the health of the population rather than its population dynamics.

4.2.2.3) Other factors influencing F_v/F_m and ϕ_{PSII}

Chlorophyll-a

Chl-a concentration exhibits a significant positive correlation with F_v/F_m ($P < 0.001$, < 0.01 for tests a and c respectively) and a significant negative correlation with ϕ_{PSII} ($P < 0.01$, < 0.05 for linear regressions tests b, and d respectively). This is hardly surprising for two reasons. Firstly, high chl-a concentrations imply fast growth rates of phytoplankton, such that biomass is accumulating despite predation pressure from zooplankton (Fielding *et al.*, 2007). This would not occur in an environment that was limited by either Fe or light. Secondly, although this is chl-a specific, where there is more chlorophyll present per phytoplankton cell, the more effective it will be at photosynthesis, thus reflecting higher F_v/F_m values and lower ϕ_{PSII} values. Similar results have been recorded in a number of Fe addition bio-assay experiments where both chl-a concentrations and F_v/F_m values are shown to increase in response to Fe addition while ϕ_{PSII} decreases (Moore *et al.*, 2007a, 2007b).

PAR and fluorescence

The Southern Ocean is often considered to be light limited (Hiscock, 2004), either due to low ambient PAR or to deep MLD's. Light is a requirement for photosynthesis, such that F_v/F_m is driven by a changing light field which is particularly significant in the often light limited Southern Ocean (Sunda and Huntsman, 1997; Lindley and Barber, 1998; Timmermans *et al.*, 2001; Moore *et al.*, 2007a, 2007b). Evolutionary trends indicate that different phytoplankton groups can be found at different light depths. Between these groups, the arrangement of pigments housed within the light-harvesting antennae will vary greatly

(MacIntyre *et al.*, 2002; Johnsen and Sakshaug, 2007), leading to differences in both PS II light-harvesting potential and efficiency (Lutz *et al.*, 2001). This, along with the fact that the number of photochemically competent reaction centres can vary as a function of irradiance (Neale, 1987; Long *et al.*, 1994; Vassiliev *et al.*, 1994; Babin *et al.*, 1996) ensures that F_v/F_m and ϕ_{PSII} values vary with PAR and fluorescence (Suggett *et al.*, 2009), as seen by the statistical analyses.

III: Nutrient ratios and phytoplankton community structure

Nutrient inputs through ocean circulation, and winter mixing resets the Southern Oceans nutrient concentrations annually. Therefore seasonal changes in the nutrient ratios reflect nutrient uptake by the phytoplankton community structure that forms. However, the relationship between the source, use and therefore concentration of nutrients and the community structure of phytoplankton is complex. A diatom dominated community takes up SiO_3 and NO_3 and leaves behind a characteristically low $SiO_4:NO_3$ ratio (<1.5). However when Fe is limiting, haptophytes dominate the community such that the $SiO_4:NO_3$ uptake ratio increases, leaving a trace in the ratio $SiO_4:NO_3$ left behind (Takeda 1998). Fe availability also drives SiO_3 and NO_3 removal by individual species, with a limitation of Fe limiting NO_3 removal and enhancing the uptake of SiO_4 per unit of NO_3 .

Concerns over the quality of the SANAE 49 nutrient data (Section 2.4.3), undermine the confidence of the following discussion concerning the SANAE 29 nutrient ratio's and community structure. However, this lack of confidence does not apply regarding the SANAE 50 data sets.

4.3.1) SANAE 49: Nutrient ratio's and Community Structure

The $\text{NO}_3:\text{PO}_4$ ratio bore no relationship to the community structure using HPLC, in contrast with Arrigo *et al.*, (1999) who showed that the $\text{NO}_3:\text{PO}_4$ draw-down ratio was twice as high for *Phaeocystis antarctica* (19.2 ± 0.61) than for diatoms (9.69 ± 0.33). The $\text{SiO}_4:\text{NO}_3$ removal ratio does however reflect community composition, in that low $\text{SiO}_4:\text{NO}_3$ ratios (figure 22) coincide with diatom dominated communities (figure 17). This confirms Holeton's *et al.*, (2005) finding that variation in SiO_4 concentrations can indicate the presence of diatoms. In waters between Antarctica and South Georgia, a high $\text{SiO}_4:\text{NO}_3$ ratio was linked with high haptophyte and low diatom concentrations, as well as low Fuc:Hex values.

4.3.2) SANAE 50: Nutrient ratio's and Community Structure

The low $\text{SiO}_4:\text{NO}_3$ drawdown ratio's (table 3) found north of the SACCF, around South Georgia (0.25 and 0.32 for the north westward and south eastward legs respectively) reveal a diatom dominated community in this region. This finding is supported by Gibbert *et al.*, (2013). The dominance of diatoms can be explained by the presence of Fe (diatom dominated communities are found in areas of sufficient Fe [Sakshaug *et al.*, 1991; Laubscher *et al.*, 1993; de Baar *et al.*, 1995; Smetacek *et al.*, 1997; Boyd, 2002]). A 1:1 removal ratio indicates that both nutrients have been taken up by the phytoplankton in a 1:1 molar ratio (Brzezinski, 1985), implying Fe-availability.

Between South Africa and Antarctica, the regions between the northern STF and APF all reveal a low (<1.5) $\text{SiO}_4:\text{NO}_3$ removal ratio (table 3), suggesting a diatom dominated

community. These regions are all narrow frontal regions, which accounts for the diatom dominance which this ratio reveals (Laubscher *et al.*, 1993; Joubert *et al.*, 2011).

Between Antarctica and South Georgia, the moderately high (<1.5) $\text{SiO}_4:\text{NO}_3$ removal ratio's found south of the SACCF (table 3) reveal a high removal of NO_3 relative to SiO_4 . This suggests haptophyte-dominated community and associated iron limitation in this region. The high (>1.5) $\text{SiO}_4:\text{NO}_3$ ratio between South Africa and the northern STF reveals a haptophyte dominated community within this region, this finding is supported by Gibbert *et al.*, 2013.

The changing removal ratios from a low (1.6) to a high (4.8) between South Africa and the northern STF reveal a shift to a more haptophyte dominated community here. While the inverse is seen between the APF and the iceshelf revealing a shift in community structure (between the southern and northward legs), with increasing diatom numbers, resulting in an outright shift to diatom dominance on the northward leg between the APF and the SBdy.

The positive differences in SiO_4 and NO_3 between the earlier north westward and south eastward legs reveal a continued drawdown of both these nutrients in these regions. The negative differences in SiO_4 ($-1.45 \mu\text{mol l}^{-1}$) and NO_3 ($-0.76 \mu\text{mol l}^{-1}$) between the earlier north westward and south eastward legs (around South Georgia) reveals an introduction of SiO_4 into the region (probably through upwelling, which may indicate Fe upwelling in the region as well), together with a tendency for phytoplankton to use nitrogen in the form of NH_4 rather than NO_3 . Similarly, the negative difference ($-0.75 \mu\text{mol l}^{-1}$) in SiO_4 between the southward and northward legs, north of the northern STF also reveals an input of SiO_4 into the system around South Africa. While the negative difference in NO_3 ($-25.01 \mu\text{mol l}^{-1}$)

between the southward and northward legs south of 69° S show a preference for the phytoplankton to use NH_4 or nitrogen assimilation at the ice shelf.

IV: Experimental Fe incubation results during SANAE 50

4.4.1) Overall control and contamination of experiments

The form of Fe added in these experiments was FeSO_4 ; chosen for two reasons: Firstly, through the atmospheric deposition of dust, it is believed that Fe is transported between systems in the form of FeSO_4 (Zhuang and Duce, 1993). Secondly, IronEx2 clearly shows that any changes brought about by the addition of acidic FeSO_4 , is due to the Fe, not the sulphate or miniscule changes in pH (Coale *et al.*, 1996). Hence, changes brought about in phytoplankton production can be attributed to the Fe only.

Three of the experiments (B, C and D) contained overall controls (figure 24). These were bottles at 50% light that remained closed for the duration of the experiment, any difference between this bottle, and the 5th day 50% control bottles highlights any subsampling contamination in the experimental bottles. Experiment D reveals no differences in F_v/F_m or ϕ_{PSII} between the overall control and 50% control bottles on the 5th day, thus showing no contamination during subsampling in this experiment. Experiment C shows that the overall control (0.18) has a lower F_v/F_m value than the 5th day 50% control (0.26 ± 0.048), revealing that there was probably slight contamination during the removal of sub-samples, and that the Fe fertilization has a greater effect than shown in this study (this contamination signal is not evident in ϕ_{PSII} , suggesting that the contamination is only slight). Experiment B shows the F_v/F_m for the overall control (0.38) to be higher than the 5th day 50% control (0.29

± 0.049) (no difference in ϕ_{PSII}), suggesting that sub sampling saw the contamination with a substance that had a negative effect on the phytoplankton. Over all, there was little (experiment B and C) or no (experiment D) contamination during subsampling during this study.

4.4.2) Introduction to experiments:

The SOIREE (Boyd and Abraham, 2001) and CROZEX (Moore *et al.*, 2007a, 2007b) Fe fertilization experiments clearly revealed an increase in photosynthetic efficiency of the phytoplankton (through an increase in F_v/F_m values and a decrease in ϕ_{PSII} values), an increase in chl-a concentrations, a decrease in NO_3 concentration, and an increase in CO_2 drawdown. However the degree to which the efficiency is increased as well as the magnitude of the resulting Chl-a increase is still a matter of discussion. In this investigation, the Fe alleviation incubations were conducted in varying areas of the Southern Ocean south of Africa, under varying initial conditions. The experiments clearly show an increase in the photo-physiological health of phytoplankton, as previously shown (Boyd and Abraham, 2001; Moore *et al.*, 2007b). The variation seen in the photophysical efficiencies response to Fe addition between experiments, and the factors behind it, are discussed below.

4.4.3) Relationship of photo-physiology to Fe alleviation

All the experiments show a statistically significant increase in photosynthetic ability for both, or, either F_v/F_m and ϕ_{PSII} when Fe is added (figure 24 and table 6). Thus, when Fe is added in the Southern Ocean, the photosynthetic efficiency of phytoplankton increases, however, the degree of this changes, and the response time varies.

The variation observed between experiments, despite an overall positive response to Fe alleviation, is consistent with the results of Moore *et al.*, (2007b). The differences they observed were accounted for by variability in initial community structure, stage of the bloom and availability of Fe and possibly silicic acid prior to manipulation (Moore *et al.*, 2007a).

In this study, Experiment B, performed south of the SBdy in ice-free conditions (table 4), shows the most statistically significant changes in photosynthetic efficiency. The addition of Fe caused an increase in efficiency in both F_v/F_m and ϕ_{PSII} at low light (F_v/F_m increased from 0.27 ± 0.000 to 0.47 ± 0.016 and ϕ_{PSII} decreased from 214 ± 0.0 to 189 ± 15.9 [while the controls ended after five days at 251 ± 16.9 and 0.28 ± 0.031 for F_v/F_m and ϕ_{PSII} respectively]). This improvement in efficiency was also seen at high light levels (where F_v/F_m increased from 0.27 ± 0.000 to 0.47 ± 0.014 and ϕ_{PSII} decreased from 214 ± 0.0 to 198 ± 6.1 [while the controls ended after five days at 0.29 ± 0.049 and 219 ± 13.5 for F_v/F_m and ϕ_{PSII} respectively]). Although there is no statistical difference between the Fe addition bottles at 50% and 25% light, the clear statistical differences (figure 24 and table 6) between the Fe supplemented bottles and control bottles without Fe shows that Fe additions improved photosynthetic efficiency in all regions sampled in the Southern Ocean and consequently that primary production in these regions is Fe limited.

Experiment D, conducted at the ice shelf (table 5), was the only site that showed a statistical difference (final difference at day 5: 0.14 and 34 for F_v/F_m and ϕ_{PSII} respectively) in photophysical responses in the control bottles without Fe alleviation at the two different light levels (table 6). This difference in the importance of light levels diminishes under Fe alleviation. As at 50% light (Fe addition), only ϕ_{PSII} remains significant ($P = 0.0025$), while at 25% light under Fe alleviation both the photophysical (P value for F_v/F_m and ϕ_{PSII} is 0.0001

and 0.0000005 respectively) and chlorophyll ($P = 0.041$) response improved significantly. Thus, at the iceshelf, Fe significantly changes the ability of phytoplankton to photosynthesis efficiently at depth where light is limited.

For experiments C (conducted south of the SBdy, in the presence of icebergs, table 4) and F (conducted in the Antarctic Polar Zone [APZ], table 4), both physiological indices (F_v/F_m and ϕ_{PSII}) responded to Fe alleviation, however this positive response occurred at only one light depth but not the other. For experiment C, Fe alleviation elevated the physiological response at 50% light, whereas in Experiment F, Fe alleviation elevated the physiological response at 25%. These results suggest that the response to light and Fe co-limitation is not entirely predictable and almost certainly complicated by the taxonomic composition of the community, which is adapted to the *in situ* light environments (see also Moore *et al.*, 2007a, 2007b). Complications introduced by the taxonomic composition of the community is discussed under the next section (Fe alleviation and chlorophyll response).

Again as Moore *et al.*, (2007a, 2007b) noted, responses in the incubation experiments showed variability from day zero to 1-2 days that were independent of initial weather conditions or the previous light history (PAR) experienced by the phytoplankton. Since sampling of the experiments was done at night, potential ‘light-shock’ effects can be disregarded. Temperature does not significantly alter photo-physiological responses either, as shown by the statistical analyses in Chapter three (Section 3.1.5). Variability in F_v/F_m and ϕ_{PSII} between experiments was almost certainly due to different taxa, as previously noted. Changes in F_v/F_m and ϕ_{PSII} responded relatively quickly, but changes in biomass and nutrient take longer.

4.4.4) Fe alleviation and chlorophyll response

Past literature (Boyd and Abraham, 2001; Moore *et al.*, 2007b) clearly indicates that Fe alleviation, whether natural or artificial causes a chl-a bloom that occurs after the PS II and PS I responses. Chl-a concentrations increased during all treatments in all experiments, in the Fe-supplemented bottles, but also in the controls. However, a statistically significant difference between the Fe addition and controls was only evident in three of the experiments in this investigation (experiment D, E and F).

In experiment D (conducted at the ice shelf, table 4) the chl-a in the 25% Fe alleviated bottles was higher ($7.1 \mu\text{g.l}^{-1} \pm 0.32$) than in the controls ($4.3 \mu\text{g.l}^{-1} \pm 0.54$) (there was an overall significant difference [$p = 0.02$] between all the Fe bottles and all the controls). Similarly for experiment E (conducted between the SBdy and SACCF, table 4) chl-a in the 50% Fe alleviated bottles was ($0.49 \mu\text{g.l}^{-1} \pm 0.04$) versus the controls ($0.42 \mu\text{g.l}^{-1} \pm 0.04$) and in experiment F (conducted in the APZ, table 4) chl-a in the 50% Fe alleviated bottles was ($2.1 \mu\text{g.l}^{-1} \pm 0.05$) versus the controls ($1.3 \mu\text{g.l}^{-1} \pm 0.24$). Experiment F also showed an overall significant difference [$p = 0.02$] between all the Fe bottles and all the controls. These results indicate that in three of the experiments Fe addition led to a significant increase in chl-a (relative to the non Fe controls) which is likely a direct result of enhanced productivity via increased photosynthetic efficiency in the Fe addition bottles.

FRRf can be interpreted in relation to community structure (Suggett *et al.*, 2004, 2009; Moore *et al.*, 2005) rather than photosynthetic efficiency affected by nutrient stress (Kolber *et al.*, 1988; Greene *et al.*, 1991; Boyd and Abraham, 2001). This could be used to further explain the lack of a significant chl-a increase in Fe alleviated incubations. Rather than an increase of the photosynthetic efficiency of the phytoplankton species present, the

FRRf values could show a changing community structure in response to Fe alleviation. However, a study of the controlling factors of F_v/F_m and σ_{PSII} (Section 2 of this discussion) reveal that the changes in FRRf parameters are more likely to be related to Fe related physiological changes than a community structure shift.

The lack of any statistically significant chl-a response in the remaining three experiments (A, B and C) may be explained by two different possibilities. Firstly the original community structure of the phytoplankton and secondly by bottle effects.

4.4.4.1) Community structure and Fe alleviation

The influence of community structure on Fe fertilization and resulting chl-a blooms is based on evolutionary theory. Different oceanic regions are subject to different conditions in which phytoplankton need to adapt and thrive, resulting in differing community structures throughout the world's oceans. As phytoplankton species have adapted to different conditions, they will respond differently to changes in their environment. The community structure for these incubations was gained through the nutrient data (Section 3 of this discussion) and backed up by past published research.

Experiment's A, B and C all began with high $SiO_4:NO_3$ ratio's (>1.5) found in the waters between Antarctica and South Georgia (before the SACCF). These experiments were thus most likely initiated in haptophyte-dominated communities of the Fe-limited open ocean.

Conversely, experiments D, E and F are all considered to be initiated in a community where diatoms were prevalent. Low $SiO_4:NO_3$ ratios of experiment E and F were 1.45 and

0.12 respectively revealing a diatom dominated community. Diatoms are known to be prevalent in the high Fe waters of the marginal ice zone of Experiment D (Laubscher *et al.*, 1993; de Baar *et al.*, 1995; de Baar and Boyd, 2000; Boyd, 2002; Dierssen *et al.*, 2002; Lannuzel *et al.*, 2006). Despite the high SiO₄:NO₃ ratios found at this station, Ceinwen Smith, working on microscopy data, confirmed a haptophyte dominated community, but with the presence of the chain forming *Chaetoceros* diatoms (personal communication), the finding of a haptophyte dominated community in this marginal ice zone is further confirmed for the late summer of 2009 by Gibberd *et al.*, (2013).

It is significant that the three experiments which developed statistically significant increases in chl-a all began in either diatom dominated (experiment E and F) communities or in communities containing large chain forming diatoms (experiment D). Diatoms have a faster growth rate than the herbivorous mesozooplankton that prey on them. As such they are able to escape grazing pressure allowing an increase in population abundance and the statistically significant increase in measured chl-a. Conversely, experiments A, B and C began in smaller haptophyte dominated communities, where an increase in Fe probably led to an increase in production (as witnessed by the increase in photosynthetic parameters). However, the microzooplankton which graze on small haptophytes and other small taxa have a short generation time that is more evenly matched by their haptophyte prey, such that they were able to control net community growth, so preventing an increase in observed chl-a biomass (Coale *et al.*, 1996).

4.4.4.6) Bottle effects

A second theory states that bottle effects could be the reason for a lack of distinct chl-a increase when there is a clear and positive physiological response. Closed systems can create bottle effects that bias the results, through potentially unrealistic ecosystem dynamics due to the loss of grazers and advective processes. Grazing rates increase with increasing biomass accumulation, thus it is expected that grazing would lower the chl-a accumulation in the Fe addition bottles. This, along with the slight contamination seen at the beginning of the experiments (which increases the response in the control bottles), would remove or lower the statistically significant difference between Fe addition bottles and their controls. However, one would expect such an effect to be experienced by all the experiments (Cullen *et al.*, 1992; Geider and Laroche, 1994; Moore *et al.*, 2007a).

V: Conclusions

Between the two years of study, the chemical and physical environment of the South Atlantic sector of the Southern Ocean varied little. Variation in the intensity and distribution of the chl-a blooms is explained through variation in fronts, localised wind events and ice coverage between the two summers. Compared with the open ocean, the photosynthetic health of phytoplankton increases remarkably throughout the water column near South Georgia, and to a lesser degree, near Antarctica. Secondary indicators of the presence of Fe, all individually suggest Fe alleviation in these regions. Phytoplankton efficiency increases in response to both Fe alleviation and an associated shift in community structure; however the photosynthetic parameters indicate the health of the population rather than its population dynamics.

Increased Fe leads to an increase in the physiological efficiency of phytoplankton in the Southern Ocean and where diatoms were present, lead to an increase in chl-a biomass. This proves that the majority of the Southern Ocean is Fe limited, and that an increase in Fe would lead to an increase in photosynthetic efficiency, but not necessarily biomass or carbon export.

Given the anticipated changes in light and Fe availability to the Southern Ocean (Sarmiento *et al.*, 1998; Boyd, 2002; Hillel and Rosenzweig, 2002; Greenblatt and Sarmiento, 2004), due to climate change, and the important role the Southern Ocean plays in alleviating atmospheric increases in CO₂ through the biological carbon pump (Volk and Hoffert, 1985; Longhurst, 1991; Schlitzer, 2002; Falkowski and Raven, 2007), assessing phytoplankton responses to Fe and light co-limitation is important. This research provides us with a better understanding of the nuances of the response of the Southern Oceans phytoplankton physiology and community structure to Fe and light variability and the impact this has on the potential for carbon export.

Appendixes

List of Appendix's

Appendix A: A T-S plot of all the CTD stations on a) the north westward leg and b) the south eastward leg of SANAE 49 used to determine the position of the water masses.

Appendix B: MATLAB code by Dr Brian Hopkinson, a model determining F_v/F_m and σ_{PSII} values.

Appendix C: MATLAB code by Dr Mark Moore, a model determining F_v/F_m and σ_{PSII} values.

Appendix D: Graphs depicting a) the northward leg of NO_3 for SANAE 48, 49 and the adjusted NO_3 values for SANAE 49, b) The northward leg of PO_4 for SANAE 48 and 49, and c) the $NO_3:PO_4$ ratio for the northward leg of SANAE 49.

Appendix E: Graph showing the $NO_3:PO_4$ ratios from SANAE 48 and SANAE 49 used to correct the NO_4 data on the northward leg.

Appendix F: Pigments to species table.

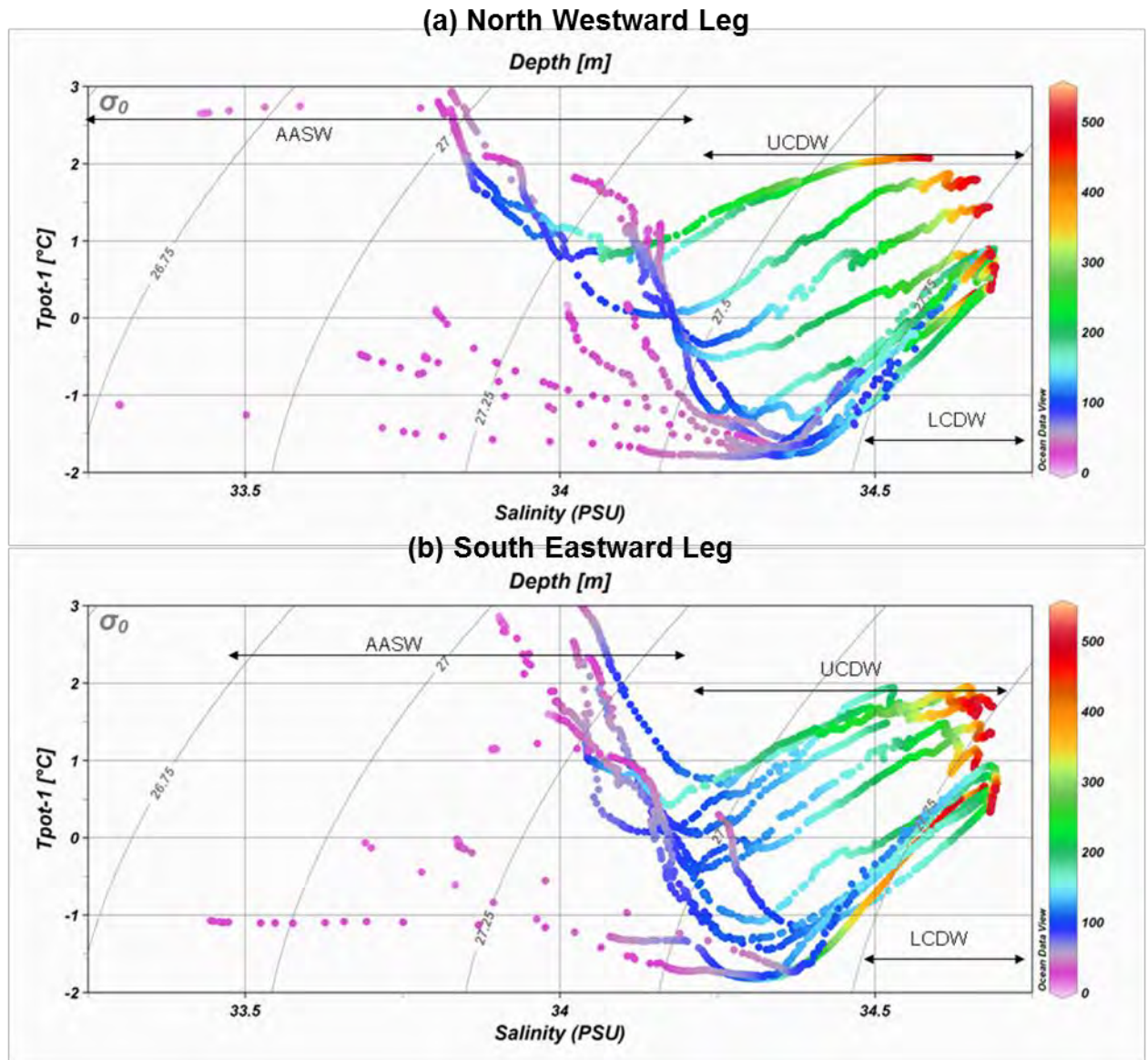
Appendix G: Code used for statistical analysis in R regarding the influences on F_v/F_m and σ_{PSII} .

Appendix H: Weather observations during experiments.

Appendix I: The nutrient results of experiment B.

Appendix J: Critique and recommendations on the bio-assay nutrient methods

Appendix A: A T-S plot of all the CTD stations on a) the north westward leg and b) the south eastward leg of SANAE 49 used to determine the position of the water masses.



Appendix B: MATLAB code by Dr Brian Hopkinson, a model determining F_v/F_m and σ_{PSII} values.

```
files = dir ('BR*.*')
for i = 1 : numel(files)
    infile = files(i).name;
    fid = fopen (infile);
    for j = 1:3
        waste = fgetl(fid);
    end
    line = fgetl(fid);
    gain = sscanf(line(6:9), '%i');

    blanks = dir('ABL*.*');
    for x = 1 : numel(blanks)
        test = blanks(x).name;
        fidblank = fopen (test);
        for j = 1:3
            waste = fgetl(fidblank);
        end
        line = fgetl(fidblank);
        blankgain = sscanf(line(6:9), '%i');
        if gain == blankgain
            blank = blanks(x).name;
        end
        fclose(fidblank);
    end
    fclose(fid);
    outfile = 'output.txt';
    iter = 1;
    test_firefit(infile, blank, outfile, iter);
    infile
    blank
    pause

end
function paramsfit = test_firefit(infile, blank, outfile, iter)
%first need to open file and read header.
%now get data.
%infile = 'V1P27_1.000';
%blank = 'LP2400.blk';
%outfile = 'output.out';
%iter = 1;
disp(infile);
doplots = 0;
%infile = 'INC1_T0.000';
%blank = 'INC1_T0B.000';
%outfile = 'INC1_T0.pro';

fid = fopen(infile, 'r');
frewind(fid);

%read in relevant information from header
for i = 1:6 %discard first 6 header lines
    waste = fgetl(fid);
end;

line = fgetl(fid);
STS_num = sscanf(line(14:16), '%i'); %number of samples in single turnover
saturation
line = fgetl(fid);
```

```

STR_num = sscanf(line(19:21), '%i'); % number of samples in ST relaxation
line = fgetl(fid); %discard STRI
line = fgetl(fid); %discard MTF duration
line = fgetl(fid);
MTS_num = sscanf(line(19:21), '%i'); % number of samples in MT saturation
line = fgetl(fid);
MTR_num = sscanf(line(19:21), '%i'); %number of samples in MT relaxation

for i = 1:3
    waste = fgetl(fid); % discard additional lines
end;

line = fgetl(fid);
PARint = sscanf(line(18:23), '%f'); % input PAR intensity for P vs E
curves

line = fgetl(fid);
if line(1) == 'C'
    lskip=4;
end
if line(1) == 'N'
    lskip = 7;
end

for i = 1:lskip %need to discard different number of lines depending on
whether this is a standard sample or part of PvE curve
    waste = fgetl(fid);
end;

%read in sample file
%read in single turnover saturation

data = fscanf(fid,'%f %f %f %f',[4 inf]);
data = data';
STS_samp = round(data(1:STS_num,1))';
STS_t = data(1:STS_num,2)';
STS_ex = data(1:STS_num,3)';
STS_fl = data(1:STS_num,4)';

%read in ST relaxation
STR_samp = round(data(STS_num+1:STS_num+STR_num,1))';
STR_t = data(STS_num+1:STS_num+STR_num,2)';
STR_ex = data(STS_num+1:STS_num+STR_num,3)';
STR_fl = data(STS_num+1:STS_num+STR_num,4)';

N = STS_num+STR_num;
%read in multi-turnover saturation
MTS_samp = round(data(N+1:N+MTS_num,1))';
MTS_t = data(N+1:N+MTS_num,2)';
MTS_ex = data(N+1:N+MTS_num,3)';
MTS_fl = data(N+1:N+MTS_num,4)';

N = N+MTS_num;

%read in multi-turnover relaxation
MTR_samp = round(data(N+1:N+MTR_num,1))';
MTR_t = data(N+1:N+MTR_num,2)';
MTR_ex = data(N+1:N+MTR_num,3)';
MTR_fl = data(N+1:N+MTR_num,4)';

fclose(fid);

```

```

clear data;
%read in blank file

fib = fopen(blank,'r');
frewind(fib);

for i = 1:16
    line = fgetl(fib);
end;

line = fgetl(fib);
if line(1) == 'C'
    lskip=4;
end
if line(1) == 'N'
    lskip = 7;
end

for i = 1:lskip %need to discard different number of lines depending on
whether this is a standard sample or part of PvE curve
    waste = fgetl(fib);
end;

data = fscanf(fib,'%f %f %f %f',[4 inf]);
data = data';
STSsampb = round(data(1:STS_num,1))';
STS_tb = data(1:STS_num,2)';
STS_exb = data(1:STS_num,3)';
STS_flb = data(1:STS_num,4)';

%read in ST relaxation
STRsampb = round(data(STS_num+1:STS_num+STR_num,1))';
STR_tb = data(STS_num+1:STS_num+STR_num,2)';
STR_exb = data(STS_num+1:STS_num+STR_num,3)';
STR_flb = data(STS_num+1:STS_num+STR_num,4)';

N = STS_num+STR_num;
%read in multi-turnover saturation
MTSsampb = round(data(N+1:N+MTS_num,1))';
MTS_tb = data(N+1:N+MTS_num,2)';
MTS_exb = data(N+1:N+MTS_num,3)';
MTS_flb = data(N+1:N+MTS_num,4)';

N = N+MTS_num;

%read in multi-turnover relaxation
MTRsampb = round(data(N+1:N+MTR_num,1))';
MTR_tb = data(N+1:N+MTR_num,2)';
MTR_exb = data(N+1:N+MTR_num,3)';
MTR_flb = data(N+1:N+MTR_num,4)';

%subtract blank from sample
STS_fl = STS_fl - STS_flb;
STR_fl = STR_fl - STR_flb;
MTS_fl = MTS_fl - MTS_flb;
MTR_fl = MTR_fl - MTR_flb;

%fits single turnover saturation
%define irradiance applied in saturation phase
skip = 2 ; %samples to skip at start of STS phase

```

```

    irrads = 47248; %irradiance in uEi/m2/sec, from
calibration sheet
    irrads = irrads * 1E-6 * 6.02E23; %irradiance in quanta/m2/sec
    STStint = 1E-6; %'flashlet' duration in sec, or time
of light application between sampling (light is on constantly)
    sigscale = 1e-20; % sigma in m2/quanta
    pulse = irrads * STStint * sigscale;

    for i = 1:STS_num,
        pfd(i) = pulse;
    end;

    STS_fl2 = STS_fl(skip+1: STS_num);
    STSparams = [STS_num skip];

%make initial guesses
fog = mean(STS_fl(3:5));
fmq = mean(STS_fl(STS_num - 4:STS_num));
sigg = 1000; % 1e-20 m2/quanta, see
scaling of pfd above
pg = 0.6;

x0 = [fog, fmq, sigg, pg];

%set search bounds
ming = [fog*0.5, fmq*0.5, 10, 0]; %set lower bounds for fo,
fm, sig, p
maxg = [fog*1.5, fmq*1.5, 2500, 1]; %set upper bounds for fo,
fm, sig, p

%STSfitted = STSfit(x0, pfd, STSparams);

%plot(STS_t(skip+1:STS_num),STSfitted,STS_t,STS_fl,'r');

%set options for lsqcurvefit
opts = optimset('lsqcurvefit');
opts = optimset(opts, 'Display', 'off');
opts = optimset(opts, 'MaxIter', 4000);
opts = optimset(opts, 'Diagnostics', 'off');
opts = optimset(opts, 'MaxFunEvals', 24000);
opts = optimset(opts, 'TolFun', 1e-9);
%opts = optimset(opts, 'TolX', [0.001 0.001 0.1 0.01]);

[xfit, resnorm, residual, exitflag, output] = lsqcurvefit('STSfit', x0,pfd,
STS_fl2, ming, maxg, opts, STSparams);
%lsqcurvefit setup
%[x,resnorm,residual,exitflag,output] =
lsqcurvefit(fun,x0,xdata,ydata,lb,ub,options)

fvfm = (xfit(2)-xfit(1))/xfit(2);

STSbestfit = STSfit(xfit, pfd, STSparams);

if doplots == 1,
    figure(iter); %open new figure window for each iteration of the
firefit program
    subplot(2,2,1);

plot(STS_t(skip+1:STS_num),STSbestfit,STS_t(skip+1:STS_num),STS_fl2,'r'),
title(strcat(infile, ' STS'));
end;

```



```

%fit single turnover relaxation data, oxidation of Qa
fo = mean(STR_fl(STR_num - 3: STR_num));
fm = mean(STR_fl(1:2));
params = [fo fm];
tau0 = 4000; %oxidation timescale of Qa in us
taumin = 10; %minimum tau 10 us
taumax = 100000; %maximum tau 100 ms

[taufit, resnorm, residual, exitflag, output] = lsqcurvefit('STRfit',
tau0, STR_t, STR_fl, taumin, taumax, opts, params);
STRbestfit = STRfit(taufit, STR_t, params);

if doplots == 1,
subplot(2,2,2);
plot(log(STR_t), STRbestfit, log(STR_t), STR_fl, 'r'), title('STR');
end;

%fit multi turnover saturation data
%divide up MT phase into chunks, average, and chose max of these

nblocks = fix(MTS_num / 20); %break into blocks of 20 samples,
leaving off trailing samples after final block of 20;

for i = 1:nblocks,
Blockavg(i) = mean(MTS_fl(1 + 20*(i-1):20*i));
end;
fmMT = max(Blockavg);

if doplots == 1,
subplot(2,2,3);
plot(MTS_t, MTS_fl), title('MTS');
end;

%fit relaxation phase after multi turnover saturation, oxidation of PQ
pool.

foMT = mean(MTR_fl(MTR_num - 3: MTR_num));
fmMT = mean(MTR_fl(1:3));
paramsMTR = [foMT fmMT];
tauPQ_0 = 20000; % oxidation time of PQ in us, guess 20 ms
tauPQ_min = 1000; % minimum oxidation time 1 ms
tauPQ_max = 200000; % maximum oxidation time 200 ms

[tauPQ_fit, resnorm, residual, exitflag, output] = lsqcurvefit('MTRfit',
tauPQ_0, MTR_t, MTR_fl, tauPQ_min, tauPQ_max, opts, paramsMTR);
MTRbestfit = MTRfit(tauPQ_fit, MTR_t, paramsMTR);

if doplots == 1,
subplot(2,2,4);
plot(log(MTR_t), MTRbestfit, log(MTR_t), MTR_fl, 'r'), title('MTR');
end;

%export to an outfile
first = exist(outfile); %test if the outfile has
already been created and written to
if first == 0, %for the first time write
header and data to file
fid = fopen(outfile, 'w');
fprintf(fid, 'sample \t fo \t fm \t fv/fm \t sig \t p \t tauQa \t fmMT
\t tauPQ \t PAR \n');

```

```

        fprintf(fid,'%s \t %5.2f \t %5.2f \t %1.3f \t %6.2f \t %2.2f \t %6.2f
\t %5.2f \t %6.2f \t %6.2f',infile, xfit(1), xfit(2), fvfm, xfit(3),
xfit(4),...
        taufit, fmMT, tauPQ_fit, PARint);
        fprintf(fid,'\n');
else                                     %after first access just write
data
        fid = fopen(outfile,'a');
        fprintf(fid,'%s \t %5.2f \t %5.2f \t %1.3f \t %6.2f \t %2.2f \t %6.2f
\t %5.2f \t %6.2f \t %6.2f',infile, xfit(1), xfit(2),fvfm, xfit(3),
xfit(4),...
        taufit, fmMT, tauPQ_fit, PARint);
        fprintf(fid,'\n');
end

fclose(fid);

paramsfit = [xfit(1) xfit(2) xfit(3) xfit(4) taufit fmMT tauPQ_fit PARint];

return;

```

Appendix C: MATLAB code by Dr Mark Moore, a model determining F_v/F_m and σ_{PSII} values.

```

% This code fits variable fluorescence data from the Satlantic FIRE
% instrument to the model of Kolber et al. 1998

% Version V3 disregards the first 3 micro seconds of data from the ST
% saturation phase

% IMPORTANT NOTE! The Connectivity value recovered when disregarding the
% first 3 micro seconds is likely to be inaccurate

% Mark Moore 14th May 2007. Version V3 revised 21 June 2007

clear all;
close all;

LED_intensity = 31000; % muMol m-2 s-1 % Must be set for absolute values of
sigPSII

% Request input files
in_file = input('Enter raw data file name (excluding extensions): ','s');

d = dir([in_file '.0*']); % Look for all files of correct format. This
should be changed if the are >100 files!

for filecount = 1:length(d)

        fid = fopen(d(filecount).name,'r'); % Open this file
        frewind(fid);

        f=find(d(filecount).name=='.' );
        outfile = ([d(filecount).name(1:f-1),'proc']); % Define name of output
file
        textoutfile = ([d(filecount).name(1:f-1),'proc.txt']); % Define name of
output file

        record_no = 0;

```

```

% ===== Read in header information, PAR etc.
=====

line = fgets(fid); % Read in headers
line = fgets(fid); % This line is the time
time_secs(filecount) = str2num(line(end-9:end));
line = fgets(fid); % Read in headers: LED
line = fgets(fid); % Read in headers: Gain
Gain = str2num(line(6:9));
line = fgets(fid); % Read in headers: Sample delay
line = fgets(fid); % Read in headers: Number of samples

    line = fgets(fid);, STF = str2num(line(end-4:end)); % Duration of
ST saturation sequence
    line = fgets(fid);, STRP = str2num(line(end-4:end)); % Number of
points in ST relaxation sequence
    line = fgets(fid);, STRI = str2num(line(end-4:end)); % Interval
between first ST relaxation measurement
    line = fgets(fid); % MTF lenght
(ms)
    line = fgets(fid);, MTF = str2num(line(end-4:end)); % Number of
points in MT saturation sequence
    line = fgets(fid);, MTRP = str2num(line(end-4:end)); % Number of
points in MT relaxation sequence
    line = fgets(fid);, MTRI = str2num(line(end-4:end)); % Interval
between first MT relaxation measurement
    line = fgets(fid);
    line = fgets(fid);

    if line(end-4:end-2) == 'Off' % Read in the PAR data iff Actinic
source was used
        PAR(filecount) = 0;
        for i = 1:5
            line = fgets(fid);
        end
    else if line(end-4:end-2) == ' On'
        line = fgets(fid);
        f=find(line==':');
        PAR(filecount) = str2num(line(f+1:end));
        for i = 1:8
            line = fgets(fid);
        end
    end
end

%
=====

% ===== Read in Data
=====

while (feof(fid) == 0) % while not end of input file.....

    line = fgets(fid); % start loading data
    line = str2num(line);
    record_no = record_no + 1;
    Time(record_no) = line(2); % in microseconds
    Ex(record_no) = line(3);
    Yield(record_no) = line(4);
end % loading data

```

```

%
=====

% Correct yields to absolute values

if Gain == 2200
    Yield = Yield./283;
end
if Gain == 2000
    Yield = Yield./195;
end
if Gain == 1800
    Yield = Yield./123;
end
if Gain == 1600
    Yield = Yield./78.3;
end
if Gain == 1400
    Yield = Yield./50;
end

Yield_STS = Yield(1:STF); % Break records into separate phases
Yield_STR = Yield(STF+1:STF+STRP);
Yield_MTS = Yield(STF+STRP+1:STF+STRP+MTF);
Yield_MTR = Yield(STF+STRP+MTF+1:STF+STRP+MTF+MTRP);

Time_STS = Time(1:STF);
Time_STR = Time(STF+1:STF+STRP)-Time(STF);
Time_MTS = Time(STF+STRP+1:STF+STRP+MTF);
Time_MTR = Time(STF+STRP+MTF+1:STF+STRP+MTF+MTRP);

Yield_STS_no3 = Yield_STS(4:end); % Reduced ST section ignoring first 3
micro secs

%
=====

% ===== Perform fitting
=====

PFD_STS = ones(size(Time_STS)).*LED_intensity.*6.023e23/1e32;
PFD_STS_no3 = [sum(PFD_STS(1:4)) PFD_STS(5:end)]; % Reduced PFD for ST
section ignoring first 3 micro secs

sparams_saturate = [Yield_STS(1) Yield_STS(end) 300 0.5]; % Set initial
guesses for relaxation parameter fits
sparams_relax_ST = [200 2000 20000 0.3 0.3 0.3 Yield_STR(end)
Yield_STR(1)]; % Set initial guesses for relaxation parameter fits
sparams_relax_MT = [2000 20000 200000 0.3 0.3 0.3 Yield_MTR(end)
Yield_MTR(1)]; % Set initial guesses for relaxation parameter fits

[f,sfitparams_STS,kvg,iter,corp,covp_exp,covr,stdresid,Z,r2]=...
nlleasqr(PFD_STS_no3',Yield_STS_no3',sparams_saturate,'Saturation_function'
); % Perform fitting for STS kinetic
[f,sfitparams_STS_nop,kvg,iter,corp,covp_nop,covr,stdresid,Z,r2]=...

```

```

nlleasqr(PFD_STS_no3',Yield_STS_no3',sparams_saturate(1:3),'Saturation_function_nop'); % Perform fitting for STS kinetic without p

[f,sfitparams_STR,kvg,iter,corp,covp_exp,covr,stdresid,Z,r2]=...

nlleasqr(Time_STR',Yield_STR',sparams_relax_ST,'Relaxation_function'); %
Perform fitting for STR kinetic
[f,sfitparams_MTR,kvg,iter,corp,covp_exp,covr,stdresid,Z,r2]=...

nlleasqr(Time_MTR',Yield_MTR',sparams_relax_MT,'Relaxation_function'); %
Perform fitting for MTR kinetic

Fm_MT(filecount) = max(Yield_MTS);

% pause

% ===== Copy outputs from fitting routine into vectors
=====

Fo_nop(filecount) = sfitparams_STS_nop(1);
Fm_nop(filecount) = sfitparams_STS_nop(2);
Sig_nop(filecount) = sfitparams_STS_nop(3);
Fo(filecount) = sfitparams_STS(1);
Fm(filecount) = sfitparams_STS(2);
Sig(filecount) = sfitparams_STS(3);
p(filecount) = sfitparams_STS(4);

erFo_nop(filecount) = covp_nop(1,1)^0.5;
erFm_nop(filecount) = covp_nop(2,2)^0.5;

per_erFo_nop(filecount) = 100.*erFo_nop(filecount)/Fo_nop(filecount);
per_erFm_nop(filecount) = 100.*erFm_nop(filecount)/Fm_nop(filecount);

tau1_ST(filecount) = sfitparams_STR(1);
tau2_ST(filecount) = sfitparams_STR(2);
tau3_ST(filecount) = sfitparams_STR(3);
alpha1_ST(filecount) = sfitparams_STR(4);
alpha2_ST(filecount) = sfitparams_STR(5);
alpha3_ST(filecount) = sfitparams_STR(6);
Fo_relax_ST(filecount) = sfitparams_STR(7);
Fm_relax_ST(filecount) = sfitparams_STR(8);

tau1_MT(filecount) = sfitparams_MTR(1);
tau2_MT(filecount) = sfitparams_MTR(2);
tau3_MT(filecount) = sfitparams_MTR(3);
alpha1_MT(filecount) = sfitparams_MTR(4);
alpha2_MT(filecount) = sfitparams_MTR(5);
alpha3_MT(filecount) = sfitparams_MTR(6);
Fo_relax_MT(filecount) = sfitparams_MTR(7);
Fm_relax_MT(filecount) = sfitparams_MTR(8);
Average_F(filecount) = mean(Yield(2:STF));
Fo_rough(filecount) = mean(Yield(3:6));
Fm_rough(filecount) = mean(Yield(STF-2:STF));
GAIN(filecount) = Gain;

% ==== This is an attempt to calculate rate of PQ pool reduction,
% ==== doesn't work very well yet!

```

```

%   Delta_Fm_ST_MT(filecount) = Fm_MT(filecount) - Fm_nop(filecount);
%   T_half_ST_MT(filecount) = min(Time_MTS(find(Yield_MTS >=
(Fm_nop(filecount) + Fm_MT(filecount))./2)));

% ===== Plot fits =====

clf;
subplot(311), plot(Yield,'r','LineWidth',2)
xlabel('Meaurement no.')
ylabel('F (a.u.)')

out = Saturation_function_nop(PFD_STS_no3, sfitparams_STS_nop); %
Predicted fit for single turnover relaxation
outp = Saturation_function(PFD_STS_no3, sfitparams_STS); % Predicted
fit for single turnover relaxation with p
subplot(323), plot(out,'b','LineWidth',3)
hold on,
plot(outp,'g','LineWidth',3)
% plot(Yield_STS,'ok','MarkerFaceColor',[0.7 0.7 0.7],'MarkerSize',4)
plot([1:length(Yield_STS)-
3],Yield_STS_no3,'ok','MarkerFaceColor','w','MarkerSize',4)
xlabel('Meaurement no.')
ylabel('F (a.u.)')

out = Relaxation_function(Time_STR, sfitparams_STR); % Predicted fit
for single turnover relaxation
subplot(324), semilogx(Time_STR,out,'r','LineWidth',3)
hold on,
plot(Time_STR,Yield_STR,'ok','MarkerFaceColor','w','MarkerSize',4)
xlim([10 5e6])
xlabel('Time (\mus)')
ylabel('F (a.u.)')

subplot(325), plot(Time_MTS,Yield_MTS,'b')
hold on
plot(Time_MTS,ones(size(Time_MTS)).*Fm_nop(filecount),'k:')
plot(Time_MTS,ones(size(Time_MTS)).*Fo_nop(filecount),'k:')
plot(Time_MTS,ones(size(Time_MTS)).*Fm_MT(filecount),'k:')
%
plot(Time_MTS,ones(size(Time_MTS)).*(Fm_nop(filecount)+Delta_Fm_ST_MT(filec
ount)./2),'r:')
% plot(T_half_ST_MT(filecount).*ones(1,2),[Fo_nop(filecount)
Fm_nop(filecount)+Delta_Fm_ST_MT(filecount)./2],'r:')
out = Relaxation_function(Time_MTR, sfitparams_MTR); % Predicted fit
for single turnover relaxation
xlabel('Time (\mus)')
ylabel('F (a.u.)')

subplot(326), semilogx(Time_MTR,out,'r','LineWidth',3)
hold on,
plot(Time_MTR,Yield_MTR,'ok','MarkerFaceColor','w','MarkerSize',4)
xlim([10 5e6])
xlabel('Time (\mus)')
ylabel('F (a.u.)')
pause%(0.01);

% =====

fclose(fid); % close this input file

```

```

% ===== Save the evaluted parameters to the ouput file

eval(['save ', outfile, ' PAR Fo_nop Fm_nop per_erFo_nop per_erFm_nop
Sig_nop Fo Fm Sig p tau1_ST tau2_ST tau3_ST alpha1_ST alpha2_ST alpha3_ST
tau1_ST tau2_ST tau3_ST alpha1_MT alpha2_MT alpha3_MT Fm_MT Fo_relax_ST
Fm_relax_ST Fo_relax_MT Fm_relax_MT Average_F'])

end % of all files for this filename

alpha_sum_ST = alpha1_ST + alpha2_ST + alpha3_ST; % Check whether sum of
alpha terms equals 1
alpha_sum_MT = alpha1_MT + alpha2_MT + alpha3_MT; % Check whether sum of
alpha terms equals 1

% out = [Fo_nop(2:2:end)' Fm_nop(2:2:end)' Fm_MT(2:2:end)' Fo_nop(1:2:end)'
Fm_nop(1:2:end)' Fm_MT(1:2:end)'] % For copying to text/excel
out = [Average_F' Fo_nop' Fm_nop' per_erFo_nop' per_erFm_nop' Fo_rough'
Fm_rough' Fm_MT' Sig_nop' tau1_ST' tau2_ST' tau3_ST' alpha1_ST' alpha2_ST'
alpha3_ST' tau1_ST' tau2_ST' tau3_ST' alpha1_MT' alpha2_MT' alpha3_MT']; %
For writing to text out file

fid = fopen(textoutfile,'w');
fprintf(fid, ' AvgF Fo Fm ErrorFo ErrorFm Fo_rough Fm_rough FmMT SigmaPSII
tau1_ST tau2_ST tau3_ST alpha1_ST alpha2_ST alpha3_ST tau1_MT tau2_MT
tau3_MT alpha1_MT alpha2_MT alpha3_MT\n');
fprintf(fid, '%6.3f %6.3f %6.3f %6.3f %6.3f %6.3f %6.3f %6.3f %6.2f %6.3f
%6.3f %6.3f %6.3f %6.3f %6.3f %6.3f %6.3f %6.3f %6.3f %6.3f\n',out');
fclose(fid);

```

nlleasqr

```

function
[f,p,kvg,iter,corp,covp,covr,stdresid,Z,r2]=nlleasqr(x,y,pin,func,stol,nite
r,wt,dp,dfdp,options)

%function[f,p,kvg,iter,corp,covp,covr,stdresid,Z,r2]=
%               nlleasqr(x,y,pin,{func,stol,niter,wt,dp,dfdp,options})
%
% Version 3.beta
% Levenberg-Marquardt nonlinear regression of f(x,p) to y(x), where:
% x=vec or mat of indep variables, 1 row/observation: x=[x0 x1....xm]
% y=vec of obs values, same no. of rows as x.
% wt=vec(dim=1 or length(x)) of statistical weights. These should be set
%   to be proportional to (sqrts of var(y))^-1; (That is, the covaraince
%   matrix of the data is assumed to be proportional to diagonal with
diagonal
%   equal to (wt.^2)^-1. The constant of proportionality will be
estimated.),
%   default=1.
% pin=vector of initial parameters to be adjusted by leasqr.
% dp=fractional incr of p for numerical partials,default=
.001*ones(size(pin))
%   dp(j)>0 means central differences.
%   dp(j)<0 means one-sided differences.
% Note: dp(j)=0 holds p(j) fixed i.e. leasqr wont change initial guess:
pin(j)
% func=name of function in quotes,of the form y=f(x,p)

```

```

% dfdp=name of partials M-file in quotes default is prt=dfdp(x,f,p,dp,func)
% stol=scalar tolerances on fractional improvement in ss,default stol=.0001
% niter=scalar max no. of iterations, default = 20
% options=matrix of n rows (same number of rows as pin) containing
%   column 1: desired fractional precision in parameter estimates.
%   Iterations are terminated if change in parameter vector (chg) on two
%   consecutive iterations is less than their corresponding elements
%   in options(:,1). [ie. all(abs(chg*current parm est) < options(:,1))
%   on two consecutive iterations.], default = zeros().
%   column 2: maximum fractional step change in parameter vector.
%   Fractional change in elements of parameter vector is constrained to
be
%   at most options(:,2) between successive iterations.
%   [ie. abs(chg(i))=abs(min([chg(i) options(i,2)*current param
estimate]))],
%   default = Inf*ones().
%
%   OUTPUT VARIABLES
% f=vec function values computed in function func.
% p=vec trial or final parameters. i.e, the solution.
% kvg=scalar: =1 if convergence, =0 otherwise.
% iter=scalar no. of interations used.
% corrp= correlation matrix for parameters
% covp= covariance matrix of the parameters
% covr = diag(covariance matrix of the residuals)
% stdresid= standardized residuals
% Z= matrix that defines confidence region
% r2= coefficient of multiple determination

% {}= optional parameters
% ss=scalar sum of squares=sum-over-i(wt(i)*(y(i)-f(i)))^2.

% All Zero guesses not acceptable
% Richard I. Shrager (301)-496-1122
% Modified by A.Jutan (519)-679-2111
% Modified by Ray Muzic 14-Jul-1992
%   1) add maxstep feature for limiting changes in parameter estimates
%   at each step.
%   2) remove forced columnization of x (x=x(:)) at beginning. x could
be
%   a matrix with the ith row of containing values of the
%   independent variables at the ith observation.
%   3) add verbose option
%   4) add optional return arguments covp, stdresid, chi2
%   5) revise estimates of corrp, stdev
% Modified by Ray Muzic 11-Oct-1992
%   1) revise estimate of Vy. remove chi2, add Z as return values
% Modified by Ray Muzic 7-Jan-1994
%   1) Replace ones(x) with a construct that is compatible with
versions
%   newer and older than v 4.1.
%   2) Added global declaration of verbose (needed for newer than v4.x)
%   3) Replace return value var, the variance of the residuals with
covr,
%   the covariance matrix of the residuals.
%   4) Introduce options as 10th input argument. Include
%   convergence criteria and maxstep in it.
%   5) Correct calculation of xtx which affects coveraince estimate.
%   6) Eliminate stdev (estimate of standard deviation of parameter
%   estimates) from the return values. The covp is a much more

```



```

%           meaningful expression of precision because it specifies a
confidence
%           region in contrast to a confidence interval..  If needed,
however,
%           stdev may be calculated as stdev=sqrt(diag(covp)).
%           7) Change the order of the return values to a more logical order.
%           8) Change to more efficient algorithm of Bard for selecting epsL.
%
% References:
% Bard, Nonlinear Parameter Estimation, Academic Press, 1974.
% Draper and Smith, Applied Regression Analysis, John Wiley and Sons, 1981.
%
%set default args

% argument processing
%

plotcmd='plot(x(:,1),y,'o',x(:,1),f,'+'); shg';
if (sscanf(version,'%f') >= 4),
    global verbose
    plotcmd='plot(x(:,1),y,'o',x(:,1),f,'+'); figure(gcf)';
end;

if(exist('verbose')~=1), verbose=0; end;
if (nargin <= 8), dfdp='dfdp'; end;
if (nargin <= 7), dp=.001*(pin*0+1); end; %DT
if (nargin <= 6), wt=1.0; end;
if (nargin <= 5), niter=20; end;
if (nargin <= 4), stol=.0001; end;
%

y=y(:); wt=wt(:); pin=pin(:); dp=dp(:); %change all vectors to columns
% check data vectors- same length?
m=length(y); n=length(pin); p=pin; [m1,m2]=size(x);
if m1~=m ,error('input(x)/output(y) data must have same number of rows ')
,end;

if (nargin <= 9),
    options=[zeros(n,1) Inf*ones(n,1)];
    nor = n; noc = 2;
else
    [nor noc]=size(options);
    if (nor ~= n),
        error('options and parameter matrices must have same number of rows'),
    end;
    if (noc ~= 2),
        options=[options(noc,1) Inf*ones(noc,1)];
    end;
end;
pprec=options(:,1);
maxstep=options(:,2);
%

% set up for iterations
%
f=feval(func,x,p); fbest=f; pbest=p;
r=wt.*(y-f);
sbest=r'*r;
nrm=zeros(n,1);
chgprev=Inf*ones(n,1);

```

```

kvg=0;
epsLlast=1;
epstab=[.1 1 1e2 1e4 1e6];

% do iterations
%
for iter=1:niter,
    pprev=pbest;
    prt=feval(dfdp,x,fbest,pprev,dp,func);
    r=wt.*(y-fbest);
    spre=sbest;
    sgoal=(1-stol)*spre;
    for j=1:n,
        if dp(j)==0,
            nrm(j)=0;
        else
            prt(:,j)=wt.*prt(:,j);
            nrm(j)=prt(:,j)'*prt(:,j);
            if nrm(j)>0,
                nrm(j)=1/sqrt(nrm(j));
            end;
        end
        prt(:,j)=nrm(j)*prt(:,j);
    end;
    [prt,s,v]=svd(prt,0);
    s=diag(s);
    g=prt'*r;
    for jjj=1:length(epstab),
        epsL = max(epsLlast*epstab(jjj),1e-7);
        se=sqrt((s.*s)+epsL);
        gse=g./se;
        chg=(v*gse).*nrm);
%   check the change constraints and apply as necessary
    ochg=chg;
    for iii=1:n,
        if (maxstep(iii)==Inf), break; end;
        chg(iii)=max(chg(iii),-abs(maxstep(iii)*pprev(iii)));
        chg(iii)=min(chg(iii),abs(maxstep(iii)*pprev(iii)));
    end;
    if (verbose & any(ochg ~= chg)),
        disp(['Change in parameter(s): ' ...
            sprintf('%d ',find(ochg ~= chg)) 'were constrained']);
    end;
    aprec=abs(pprec.*pbest); %---
    if (any(abs(chg) > 0.1*aprec)), %--- % only worth evaluating function
if
        p=chg+pprev; % there is some non-miniscule
change
        f=feval(func,x,p);
        r=wt.*(y-f);
        ss=r'*r;
        if ss<sbest,
            pbest=p;
            fbest=f;
            sbest=ss;
        end;
        if ss<=sgoal,
            break;
        end;
    end; %---
end;
end;

```

```

    epsLlast = epsL;
    if (verbose),
        eval(plotcmd);
    end;
    if ss<eps,
        break;
    end
    aprec=abs(pprec.*pbest);
% [aprec chg chgprev]
    if (all(abs(chg) < aprec) & all(abs(chgprev) < aprec)),
        kvg=1;
        if (verbose),
            fprintf('Parameter changes converged to specified precision\n');
        end;
        break;
    else
        chgprev=chg;
    end;
    if ss>sgoal,
        break;
    end;
end;

% set return values
%
p=pbest;
f=fbest;
ss=sbest;
kvg=(sbest>sgoal)|(sbest<=eps)|kvg;
if kvg ~= 1 , disp(' CONVERGENCE NOT ACHIEVED! '), end;

% CALC VARIANCE COV MATRIX AND CORRELATION MATRIX OF PARAMETERS
% re-evaluate the Jacobian at optimal values
jac=feval(dfdp,x,f,p,dp,func);
msk = dp ~= 0;
n = sum(msk);           % reduce n to equal number of estimated parameters
jac = jac(:, msk);      % use only fitted parameters

%% following section is Ray Muzic's estimate for covariance and correlation
%% assuming covariance of data is a diagonal matrix proportional to
%% diag(1/wt.^2).
%% cov matrix of data est. from Bard Eq. 7-5-13, and Row 1 Table 5.1

Qinv=diag(wt.*wt);
Q=diag((0*wt+1)./(wt.^2));
%[nrw ncw]=size(wt);
%Q=ones(nrw,ncw)./wt; Q=diag(Q.*Q);
resid=y-f;                                     %un-weighted residuals
covr=resid'*Qinv*resid*Q/(m-n);                %covariance of residuals
Vy=1/(1-n/m)*covr; % Eq. 7-13-22, Bard          %covariance of the data
covr=diag(covr);                               %for compact storage
Z=(m-n)*jac'*Qinv*jac/(n*resid'*Qinv*resid);
stdresid=resid./sqrt(diag(Vy));

jtgjinv=inv(jac'*Qinv*jac);
covp=jtgjinv*jac'*Qinv*Vy*Qinv*jac*jtgjinv; % Eq. 7-5-13, Bard %cov of parm
est
for k=1:n,
    for j=k:n,
        corp(k,j)=covp(k,j)/sqrt(abs(covp(k,k)*covp(j,j)));
    end
end

```

```

        corp(j,k)=corp(k,j);
    end;
end;

%% alt. est. of cov. mat. of parm.:(Delforge, Circulation, 82:1494-1504,
1990
%%disp('Alternate estimate of cov. of param. est.')
%%acovp=resid'*Qinv*resid/(m-n)*jtgjinv

%Calculate R^2 (Ref Draper & Smith p.46)
%
r=corrcoef(y,f);
r2=r(1,2).^2;

% if someone has asked for it, let them have it
%
if (verbose),
    eval(plotcmd);
    disp(' Least Squares Estimates of Parameters')
    disp(p')
    disp(' Correlation matrix of parameters estimated')
    disp(corp)
    disp('Covariance matriix of Residuals   ' )
    disp(covr)
    disp('Correlation Coefficient R^2')
    disp(r2)
    sprintf('95%% conf region: F(0.05) (%.0f,%.0f)>=
delta_pvec''*Z*delta_pvec',n,m-n)
    Z
end;

% A modified version of Levenberg-Marquardt
% Non-Linear Regression program previously submitted by R.Schrager.
% This version corrects an error in that version and also provides
% an easier to use version with automatic numerical calculation of
% the Jacobian Matrix. In addition, this version calculates statistics
% such as correlation, etc....
%
% Version 3 Notes
% Errors in the original version submitted by Shrager (now called version
1)
% and the improved version of Jutan (now called version 2) have been
corrected.
% Additional features, statisitcal tests, and documentation have also been
% included along with an example of usage.  BEWARE: Some the the input and
% output arguments were changed from the previous version.
%
%      Ray Muzic      rfm2@ds2.uh.cwru.edu
%      Arthur Jutan   jutan@charon.engga.uwo.ca

```

Saturation_function

```

% FRRF Saturation curve for FRe_processing (see Kolber et al. 1998)

function out = Saturation_function(pfd,params);

fo = params(1);
fm = params(2);

```

```

sig = params(3);
p = params(4);

out = zeros(1,length(pfd));
c = zeros(1,length(pfd));

c(1) = pfd(1) * sig;
for i = 2:length(out),
    c(i) = c(i-1) + pfd(i) * sig * (1 - c(i-1))/(1 - p * c(i-1));
end;

out = fo + (fm - fo)*c*(1-p)./(1-c*p) ;

out = out';

```

dfdp

```

function prt=dfdp(x,f,p,dp,func)
% numerical partial derivatives (Jacobian) df/dp for use with leasqr
% -----INPUT VARIABLES-----
% x=vec or matrix of indep var(used as arg to func) x=[x0 x1 ....]
% f=func(x,p) vector initialised by user before each call to dfdp
% p= vec of current parameter values
% dp= fractional increment of p for numerical derivatives
%     dp(j)>0 central differences calculated
%     dp(j)<0 one sided differences calculated
%     dp(j)=0 sets corresponding partials to zero; i.e. holds p(j) fixed
% func=string naming the function (.m) file
%     e.g. to calc Jacobian for function expsum
prt=dfdp(x,f,p,dp,'expsum')
%-----OUTPUT VARIABLES-----
% prt= Jacobian Matrix prt(i,j)=df(i)/dp(j)
%=====
m=length(x);n=length(p);          %dimensions
ps=p; prt=zeros(m,n);del=zeros(n,1);          % initialise Jacobian to Zero
for j=1:n
    del(j)=dp(j) .*p(j);          %cal delx=fract(dp)*param value(p)
    if p(j)==0
        del(j)=dp(j);          %if param=0 delx=fraction
    end
    p(j)=ps(j) + del(j);
    if del(j)~=0, f1=feval(func,x,p);
        if dp(j) < 0, prt(:,j)=(f1-f)./del(j);
        else
            p(j)=ps(j)- del(j);
            prt(:,j)=(f1-feval(func,x,p))./(2 .*del(j));
        end
    end
    p(j)=ps(j);          %restore p(j)
end
return

```

Saturation -function_nop

```

% FRRF Saturation curve for FIRE_processing (see Kolber et al. 1998)

function out = Saturation_function_nop(pfd,params);

fo = params(1);

```

```

fm = params(2);
sig = params(3);

out = fo + (fm - fo)*(1 - exp( -sig * cumsum(pfd))) ;

```

Relaxation_function

```

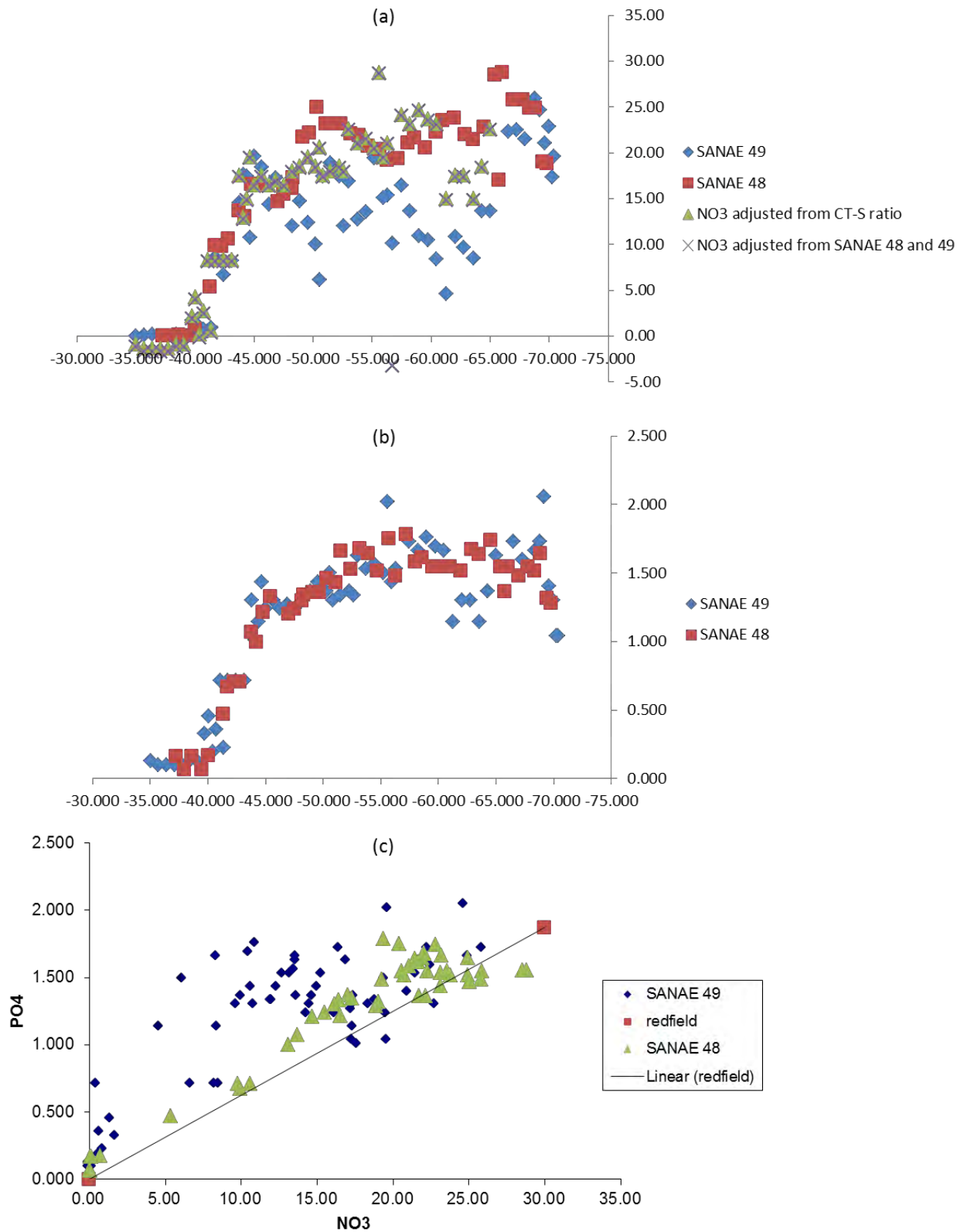
function out = Relaxation_function(Time_Relax, params)

tau1 = params(1);
tau2 = params(2);
tau3 = params(3);
alpha1 = params(4);
alpha2 = params(5);
alpha3 = params(6);
fo_relax = params(7);
fm_relax = params(8);

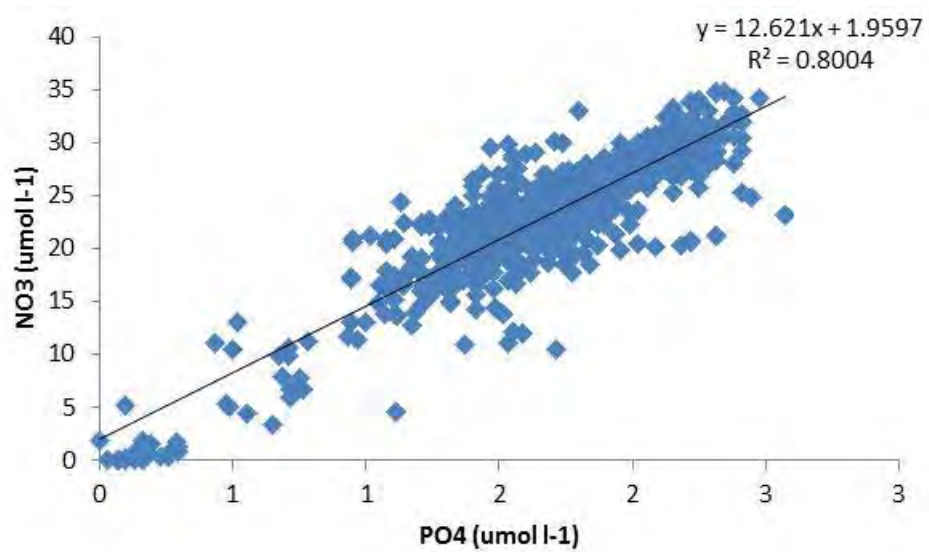
% the simple triple exponential model
out = fo_relax + (fm_relax-fo_relax).*(...
    alpha1*exp(-Time_Relax/tau1) + alpha2*exp(-Time_Relax/tau2) +
    alpha3*exp(-Time_Relax/tau3) ) ;

```

Appendix D: Graphs depicting a) the northward leg of NO_3 for SANA E 48, 49 and the adjusted NO_3 values for SANA E 49, b) The northward leg of PO_4 for SANA E 48 and 49. and c) the $\text{NO}_3:\text{PO}_4$ ratio for the northward leg of SANA E 49.



Appendix E: Graph showing the NO₃:PO₄ ratios from SANAE 48 and SANAE 49 used to correct the NO₄ data on the northward leg.



Appendix F: Pigments to species table.

| Wright and Jeffery 2006; Jeffery <i>et al</i> , 1997 | |
|--|--|
| Pigment | Significants |
| Chlorophyll <i>c</i> 3 | Haptophytes types 4-8 (including coccolithophorids (Type 6), Chrysochromulina sp. (Type 7) and Phaeocystis sp. (Type 8)) |
| Chlorophyll <i>c</i> 2 | Chromophyte algae, brown seaweed |
| Peridinin | Type 1 Dinoflagellates |
| 19'-Butanoyloxyfucoxanthin | some Haptophytes, marine chrysophytes and three dinoflagellate species |
| Fucoxanthin | Unique marker for diatoms, also present in haptophytes, chrysophytes, raphidophytes, boldiophytes and some dinoflagellates |
| 19'-hexanoyloxyfucoxanthin | Haptophytes such as <i>Phaeocystis</i> spp |
| Violaxanthin | higher plants |
| Alloxanthin | Cryptophytes |
| Zeaxanthin | notably represent cyanobacteria, also present in low concentrations in prochlorophytes, chlorophytes, prasinophytes, euglenophytes, chrysophytes, raphidophytes and eustigmatophytes |
| Chlorophyll <i>b</i> | distinguishes 'green algae' (chlorophytes, prasinophytes, euglenophytes and green dinoflagellates). Use relative ratio with lutein to determine which |
| Lutein | Lutein : Chlorophyll <i>b</i> for Chlorophytes and type 1 Prasinophytes. (Lut: Chl <i>b</i> = 0.30-1.77, 0-0.18 respectively) |
| Divinyl chlorophyll | <i>Prochlorococcus marinus</i> |

```

#### first try

data=read.csv("E://Rplaywithsilicate//ALLDATAwithsilicate6.csv",header=TRUE)

attach(data)

data=data[1:175,]

data

Fv.Fm.average

model3=lm(Fv.Fm.average~SiO4+PO4+N03+Chlorophyll+Temperature+Salinity+Oxygen+Fluorescence+PAR)

model3

summary(model3)

model4=lm(Sigma.average~SiO4+PO4+N03+Chlorophyll+Temperature+Salinity+Oxygen+Fluorescence+PAR)

model4

summary(model4)

#### depth data devision

depth1=data[1:30,]

end

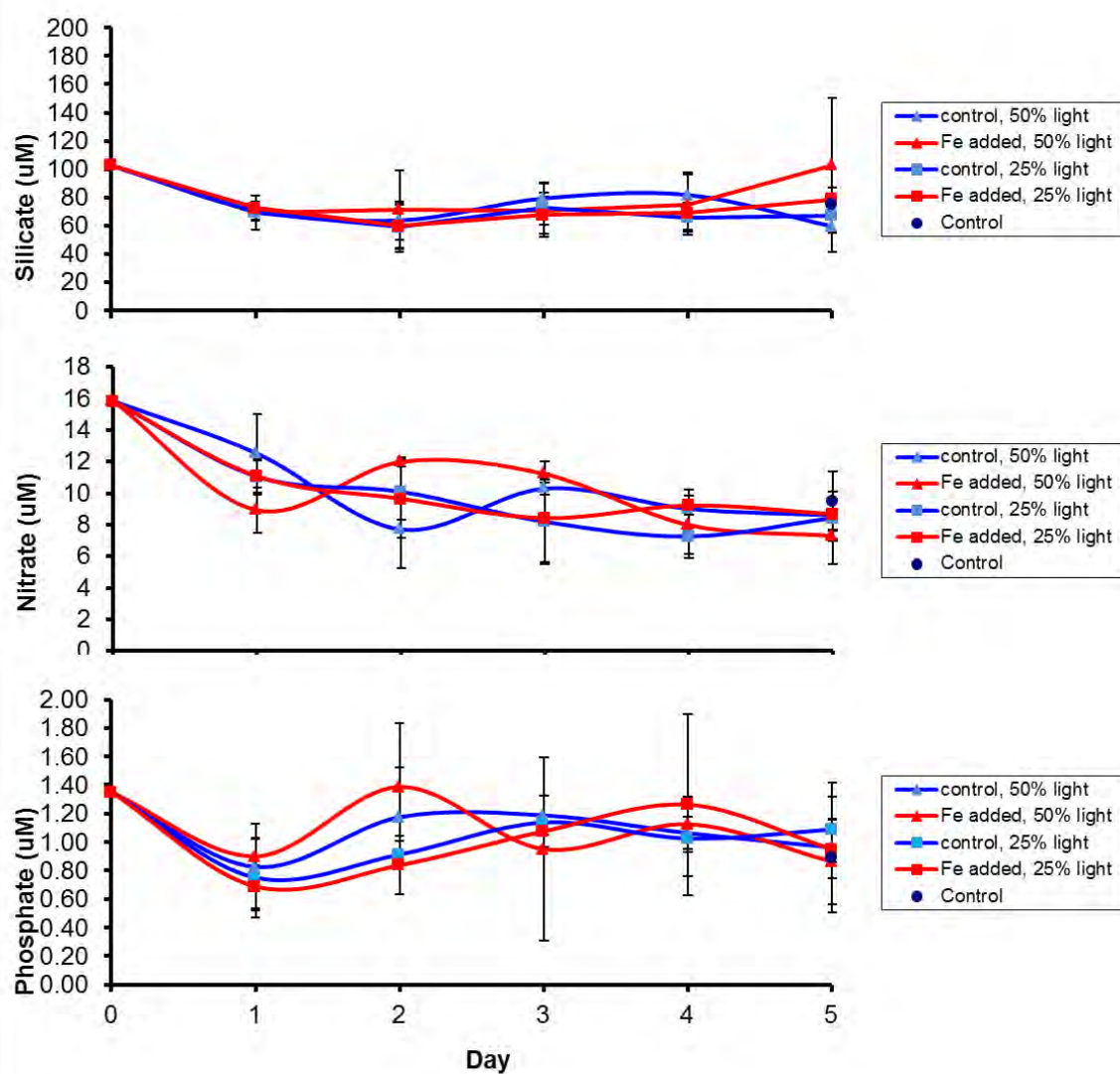
```

Appendix H: Weather observations during experiments.

| day | time | Experiment A | Experiment B | Experiment C | Experiment D | Experiment E | Experiment F |
|-----|-------|---|--|--|--|---|--|
| 0 | 20:00 | | | | sunny, beautiful- lots of wildlife-mike, killer whales, humpbacks and leopard seals | | |
| | 22:00 | | | Just starting to become sunny | | overcast | |
| | 00:00 | cloudy | | | | dark, overcast | |
| | 04:00 | | | Full sunshine, beautiful! | | dark, cloudy & misty | high productivity-0.8, started raining just after station |
| | 06:00 | | | sunshine | | getting light on horizon, cloudy, mist cleared | light, 6.5°C! (Toasty!), high cloud, light rain. |
| | 08:00 | | | sunshine | miserable, overcast day | cloudy, clearer | conditions becoming warmer, light cloud cover, drizzle |
| | 10:00 | overcast | | sunshine | miserable, overcast day | cloudy | warm |
| | 12:00 | overcast | Little windy, dark, cold. Chl-a up to 1.5 on fluorometer! | sunshine | miserable, overcast day | misty, calm | cloudy |
| | 14:00 | Overcast, cold | Huge bloom. | cloudy | miserable, overcast day | calm, misty | sunny |
| | 16:00 | Ice, Overcast, cold | Light, a little windy, overcast. Massive bloom. Water green. | miserable day with heavy cloud, wind, snow | miserable, overcast day | | sunny |
| 1 | 18:00 | Increase in ice, cold, overcast | | miserable day with heavy cloud, wind, snow | miserable, overcast day | misty, raining | clear, sunny |
| | 20:00 | Exciting ice, cold, overcast | Cloudy, windy, light swell | miserable day with heavy cloud, wind, snow | miserable, overcast day | misty, calm | partly cloudy, dark, spitting rain |
| | 22:00 | No ice. Overcast | | miserable day with heavy cloud, wind, snow | miserable, overcast day | nearly dark, overcast, misty | dark, overcast |
| | 00:00 | *Start of weddel. ACC front | Overcast, windy | miserable day with heavy cloud, wind, snow | miserable, overcast day | dark, increasing resolution | it was dark |
| | 02:00 | Weddel- ACC front. Rapid increase in Temp and decrease in CO2 | | miserable day with heavy cloud, wind, snow | miserable, overcast day | Warm & dark | clear with very bright stars |
| | 04:00 | Windy | | miserable day with heavy cloud, wind, snow | miserable, overcast day | warm, dark, with cool fluorescence We have crossed the APF | sun rising, Jupiter shining bright, Scorpius showing her tail |
| | 06:00 | Stormy, snowing, almost white out | | miserable day with heavy cloud, wind, snow | miserable, overcast day | high productivity-0.8, started raining just after station | overcast, temperature dropped |
| | 08:00 | Stormy, sleet | | miserable day with heavy cloud, wind, snow | | light, 6.5°C! (Toasty!), high cloud, light rain. | sunny |
| | 10:00 | stormy | | miserable day with heavy cloud, wind, snow | | conditions becoming warmer, light cloud cover, drizzle | misty |
| | 12:00 | Cold, stormy | | miserable day with heavy cloud, wind, snow | | warm | cloudy, windy |
| 2 | 14:00 | | | miserable day with heavy cloud, wind, snow | | cloudy | raining, overcast |
| | 16:00 | Cold | Overcast, windy | cloudy | | sunny | |
| | 18:00 | | | cloudy | | sunny | |
| | 20:00 | | Sun shining, wind, swell, white horses | beautiful sunny night | a little cloudy | clear, sunny | dark, windy, productivity increasing, on the STF?? |
| | 22:00 | Overcast | | sunny | | partly cloudy, dark, spitting rain | |
| | 00:00 | Dark | Cloudy, wind, dusk light | sunny | | dark, overcast | windy, a sky full of sparkles |
| | 02:00 | cold, windy, dark | | sunny | | it was dark | 6m swell, dark, windy, sparkling ocean, flew clouds |
| | 04:00 | Overcast, light sleet and wind. | Cloudy, getting light | sunny | | clear with very bright stars | getting light, windy, partly cloudy |
| | 06:00 | | | sunny | | sun rising, Jupiter shining bright, Scorpius showing her tail | cloudy, 3m swell, white horses cantering |
| | 08:00 | Wind perfect for upwelling. Productivity apparently low according to Luke | Cloudy, calm | sunny | | overcast, temperature dropped | sunny |
| | 10:00 | | | sunny | | sunny | sunny |
| | 12:00 | | Calm, clear | sunny | | misty | sunny |
| | 14:00 | | | sunny | | cloudy, windy | sunny, calm |
| | 16:00 | Overcast, windy | Clear | sunny | | raining, overcast | clear, warm |
| | 18:00 | Sunshine, white horses. Lots of birds | | | | | |
| | 20:00 | | Cloudy, calm | sunny | sunny, clear, beautiful, cold | | dark!, warm |

| | | | | | | | |
|---|-------|--|---------------------------------------|-------|---------------------------------------|---|--|
| 3 | 22.00 | | | sunny | | dark, windy, productivity increasing, on the STF?? | |
| | 00.00 | Clearing | | sunny | | | |
| | 02.00 | Clear, clouds on horizon, windy | Cloudy, calmish, a little wind | sunny | | windy, a sky full of sparkles | |
| | 04.00 | | Cloudy, calm. Icebergs again! | sunny | | 6m swell, dark, windy, sparkling ocean, flew clouds getting light, windy, partly cloudy | |
| | 06.00 | Overcast, cold, misty | | sunny | | | |
| | 08.00 | Overcast, cold. | Calm, cloudy, icebergs | sunny | weather starting to turn, ice on deck | cloudy, 3m swell, white horses cantering | |
| | 12.00 | Overcast, cold, windy | Calm, overcast | sunny | | sunny | |
| | 16.00 | Overcast, cold, windy | Overcast | sunny | | sunny, calm | |
| | 18.00 | | | sunny | | clear, warm | |
| | 20.00 | | Cloudy | sunny | overcast, snowing | | |
| 4 | 22.00 | Cloud cover, still light | | sunny | overcast, snowing | | |
| | 00.00 | Cloud cover, dark | Bloom present, cloudy, swell dropping | sunny | overcast, snowing | | |
| | 02.00 | Dark, cloud | | sunny | overcast, snowing | | |
| | 04.00 | | Cloudy, calm, light wind | sunny | overcast, snowing | | |
| | 06.00 | | | sunny | overcast, snowing | | |
| | 08.00 | | Cloudy | sunny | overcast, snowing | | |
| | 12.00 | | Overcast | sunny | overcast, snowing | | |
| | 14.00 | | | sunny | overcast, snowing | | |
| | 16.00 | Taken as leaving South Georgia. Cloudy & Hailing | | sunny | overcast, snowing | | |
| | 18.00 | | | sunny | overcast, snowing | | |
| 5 | 22.00 | Overcast, dark, cold | | sunny | | | |
| | 02.00 | overcast, cold, rainy | Full sunshine, beautiful! | sunny | | | |
| | 04.00 | | | sunny | | | |
| | 06.00 | | | sunny | | | |
| | 08.00 | | | sunny | | | |

Appendix I: The nutrient results of experiment B.



Critique

Phosphate

Variation with PO_4 can be explained by the lack of chloroform treatment before freezing. Without this treatment marked changes in the level of inorganic PO_4 can occur (Gilmartin, 1967). These changes may be seen through increases due to ‘bacterial or enzymatic decomposition of organic phosphorus’ or decreases from either the ‘utilization by growing bacteria and plankton or by adsorption on detritus or sample bottle walls, or both’ (Gilmartin, 1967). Furthermore, analysis of frozen PO_4 data should occur within 4 months of collection to prevent the steady decrease in concentration (Clementson and Wayte, 1992) that occurs after this time. The experimental data from SANAE 50 began to be analysed after 6 months due to available laboratory and personal time of the person charged with analysing these nutrients.

Silicate

Variation with SiO_4 can be explained through two experimental errors that occurred in the process. One being a straight experimental error of on board filtering of all samples through a Whatman GF/F (made intrinsically of SiO_4). This could unexpectedly raise sample values depending on the amount of SiO_4 transferred from the filter. Secondly, Zhange and Ortnier (1998) discovered that the thawing process of water samples is important in the recovery of the intrinsic value of SiO_4 . Their recommendations, four days thawing in a 4°C freezer, for the 100% recovery of SiO_4 was not followed. This could lead to lower values of SiO_4 .

Nitrate

With regard to the NO_3 data, consultation with various international experts both at NOC and in South Africa, confirm that sometimes this just happens with frozen samples. The length of time for sample storage (6 months – year) was probably a largely contributing factor (Kremling and Wenck, 1986).

Recommendations

Though straight freezing and thawing is fine in oligotrophic regions (Dore *et al.*, 1996), the results of this experiment along with experiences of a similar nature by other scientists suggest that it is not sufficient in the Southern Ocean. Hence I recommend that the processes recommended by Zhange and Ortner (1998) and Gilmartin (1967) and for SiO_4 and PO_4 respectively should be investigated and implemented in future cruises of this nature. If possible nutrients should be run on board the ship to prevent these complications. If this is not possible then they should be run immediately upon return to land.

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